



**The Institute of Chartered Accountants of India**  
(Set up by an Act of Parliament)



PUBLICATIONS

INSURANCE BENEFITS

HEALTHCARE SERVICES

LOANS

TRAVEL

# \_\_\_\_ COMMITTEE FOR **MEMBERS** IN **PRACTICE**

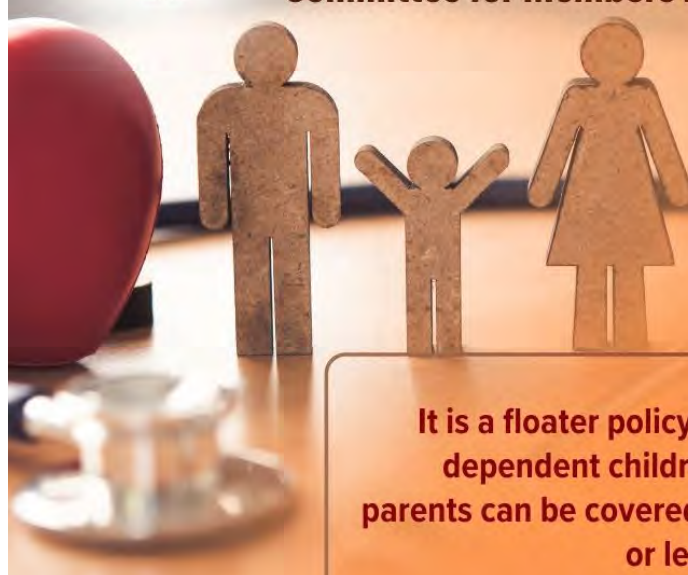
## **CMP BENEFITS FOR MEMBERS OF ICAI**

Promoting Capacity Building and Ease of Doing Practice

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# Health Insurance

## New India Flexi Floater Group Mediclaim Policy

### NEW INDIA ASSURANCE

It is a floater policy in which the proposer can cover self, spouse and dependent children under a single floater sum insured. Dependent parents can be covered under a separate floater sum Insured equivalent or less than the sum insured off the proposer's family.



### PROMINENT FEATURES

- **Room, Boarding Expenses** as provided by the hospital including nursing charges, not exceeding 1.50% of sum insured per day.
- **Intensive Care Unit (ICU) / Intensive Cardiac Care Unit (ICCU)** expenses, not exceeding 3% of the sum insured per day.
- **Pre-hospitalization medical charges** up to 30 days' period. **Post-hospitalization medical charges** up to 60 days' period.
- **Ambulances services** — 1% of the sum insured or actual, whichever is less, subject to maximum of Rs. 2,500/-.
- **Attractive No claim premium discounts during renewals for claim free years up to 20%.**



### NO HEALTH CHECK-UP

- **Age limit**  
Entry age limit - 65  
Upper age limit - Life long
- **Porting and migration from other products with continuity benefits.**
- **100% coverage** for pre-existing diseases (other than pre-existing critical illnesses) if the member has continuous coverage for more than 24 months.
- **Dependent Parent for Max Sum Insured of Rs.10 Lakhs.**
- **Cashless Services through TPA's.**

Year of Coverage	FIRST	25% of the admissible claim amount, subject to a maximum of 25% of the sum insured
	SECOND	50% of the admissible claim amount, subject to a maximum of 50% of the sum insured
	THIRD	100% of the admissible claim amount, subject to a maximum of 100% of the sum insured

### BUY OR RENEW COVER !



#### Add ons:

**Cataract extension** - Rs 50,000/- to Rs 75,000/-  
**Maternity Expenses** -  
**Normal Delivery** upto 50,000  
**C-section** upto 75,000



**OPD treatment** - 2 Options: Rs 10,000/- & Rs 20,000/-



**All the above coverage applicable on a sum insured of Rs 10 lacs and above.**



**Top up Policy also available.**



#### Contact Details as New India Assurance Co. Ltd.

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<https://cmpbenefits.icai.org/>





# Health Benefit Plan by Truworth Wellness for Members of ICAI

(Specially curated comprehensive Health Plan for Chartered Accountants)



**Health Benefits Plan starting @Rs. 799**

(with Free Preventive Health Check-up) By: Truworth Health Technologies Private Limited

## The Wellness Corner Platinum Membership

Wellness TV, Virtual Group Fitness, Health & Nutrition Sessions, Assistance Rs. 750 cashback rewards for achieving healthy life milestone

## Teleconsultation (Doctors & Specialist consultations)

Unlimited Free Consultations through the App for 1+5 dependents for one year with 30+ Specialists and Super-specialists.

## Health Check-ups Package (87 Parameters)

FREE CBC+ ESR ,thyroid Profile, Urine Routine, Blood Grouping, Diabetes Profile, Lipid Profile, Liver Profile, Kidney Profile, Vitamin Profile

## Preventive Health Checks (Pathology & Radiology)

PAN India Network, Marquee Partners like SRL, Max Labs, Tata 1MG, Healthians, Redcliffe Labs 40% + Discount on Packages, Cashback on purchases

## Surgery Care Service (Surgery Simplified at no Extra Cost)

10% Discount on surgery procedures, concierge Service & Second Opinion, Claim Assistance

## Financial Support for Surgeries and Other Treatment

Zero cost treatment finance, Payment to hospital within no time(-60 Min.), Pay in easy EMI of 9,12,18 months

## Home Health & Elder Care Services

20% Discount on Home Health and 15% Discount on Elder Care

## Covid Care Services

20% Discount on scheduling of RTPCR test pan India via home visit. Home isolation services-20% Discount

## Diet & Nutrition Consultation

Unlimited free consultations with diet & nutrition experts through chat. Get answers on any of your diet & nutrition related queries

## Dental Care Services

Free Consultation, One prophylactic cleaning and one IOPA X ray, Fix rate card for various dental procedures, 10% additional discount on Dental services & procedures.

## Eye Care Services

FREE 10% Discount on eye procedures. Free Lenskart Gold membership for 3 month, Buy one Get one offers, Free eye check up at store & home

## Medicines & Wellness Stores

Online pharmacy & store with fixed discounts- Flat 15% discount

## Cancer Care

Cancer care screening and management, 25% Discount on cancer test and consultation

## Emergency Assistance Services

Pan india ambulance service within 30-40 min, Fix 40% Discount

## Women Care & Pregnancy Care Program

Comprehensive program with before and after support to help the expectant mother in this journey

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Keep Follow us on : @cmpicai



<https://cmpbenefits.icai.org/truworth-wellness/>

For any clarifications, please Email:  
[icaisupport@truworthwellness.com](mailto:icaisupport@truworthwellness.com) or call on 9875-00-1234

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### Personal Accident policy by New India Assurance

Table Name	Cover details
Table D	1. Death only - 100%
Table C	1. Death only - 100% 2. Loss of 2 limbs/2 eyes or 1 limb & 1 eye – 100% 3. Loss of 1 limb or 1 eye – 50% 4. Permanent Total Disablement (PTD) from injuries other than those named above -100%
Table B	1. Death only - 100% 2. Loss of 2 limbs/2 eyes or 1 limb & 1 eye – 100% 3. Loss of 1 limb or 1 eye – 50% 4. Permanent Total Disablement (PTD) from injuries other than those named above -100% 5. Permanent Partial Disablement (PPD), %of CSI (it varies from 1% to 75% as stated in chart in manual)
Table A	1. Death only - 100% 2. Loss of 2 limbs/2 eyes or 1 limb & 1 eye – 100% 3. Loss of 1 limb or 1 eye – 50% 4. Permanent Total Disablement (PTD) from injuries other than those named above -100% 5. Permanent Partial Disablement (PPD), %of CSI (it varies from 1% to 75% as stated in chart in manual) 6. Temporary Total Disablement (TTD) at 1% of CSI upto 100 weeks (However limited to CSI)

#### Coverage

Table -A Temporary Total disablement coverage  
Table -B Permanent Partial disablement  
Table -C Permanent total disablement, loss of limbs, eye  
Table -D Accident Death cover

**Under Personal Accident policy, the sum Insured up to 30 lacs**



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GET YOUR FAMILY  
**HOUSE HOLDER  
INSURANCE POLICY**  
WITH NEW INDIA ASSURANCE  
FOR THE ICAI MEMBERS

Specially designed Policy by New India Assurance Company to protect your home against various risks/perils.




-  Fire & Allied Perils for building & contents
-  Burglary & House Breaking incl larceny and theft for contents
-  All risks for (Jewellery & Valuables)
-  Breakdown of domestic appliances like AC/Refrigerator/Washing machines etc
-  Breakdown of TV set
-  Baggage Insurance
-  Public liability -Third party property damage & Bodily injury
-  Personal computers & Accessories




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# MOTOR VEHICLE INSURANCE WITH NEW INDIA ASSURANCE FOR ICAI MEMBERS



- 1** Discount on Motor OD Premium up to 85% for Private Car & Two Wheeler upto the vehicle age of 10 years and 75% for vehicles between the vehicle age of 10 to 15 years.
- 2** 30% Discount on following Add on of Private Cars:
  - a. Road Tax Cover
  - b. Return to Invoice Cover
  - c. No Claim Bonus Protection Cover
  - d. Engine Protect Cover
  - e. Additional Towing Charges Cover
- 3** Other add on covers available are:
  - a. Nil Depreciation Cover
  - b. Consumable Items Cover
  - c. High Value PA Cover
  - d. Personal belongings Cover
- 4** This facility is extended to family members of CA i.e Parents, Spouse and Children and for the vehicles registered in the name of the firm in which CA is a partner.

For any Clarifications, Contact CMP:  
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(Set up by an Act of Parliament)

**Committee for Members in Practice**



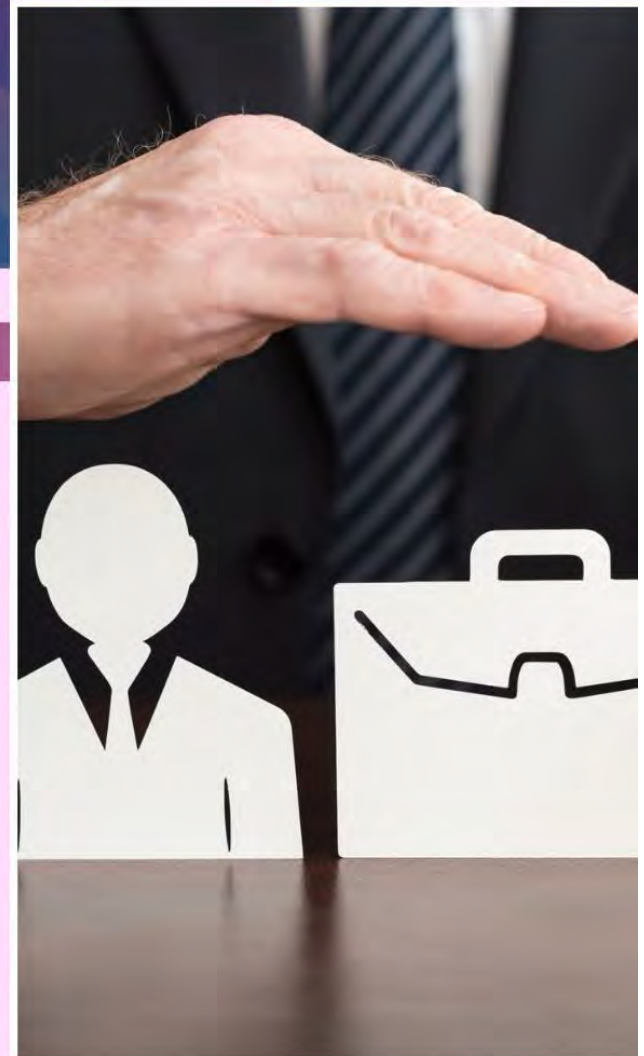
# PROFESSIONAL INDEMNITY INSURANCE WITH NEW INDIA ASSURANCE

## FOR THE ICAI MEMBERS:

The professional indemnity section covers you for awards and settlements of claims, as well as the costs incurred in investigating, defending or settling a claim made against you.

### COVERAGE

- Legal Liability falling on insured members as a result of errors and omissions committed by insured while rendering professional services.
- Covers defense cost including legal cost to defend in court of law, subject to overall limit of indemnity.
- Offers benefits of retroactive period subject to continuous renewal of policy.
- Offers extended period of 90 days in case of cancellation or expiry of policy.
- Claim series clause
- Sum Insured: Min Rs 50 lacs to max Rs 5 cr
- Premium - Flat rate 0.05% p.a. plus GST



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# OFFICE PROTECTION SHIELD POLICY FOR THE ICAI MEMBERS:



The New India Assurance Company indemnify you against the liability as tenant of the office premises for the damages to the building and fixture & fittings



**NEW INDIA ASSURANCE**

## COVERAGE

- ✓ **Buildings:** Buildings including the landlord's fixture, fittings, boundary walls & fences.
- ✓ **Office Contents:** Office Contents and Documents belonging to or the responsibility of the Insured for an amount not exceeding 5% of the total Sum Insured on office contents or Rs. 15,000/ whichever is lower.
- ✓ **Breakdown of office appliances:** Unforeseen or sudden damage by electrical or mechanical breakdown
- ✓ **Money Insurance:** Loss of money relating to Business or Profession due to accident or misfortune.
- ✓ **Fixed Glass and Sanitary Fittings:** Accidental breakage of Glass or sanitary fittings
- ✓ **Fidelity Guarantee:** Direct pecuniary loss caused by act of fraud or dishonesty committed by any salaried person.
- ✓ **Electronic Equipment Insurance:** Unforeseen sudden physical loss or damage to Electronic Equipment.
- ✓ **Portable Computer:** Damage to portable computers belonging to insured and in personal custody of Insured, his employee or director.
- ✓ **Burglary & House Breaking theft:** Property Covered: Business furniture, furnishes, tenants, clothing, pedal cycle, electronic items, etc.
- ✓ **Baggage:** Damage to Baggage due to accident or misfortune whilst on journey.
- ✓ **Liability:** All sums which the Insured shall become legally liable to pay, Workmen Compensation.



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# GROUP TERM INSURANCE SCHEME THROUGH LIC FOR ICAI MEMBERS (Premium at Discounted Rates)



S.No	Particulars	Terms
1	Age at entry	18-64(For Members) & 18-64 years (For Spouse)
2	Validity period of Life Cover	One Year
3	Sum Assured	Rs. 10,00,000/- For the Members of ICAI Rs. 5,00,000/- For the Spouse of the Members of
4	Mode of Premium	ICAI Online Premium payable
5	Annual Premium to be paid in case of Members for the sum assured of Rs.10 lacs	Age(Completed Yrs)
		Total Amount Rs.
		18-30
		31-35
		36-40
		41-45
		46-50
		51-55
6	Annual Premium to be paid in case of Members for the sum assured of Rs.5 lacs	18-30
		31-35
		36-40
		41-45
		46-50
		51-55
		56-60
		61-64

## Prominent Features:

- ⇒ Competitive rate of premium for Insurance.
- ⇒ Annual premium payment for getting the Life Insurance coverage
- ⇒ Members aged between 21 years to 64 years are eligible to join the Scheme.
- ⇒ Spouse aged between 18 years to 64 years may join the scheme.
- ⇒ No Health or Medical Underwriting is required at joining of the scheme.
- ⇒ Life Insurance Coverage of Rs. 10 Lacs for member of ICAI.
- ⇒ Life Insurance Coverage of Rs. 5 Lacs for spouse.

## Special Conditions:

- ⇒ Scheme is administered by P & GS, Delhi Division of LIC.
- ⇒ The period of 1 year of coverage starts from the date of insurance coverage given to member.
- ⇒ Entry to the Scheme is valid duly on confirmation by LIC/ICAI.
- ⇒ The decision of LIC will be final in all cases of Insurance Coverage and ICAI will not bear any responsibility for the same.

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Members may avail the Term Insurance Scheme through : <https://cmpbenefits.icai.org/lic-term-insurance/>

For any Clarifications, Contact CMP:  
Mr Krishna Jee : 90158 45015  
Email Id: [cmp@icai.in](mailto:cmp@icai.in)

Branch Manager LIC of India  
P & GS Departmental, Delhi Divisional  
Office-I, 6<sup>th</sup> Floor, Jeevan Prakash 25, K.G. Marg, New  
Delhi- 110001

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# GROUP TERM INSURANCE SCHEME

(GROUP POORNA SURAKSHA)  
THROUGH HDFC LIFE  
For The Members of ICAI

## Salient Features:

- ⇒ Competitive rate of Premium
- ⇒ Flexibility to pay premium in Single, Regular or Limited Premium Mode
- ⇒ Members aged between 18 years to 60 years are eligible to join the scheme & have a cover available upto max age of 80 years.
- ⇒ Members can be included in the same policy & opt for enhanced cover.
- ⇒ Term Insurance cover available from 50 lakhs to 10 crores depending on Annual Income Level & Age Bracket.




## Easy Underwriting- Higher Video MER Limits

Age(in Years)	Video MER Limits* (for Annual Income $\geq 7$ L)	Video MER Limits* (for Annual Income = 5L & $< 7$ L)
Uo to 35	2Cr	1 Cr
36-40	1.50 Cr	75 L
41-45	75 L	50 L
46-55	50 L	50 L
>55	Physical Medicals	Physical Medicals

## Option to choose Higher Sum Insured

Age(in Years)	Sum Assured(Multiple of Annual Income)
18-35	25
36-40	20
41-45	15
46-50	12
51-55	10
55-60	5

Members may avail the Term Insurance Scheme  
through :  <https://gps.hdfclife.com/registration/>

For any Clarifications, Contact CMP:


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For Further Details,

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# Discounted Healthcare Services

by Apollo Pro Health

for the Members of ICAI  
& their dependents

Outlined below are the  
discounted services offered  
by Apollo:



Free Registration at Apollo Hospitals.



25% discount on OP Investigations at Apollo Hospitals.



20% discount on Room Rent & IP Investigations on cash payment only at Apollo Hospitals. Not applicable for insurance coverage guests.



25% discount on My ProHealth (Health Check ) for self & family at Apollo Hospitals.



Free ambulance pick up and drop within a 5 Km radius from the nearest Apollo hospital.



Room upgrade at Apollo Hospitals (based on availability of beds).



33% discount on Inner Circle Membership (Apollo 24\*7). Available in ₹200 instead of ₹299 through discount coupon code provided by Apollo.



Contact Apollo for Appointment in:  
**CLICK ON THE PDF.**

For Further Information, Contact CMP:



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<https://cmpbenefits.icai.org/>



# DISCOUNTED DIAGNOSTIC & RELATED HEALTHCARE TESTS

**By Dr. Lal PathLabs For The ICAI  
Members And Their Dependents**

- Members/ Dependents of the Members of ICAI are required to produce the Membership ID Card to avail discount. Relation Proof/Dependent proof will be required along with ID card copy for Dependents.
- Members/Dependents of the Members of ICAI are also requested to furnish the Client Code & Client name as appended below:



Client Code	Client Name	Mode of Payment	Offered Rate	Beneficiary
C004290038	ICAI	Cash	20% discount on listed Investigations & LPL MRP on unlisted Investigations	Members & Dependents


List of Labs in Delhi NCR is available at: <https://resource.cdn.icai.org/61892cmp50308dnclab.pdf>

List of Labs in Pan India is available at: <https://resource.cdn.icai.org/61893cmp50308panindia.pdf>

For Appointment, Kindly contact at the customer care team at: 011-44231234  
Email ID: sharma.jitendra@lalpathlabs.com

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# Discounted Health Care Services

by  
**Medanta for the Members of ICAI & their dependents**

- ⇒ Members of ICAI can avail discount on healthcare services by Showing their Membership ID Card. Incase of a dependent family member, the Membership ID Card of the member & the Govt. ID card (like Election ID Card, Passport etc of the dependent will be required).
- ⇒ This Scheme will cover the members of ICAI including the dependant family members i.e Father, Mother,

**15% Discount**  
on Prevailing Hospital Tariffs

- ⇒ OPD Consultations: On Prevailing Hospital tariffs
- ⇒ OPD Laboratory & Radiology Test: On Prevailing Hospital tariffs
- ⇒ All IPD Services: On Prevailing Hospital tariffs

**MEDANTA**

## SERVICES WILL BE AVAILABLE AT THE FOLLOWING

- 1) Medanta The Medicity, Sector 38, Gurgaon, Haryana- 122001, India
- 2) Medanta Mediclinic, E-18 Defence Colony, New Delhi, 110024, India.
- 3) Medanta Mediclinic Cybercity, UG Floor, Building Number 10C, DLF Cyber City, Phase II, Gurgaon - 122002, Haryana, India



For any query please Connect:  
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# ARRANGEMENT OF DISCOUNTED HEALTHCARE SERVICES

By Max Healthcare For The  
Members, Students & Employees  
Of ICAI & Their Dependents



## OFFER 1

### Max Standard Package

**20% Discount** on Standard  
Preventive Health Packages (PHP)

## OFFER 2

### Out Patient Diagnostic Services

**20% Discount** on Investigations,  
Diagnostics and **20% on** Consultations.

## OFFER 3

### Eye & Dental Procedures

**10% Discount** on procedures

## OFFER 4

### Hospitalization Services/Emergency Services

**10%** (Applicable on Room Rent,  
Investigations and Diagnostics(Only  
Applicable for NON TPA cases)

## OFFER 5

### Home Sample Collection

**10% Discount** on Home  
Sample Collection

**Services will be available at Max Healthcare Locations are given below:**

Lists of Max Health Care Locations: <https://resource.cdn.icai.org/68518cmp54851.pdf>

Detailed discounted services offered by Max Health Care are available at: <https://icai.org/post/cmp-max-healthcare>

For Appointment,  
Kindly contact at 8860444888  
For escalation connect with  
Ms. RAKHI GARG : 9717008147  
Email id : rakhi.garg@maxhealthcare.com

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# ARRANGEMENT OF DISCOUNTED HEALTHCARE SERVICES

**By Fortis For The Members, Students & Employees Of ICAI & Their Dependents**

## OFFERS AT FORTIS HEALTH CARE

### OFFER 1

#### Max Standard Package

**20% Discount** on Standard Preventive Health Packages (PHP)

### OFFER 2

#### Health Check-up(Preventive Health Check)

**15% Discount** on Fortis standard preventive health check-up packages

### OFFER 3

#### Out Patient Diagnostic

**15% Discount** on In- House investigations. No discounts shall be applicable on outsourced service

### OFFER 4

#### In Patient Department(IPD)

**10%** (Applicable on Cash basis only, Excludes Drug, Consumable, Implants & Packages)

- Members, Students & Employees of ICAI can avail discount on healthcare services by showing their Membership/Enrollment letter issues to the Students from ICAI/Employee ID card.
- In case of a dependent family member, the Membership/Enrollment letter is issued to the Students from ICAI/Employer ID card & Govt. ID Card(i.e PAN Card, Election ID Card, Passport, etc) of the dependent will be required.

Services will be available at Fortis Healthcare Locations: <https://resource.cdn.icai.org/76968cmp61981.pdf>

For escalations connect: MR. MILIND  
Phone No: 9821830361  
E-mail Id: milind@fortishealthcare.com

For any Clarifications, Contact CMP:  
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**The Institute of Chartered Accountants of India**  
(Set up by an Act of Parliament)  
**Committee for Members in Practice**



## **Exclusive offer on Audit software 'AnyAudit' for members of ICAI**

### **Benefits of Program :**

- ◆ Transform your firm into a truly paperless and automated organisation with AnyAudit, comprehensive ERP like software for auditors
- ◆ Perform any type of assignment, including Statutory Audit, Limited Review, Internal Audit, Tax Audit, Bank Audit, GST Audit, Certifications and Consultancy
- ◆ Features like ICFR, Sampling and Data Analytics, Automated Audit Workflows, Audit Documentation, Generation of financials and Workflow Management transform your firm to a process driven style of execution
- ◆ Generate full Audit documentation at a click of button in real time
- ◆ Inbuilt features for Time, Task and Cost Management
- ◆ Free license for upto three users and six assignments in AnyAudit Basic
- ◆ 60% discount offered this year on paid licenses, training and implementation of AnyAudit Basic and AnyAudit Pro
- ◆ Register your firm today at : [www.anyaudit.in/ca](http://www.anyaudit.in/ca)

For any Clarifications, Contact CMP:  
30110436 / 30110437  
Email Id: [cmp@icai.in](mailto:cmp@icai.in)

For more details: Mr. Ritesh Joshi  
Email ID : [contact@anyaudit.in](mailto:contact@anyaudit.in)  
Contact : +91 8185 000 888

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# Access to NeSL

(National E Governance Services Ltd.)

## IU for Audit

(An information Utility registered with IBBI)



**Full access to the Information of IU in respect of Client Company as reported by their Creditors with the consent of the corporate debtor.**

- NeSL Information Utility(IU) can be used as additional tool for external confirmations.

External confirmations are required as per the requirements of SA 505

Auditors should seek external confirmations directly from the third parties (the confirming parties)

- Information on all the creditors of the Corporate available at one place. Some information on operational creditors also may be available.

- Saves time and a resource for Auditors

- Improves the corporate Governance on the corporate

❖ Objective of IU to enable undisrupted information to be aggregated with it, and utilised in short time during the insolvency process.

❖ Under the provision of the insolvency and bankruptcy code, 2016 to address information asymmetry between various parties to the debt.

- ★ Client logging in [www.nesl.co.in](http://www.nesl.co.in) create account. Send authority letter to register the company

- ★ Separate Login for Auditors [www.nesl.co.in](http://www.nesl.co.in) (Once the Customer gives consent CFR is generated then the Auditor logs in and view or download).

(Using the NeSL data is, for the present, intended to help strengthen the Audit Process and is not intended to substitute confirmation procedure under SA 505)

### Process for Accessing the Information

Auditor can obtain digital audit evidence by

Auditors accessing the information sitting with the clients, logging in to NeSL Portal

Auditor logging in after getting consent of the customer

The client can create additional log in, using its primary log in, in the name of the auditor.

For any Clarifications, Contact CMP:  
30110436 / 30110437  
Email Id: [cmp@icai.in](mailto:cmp@icai.in)

Contact : 18005992345

Email id : [helpdesk@nesl.co.in](mailto:helpdesk@nesl.co.in)



<https://cmpbenefits.icai.org/nesl-iu-for-audit/>

Keep Follow us on : @cmpicai

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# ACCOUNTING AUTOMATION TOOL FOR THE MEMBERS OF ICAI

**150M+**  
Transactions  
Processed

**1.6M+**  
Man Hours  
Saved

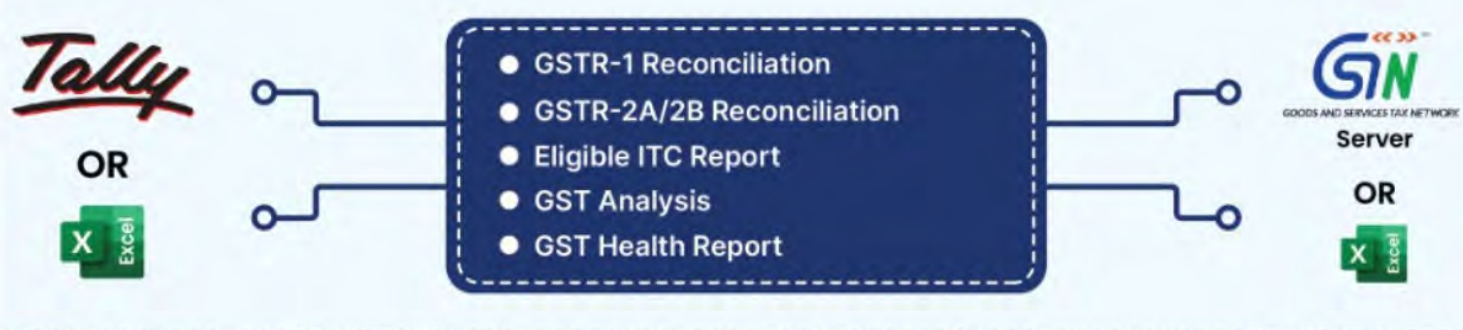
**21K+**  
Registered  
Users

- ☒ Auto GST Reconciliation
- ☒ Data Analytics
- ☒ Document Management
- ☒ CA GPT



**GET A 50%  
DISCOUNT  
ON ALL PLANS.**

**AI Enabled Accounting Automation**



**SUVIT**

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support@suvit.io  
www.suvit.io

For Further  
Information, please  
contact CMP:

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cmp@icai.in  
https://cmpbenefits.icai.org/





# ACCESS TO PROBE42 PLATFORM

**SPECIAL OFFER FOR ICAI MEMBERS**  
(FREE ACCESS TO INFORMATION  
FOR FIRST 7 COMPANIES)

**17 Lakhs Indian Corporates**

**743+ Information Sources**

- Valuation
- ROC Search Report
- Transfer Pricing
- Monitor and Consulting
- Debt Syndicating
- Business Development
- Pricing beyond access to seven companies

Providing information on about private companies and LLP s in India from over wide range of information (including MCA, Courts, NCLT, GST, etc.)

- MCA
- Company Financials
- Court Case
- NCLT
- Credit Bureaus
- Credit Ratings
- GST and more

# of Companies	Price/Credit (Post GST)
1	499
2-9	449
10-99	359
100-1000	329

For further details, contact: ☎ Darshan: **+91 99726 81818** ✉ [help@probe42.in](mailto:help@probe42.in)



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For further details, please visit:  
<https://cmpbenefits.icai.org/>

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✉ [cmp@icai.in](mailto:cmp@icai.in)



# CLOUD BASED ECOSYSTEM OF BUSINESS ACCOUNTING SOFTWARE

**FOR ICAI MEMBERS AT A DISCOUNTED RATES  
BY ANKPAL TECHNOLOGIES PVT LTD.**

Cloud- Based Accounting Software configured as per Indian Laws. Enable Chartered Accountants to Manage their accounts and helps in Compliance with GST, TDS, Payroll to record days to transaction like Purchase, Sales, Payment Receipts, Expenses (Mobile Application with Limited Features also available)



## Features of the Accounting Software

- Dashboard for CA/Professionals- Manage Tasks and Compliances
- Document Management Systems- Go paperless and add value by the way of Digital Audit
- Inbuilt Payroll Facility- Import payroll file from any Payroll Software
- Real Time GST Working
- Branch Management- Manage Multi Branch as per the requirement under GST
- Reports & Register- Various informative data for Auditing and Analysis\
- User Dashboard & User Management

Discount Offered to CA Members in Practice			
Features/Package	Samanvay	Shurut	Samridhi
Suitable Enterprise	Auditor Version	Single Package	Outsourcing Module
Package Price	Free	10,000	40,000
Offer Price	Free	5,000	25,000
Renewable Price	Free	5,000	25,000
No. of Users	1	4	10
No. of Company	1	2	Unlimited
No. of Branches	1	3	Unlimited
No. of Products/Services	500	3000 (Only Services)	Unlimited
Max Invoices (Sales+Purchase VC)	1000	10,000	7,00,000
Invoice Package (3000 Invoices)	NA	1,000	2,000

For Further details, please contact:

✉ [info@ankpal.com](mailto:info@ankpal.com)  
☎ +91 63588 58915  
🌐 [www.ankpal.com](http://www.ankpal.com)



For further details, please visit: <https://cmpbenefits.icai.org/>  
For more Information, ☎ 30110436 / 30110437  
please contact CMP: ✉ [cmp@icai.in](mailto:cmp@icai.in)





# FYN ONE

## Billing and Accounting App for Bharat

From the house of Fynamics,  
an approved GST Suvidha Provider

**FREE**  
Pro Subscription  
for  
**3 years**



### SIMPLE

- Next gen UI with AI embedded
- Automated ledger creation
- Auto suggestions and notifications



### COLLABORATIVE

- Unlimited business profiles
- Unlimited Users
- Extend access easily to your team members
- Module wise & Client wise permissions



### COMPLIANCE DRIVEN

- Realtime taxpayer GSTIN auto fills & validations
- 1 click E-invoice & E-way bill generation
- Easy GST returns filing
- Seamless 2B reconciliation



**Billing & E-invoicing**



**Expenses & Payments**



**Income & Collections**



**Accounting & Tax Compliance**



**Unlimited Profiles**



**Inventory & E-way bill management**

Avail now



Exclusively for  
ICAI members under CMP benefits



+91 9663355662



support@fynone.com



www.fynone.com



# BILLING SOFTWARE

## FOR THE MEMBERS OF ICAI BY MY BILL BOOK

Mybillbook is a billing software for SMBs.

<b>Business accounting Reports</b>	Generate 20+ business accounting reports using this offline accounting software for small businesses & keep a regular check on your business health. These business reports will help you get an overview of your business in simplified charts & make strategic business decisions to boost your business growth rapidly.
<b>GSTR Report</b>	File your GST returns accurately using GSTR reports like GSTR 1, GSTR 2 and GSTR 3B generated from this free accounting software. This smart bookkeeping software prepares these insights/reports using the accounting transactions recorded & helps you file your GST returns accurately.
<b>Billing and Invoicing</b>	Make professional GST & non-GST bills & invoices using this small business accounting software, customise it according to your needs & share them with your customers in just 3 clicks. This will help you keep track of account receivables & maintain cash flow for your business.
<b>Multi-user functionality</b>	Add your staff like salesman, delivery boys, stock managers, etc. & give them access to certain features that will help you track multiple transactions with this online accounting software. These staff members can make data entry from their mobile phones & you can track their activities in real-time.
<b>All accounting accurately</b>	Do all accounting transactions like creating professional bills, recording sales, purchases & expenses, keeping track of inventory, etc., accurately using this free accounting software. It helps in smart bookkeeping, maintaining business records & analysing business performance regularly.

### Diamond Plan

Manage upto 1 Business  
Manage upto 1 User



- Access to Android, IOS & Web Apps
- SMS Marketing

### Platinum Plan

Manage upto 2 Businesses  
Manage upto 3 Users



- Access to Android, IOS & Web Apps, Offline Desktop App (works with & without internet)
- SMS Marketing
- e-way Bills Upto 50 (Per year)
- Staff Attendance & Payroll
- Godown Management
- WhatsApp Reminder Alerts

### Enterprise Plan

Manage as per Require Businesses  
Manage as per Required Users



- Access to Android, IOS & Web Apps, Offline Desktop App (works with & without internet)
- SMS Marketing (1000 SMS per year)
- Unlimited e-way Bills
- Staff Attendance & Payroll
- Loyalty & Rewards
- Automated Billing
- Generate e-invoices
- WhatsApp Alerts
- Generate & Print Barcodes (A4 only)
- Godown Management
- Custom Invoice Theme
- POS billing (Only on Desktop App-Win8.1 & above)
- Create your Online Store
- Data Export to Tally

### Special Offer for CA

3Y Enterprise Plan Free  
Total Savings: Rs. 22,654

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Get in touch

support@flobiz.in  
+91 74004 17400

For Further Information, Contact CMP:

30110436  
30110437

cmp@icai.in

https://cmpbenefits.icai.org/





## Digital Business Communication Solutions by Click2Confirm

Unlock a new era of seamless communication!

Say goodbye to cumbersome paperwork and hello to efficiency with a cloud-based responsive communication tool.



### A DIGITAL APPLICATION TO COMMUNICATE WITH

Vendors	Customers	Employees
<ul style="list-style-type: none"> <li>✓ Balance confirmations</li> <li>✓ Account reconciliation</li> <li>✓ Master data validation</li> <li>✓ MSME identification</li> <li>✓ GST reco. follow-ups</li> <li>✓ PAN &amp; GSTIN verification</li> <li>✓ Policy announcements and mass communication</li> </ul>	<ul style="list-style-type: none"> <li>✓ Balance confirmations</li> <li>✓ Account reconciliation</li> <li>✓ Collection management</li> <li>✓ Master data validation</li> <li>✓ PAN &amp; GSTIN verification</li> <li>✓ Policy announcements and mass communication</li> </ul>	<ul style="list-style-type: none"> <li>✓ Balance confirmations</li> <li>✓ Policy announcements</li> <li>✓ Asset's confirmations</li> <li>✓ Opinion formulation</li> <li>✓ Master data validation</li> <li>✓ Information gathering and mass communication</li> </ul>

Experience the power of Click2Confirm today!

**Special 50% discount for ICAI Members**



Visit us at:

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[info@click2confirm.com](mailto:info@click2confirm.com)



+91 8595151521 / +91 120 3131251

**In case of any query contact: [cmp@icai.in](mailto:cmp@icai.in)**



# Income Tax, TDS, Audit, CMA, GST Software

By Electrocom Software Pvt. Ltd.

## Simplifying Taxation

Package	Beginner	PRO	PRO Plus	Business
Product	EASYOFFICE	EASYOFFICE	EASYOFFICE EASYGST	EASYOFFICE EASYGST EASYACC
Software Modules	Income Tax TDS Audit CMA	Income Tax TDS Audit CMA	All features of PRO + GST Return filing Software	All features of PRO Plus + Account, Inventory & Invoicing Software
MRP	5900	14000	22,000	33,000
Special Offer Price	Discount 100%	Discount 65%	Discount 65%	Discount 65%
	Free* Max: 10 Assessee	Rs. 4,900 + Tax Unlimited Assessee	Rs. 7,700 + Tax Unlimited Assessee	Rs. 11,550 + Tax Unlimited Assessee

Audit e-filing & Balance Sheet Preparation

**AUDIT**

**TDS**

TDS / TCS Return filling with Correction module

ITR-1 to 7 & ITR U  
AIS / TIS/ 26AS/ JSON Import

**INCOME TAX**

**CMA DATA**

CMA Report with FM tools

GST Return filing with Reconciliation & Reports

**GST**

**ACCOUNT E-INVOICE INVENTORY**

Account Management with Easy User Interface

**Special 65% Discount**

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# GST COMPLIANCE SOFTWARE

## FOR THE MEMBERS OF ICAI

BY BILL MANTRA



### Problem We Face

- **Rejection of ITC:** Supplier not paying tax, filing return buyer credit will be disallowed
- **Interest and Penalty Cost:** Cancellation of Registration, Non-Compliance, Non-Payment of Tax by supplier leads to interest and Penalty by Buyer
- **Borrower NPA:** No regular review of Operational Score leads to Large Scale Sudden NPA in Financial Market
- **Post facto Cancellation of Registration:** Non-Compliance lead to cancellation of Registration from back date, results in rejection of entire credit claimed by Buyers.
- **Operational Due Diligence:** Besides Financial Due Diligence through CIBIL Score. No mechanism to check operational activeness of Supplier/Borrower



### Solution by GST Radar

- Check Vendor's Compliance Status within 2 seconds
- Scrub from 1.4 Cr Assessee-base on Real Time
- Savings in Working Capital Blockage & Resource Cost
- Safeguard against Interest & Penalty
- Easy to use in Five Steps No training & Pay Per Use



### Steps to Access GST Compliance Radar Score

- Register
- Wallet purchase
- Upload for Scan
- Download Report
- Review for Decision

### Invoice Feature

- GST based client On Boarding
- Normal Invoice
- Excel Upload
- Item Master creations
- Download Invoice PDF
- E-Way Bill Generation
- 100% Digital and Quick Process

### GST Compliance Radar Features

- Review Of GST Compliance by Assessee
- Track Of GSTR-1/3B
- Status Of Annual Return GSTR-9
- Fast Innovative Ready to Use Solution
- Real Time Access to GST Data
- Ability To Handle Multiple GST No's.
- Vendor GST Compliance Score

### Special Pricing for Chartered Accountant

#### On Board Incentive

**On Registration ₹ 1000 Complementary Wallet Balance**

#### Scrubbing Charges

For Min Recharge Amount of ₹ 2000

You Can scrub 2500 GSTIN

(Per scrub charges - 80 paise for CA instead of ₹2 for normal users)



To Avail Special Offer, please visit: <https://avantis.co.in/ca/registration/>

For any further details, please contact:

• [helpdesk@billmanta.com](mailto:helpdesk@billmanta.com)  
• +91 98910 05210

For Further Information, Contact CMP:

• Mr. Shivang Kharbanda • [cmp@icai.in](mailto:cmp@icai.in)  
• <https://cmpbenefits.icai.org/>







# GST SOFTWARE

FOR THE MEMBERS OF ICAI



## FEATURES OF SPEQTA GST SOFTWARE:

- Compare filed GSTR-3B Vs GSTR-1 for a F.Y. in just a single click.
- Compare Tax paid as per GSTR-3B Vs Tax payable in GSTR-1 & Tax as per Books
- Month wise ITC availed in GSTR-3B Vs ITC available in GSTR-2A
- Cash Ledger/ Credit Ledger/ Liability Ledge in a single click
- Challan Deposit Summary Report for F.Y.
- Interest and Late Fees paid Report
- GSTS-1 Rate wise Report
- GSTS-1 Customer wise Report
- GSTR-2A Supplier wise Report
- Interest & Late Fees Paid Report
- ITC Claimed Vs ITC Utilized Report
- Supplier Wise GSTR-2A Report
- Customer Wise GSTR-1 Report
- Many More Reports useful for GST Auditors



## OFFERS AND DEALS:

DESCRIPTION	REGULAR PRICING	DISCOUNT OFFER FOR CA FIRMS
Start-up Edition (Upto 20 GSTIN)	₹ 5,500/- + GST	100% Discount
Gold Edition (Upto 100 GSTIN)	₹ 7,500/- + GST	70% Discount i.e. ₹ 2,250/- + GST
Platinum Edition (Unlimited GSTIN)	₹ 1,100/- + GST	70% Discount i.e. ₹ 3,300/- + GST
Additional per LAN PC	₹ 1,000/- + GST	70% Discount i.e. ₹ 300/- + GST

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For further details, contact CA Nitin Singh:

+91 7068777007 +91 9120777007

For further details, please visit: <https://cmpbenefits.icai.org/>

For any clarification, please contact CMP:

30110436 / 30110437 [cmp@icai.in](mailto:cmp@icai.in)







# GST & TDS SOFTWARE

**For ICAI Members at  
Discounted Rates**

**with free filing options  
By KDK Software**

## GST SOFTWARE

(One Year Subscription with  
100 Filings) - Thereafter  
Pack of 250 returns at  
Rs. 1800

**GST Software is cloud GST filing Software. It helps in scaling-up the practice**

- Preparation of Monthly (1/3B) & Annual(9/9C) GST Returns
- Auto-generated Return Register- Client wise, Monty Wise and Return Wise
  - Supplier wise
  - Invoice Wise Reco
- Auto preparation of GSTR 3B
- View Comparison Report of ITC like Excess of 3B over 2B, Books over 2B, 3B over 2A, 2A/2B
- Cloud Software with Work Anytime Anywhere facility

## Express TDS SOFTWARE

(One Year Subscription with  
100 Filings)- Thereafter Pack  
of 100 returns at RS. 1800

**ExpressTDS is a cloud software for TDS Return Filing. It prepares TDS returns 2X faster**

- Verify Bulk PAN in single click
- Easy Challan to transaction mapping
- List of unconsumed challan
- Error free JAVA-less FUV validation
- No more CSI file download
- Download Conso file from ExpressTDS only
- Detailed TDS Computation
- No training required



Contact: 9314517671  
For GST: <https://icai.expressgst.com>  
For TDS: <https://icai.expresstds.com>  
For XBRL: [info@kdksoftware.com](mailto:info@kdksoftware.com)

For Further Information, please contact CMP:  
Mr. Shivang Kharbanda +91 76786 64941  
[cmp@icai.in](mailto:cmp@icai.in)  
<https://cmpbenefits.icai.org/>





# Microsoft

## Arrangement with Microsoft for the Members of ICAI

### Features:



**Seamless Collaboration**



**Robust Data Security**



**Efficient Document Management**



**Increased Mobility and Flexibility**



**Enhanced Productivity**



**Improved Cost Savings**



**Unleash your Practice with Microsoft 365 at Unmatched Prices With:**

- M365 BUSINESS Basic
- M365 Business Standard

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<https://cmpbenefits.icai.org/microsoft-365/>

For Further Details, Email Id : [pms.helpdesk@icai.in](mailto:pms.helpdesk@icai.in)  
Mr. Surya Prakash : 9549257492  
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# Practice Management Software for CA Practitioners & CA Firms

An Advanced Practice Management Software to Enhance Operational Efficiency

8600+ CA. Practitioners and CA Firms using the Practice Management Software Practice Management Software for CA Practitioners & CA Firms to help the Members and Firms to serve their clients and manage day to day activities. It includes Jobs and Billing, Capacity Planning, Documentation, Centralised Client Database, Time Sheets and other useful features that gives Technology advantages to all Firms.

## Practice Management Software Features:



**Task Management Module**



**Client Management Module**



**Document Management Module**



**Communication Management**



**Account Management Module**



**Module Employee Management Module**

For any Clarifications, Contact CMP:  
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Email Id: [cmp@icai.in](mailto:cmp@icai.in)



<https://cmpbenefits.icai.org/video-conferencing-my-meet-io/>

For Further Details, Contact: [pms.helpdesk@icai.in](mailto:pms.helpdesk@icai.in)  
Help desk no: 9772289444

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# QUICK HEAL ANTIVIRUS SOFTWARE

Quick Heal Antivirus Software protects the laptops and desktops and provides protection against all kinds of Internet or network-based threats. Upon installation, it acts as a shield against viruses, worms, trojans, spywares and other malicious threats.

## CONTACT:

**Mr. Rajiv Bhatt**

+91 97641 43143

rajeev.waybhat@quickheal.com

## CORE PROTECTION

Antivirus, Total Ransomware Protection, AntiSpyWare, Antimalware, Ant Rootkit, Firewall, intrusion Detection & Intrusion Prevention.

## OFFERS AND DEALS



### PRODUCT

Discounted Offer to ICAI Members and Students (IN INR)



### QUICK HEAL TOTAL SECURITY

1 User 3 years

**Rs. 1200/- plus GST**  
for 3 years

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To avail the Software, please visit  
<https://app.cmpbenefits.icai.org/register?str+Antivirus>

 [cmp@icai.in](mailto:cmp@icai.in)  <https://cmpbenefits.icai.org/>

To avail Coupon code, kindly contact

 Ms. Namrata Singh  **30110436**  
**+91 73516 92711**  **30110437**





# RazorpayX Payroll and Banking Plus for Chartered Accountants

Razorpay X simplifies your Business Finance, so that you can focus on things that matter to you- like Growing your Practice or delivering a stellar client experience.



## Automate Payroll

One Click salary transfer & contractor payments, Automate compliance payments and more

## Easy Accounting Integrations

Connect with Zoho Books, Tally & QuickBooks (SAP S/4HANA, MS Dynamics- coming soon)

## Dedicated CA Portal

Get self-service access to your clients' account- no more back & forth for reports & statements!

## Razorpay X Forex

Bring FDI to India- At no extra cost, provide a premium & faster service to your clients

## Seamless Vendor Payments

Simplify forward invoices to us & make them ready for 1-click pay, including TDS & bookkeeping

## Full Tax Suite

Pay TDS, GST & Advance Tax from a single platform

## RazorpayX Corporate Card

Collateral-free Corporate credit of up to Rs. 2 Cr limit for recurring & international expenses.

## Multi User Experience

Add unlimited users to your account with limited access & setup approval workflows

## **Offers for Chartered Accountants**

Get Lifetime **FREE** Razorpay X Payroll Pro\* & payments via dashboard!



For more Information, please contact CMP:

☎ 30110436 / 30110437

✉ [cmp@icai.in](mailto:cmp@icai.in) 🌐 <https://cmpbenefits.icai.org/>

To avail RazorpayX Payroll and Banking Offers please visit:

<https://www.razorpay.com/x/special-offers-chartered-accountants>

For any other details email us at:

[rzpx-ca-partner@razorpay.com](mailto:rzpx-ca-partner@razorpay.com)

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**The Institute of Chartered Accountants of India**  
(Set up by an Act of Parliament)  
**Committee For Members in Practice**

# ONLINE GST SOFTWARE

For ICAI Members at Discounted Rates  
by **SAG Infotech Pvt. Ltd.**



## Online GST Software

Variant	Online GST E-Filing	Online All In One GST	Online GST e-Invoice	Online GST e-Way Bill
Employee Login	3	3	3	3
Hosting Space	5GB	5GB	5GB	5GB
Bandwidth	5GB	5GB	5GB	5GB
MRP	7000* INR	10000* INR	7000* INR	7000* INR
2 Years MRP	14000* INR	20000* INR	14000* INR	14000* INR
For CMP Members (2 Years)	7000* INR	10000* INR	7000* INR	7000* INR

\* Note: This is only for subdomain updation price, Domain (.in, .com and .co.in) cost will be minimum INR 1000.00 + GST subject to availability within INR 1000.00  
Add-on Services Applicable as per requirement.

## Online GEN GST Software for All Compliance

Various GST Forms Filing Facility :  
GSTR-1, GSTR-3B, 9 & 9C, CMP-08,  
GSTR-4, GSTR-9C etc.

Match-Mismatch Report Available

Reconciliation of GSTR 2A & 2B  
with Book and Portal Data

Reconciliation of GSTR-3B with GSTR-1

Credit / Liability / Cash Register Facility

Errors Identification Facility

Database Backup

Import Via Excel Utility Available

Validation of JSON Facility Available

Various Summarised Report Available

E-Invoice and E-Waybill Module with  
Add-on Facility

For Further Details Please Contact : [info@saginfectech.com](mailto:info@saginfectech.com)  
Phone : 0141-4072000 | Support - 6, GST Support - 5  
Website : <https://saginfectech.com>



# Simplify PRACTICE MANAGEMENT SOFTWARE for the ICAI MEMBERS

## Salient Features

- ✓ Assignment Management- Long duration
- ✓ Assignment Management- Short duration
- ✓ Work allocation and tracking
- ✓ Time sheet recording
- ✓ Variance and Profitability analysis
- ✓ Leave management
- ✓ Expenses management
- ✓ Meeting management
- ✓ Timesheet management
- ✓ Mobile based GPRS based attendance management
- ✓ Mobile app & portal based system
- ✓ Customer Relationship Management (CRM)
- ✓ Collection Management
- ✓ Workflow Creation
- ✓ BI and Analytics tool

### Offer & Deals

CA Firms having upto 5 users  
CA Firms having more than 5 users

**Free of cost**  
**Rs. 100/-**  
per month  
per user





# TallyPrime Software At A Special Price For ICAI Members



## Salient Features:

- ◆ Reliable e-way bill and e-invoice solution for you and your clients.
- ◆ Ease of tracking and monitoring changes made to financial data with Edit log feature
- ◆ Business reports are equipped with a diverse array of analytical options to facilitate audit and comprehensive data analysis
- ◆ Visualize data for insightful analysis with unlimited Dashboards.
- ◆ Import ledgers and transactions from Excel using the Excel Import feature.
- ◆ Multi GSTIN support to simplify compliance and reporting for your diverse client base
- ◆ Seamless and accurate reconciliation of GSTR 2A/2B and GSTR-1 with your client books.
- ◆ TallyPrime's integration with WhatsApp facilitates instant business communication between Cas and their clients.
- ◆ Easily manage payment requests with smooth integration with payment gateways
- ◆ TallyPrime on AWS allowing CAs to access and manage their and their client's financial information remotely.

## Offers for ICAI members:

- ✱ **50%** discount on TallyPrime Gold edition for all full time practicing Cas/CA firms who have not availed such offers before
- ✱ **50%** discount on Tally Software Services(TSS) renewals for licenses purchased under any special CA schemes from Tally
- ✱ All the Cas with Valid TSS can download TallyPrime for free
- ✱ **80%** discount on TallyPrime Gold edition for Cas who have enrolled for practice on or after 1<sup>st</sup> January 2015 to encourage them in the beginning of their professional journey.

For any Clarifications, Contact CMP:  
30110436 / 30110437  
Email Id: [cmp@icai.in](mailto:cmp@icai.in)

For more details Contact : Mr. Arvind KS - 9611931559  
 [community.tallysolutions.com](https://community.tallysolutions.com)  
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## Cloud Platform for Chartered Accountant To Deliver

Special Offer for ICAI Members:  
**Starting at Rs. 4,900/- for  
Unlimited TANs**

# TDS COMPLIANCE SERVICES

**BY TDSMAN**



### TDS Management-Unified Cloud Platform

- TDS/TCS Returns including Correction Statements
- Comprehensive Default/Error Management

### Client Collaboration

- Providing access to CAs & their Clients
- Access to all past TDS/TCS filing records

### Leveraging Cloud Technology

- Online software- no hassles to update
- Multi-Users, Multi-Locations, Multi-Clients

## Personalize your platform with your URL

- Management Dashboard
- Optimization of Resources
- Process Driven Operation
- Cost Saving of 25%++

Helpline:

✉ [exclusive@catdsman.com](mailto:exclusive@catdsman.com)

☎ +91 33 4084 5500

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For further details, please visit: <https://cmpbenefits.icai.org/>

For more Information, please contact CMP:

☎ 30110436 / 30110437

✉ [cmp@icai.in](mailto:cmp@icai.in)













# SaaS for the Members of ICAI by MyMeet

MyMeet.io is an SaaS platform designed with CAs' needs in mind. This includes scheduling, booking & managing appointments, video meetings, and receiving payment online for services carried out online, among other things, under the brand of CAs as per ICAI guidelines.



## Direct benefits:

-  Removes geographical barriers to service offering and allows access to the global market
-  Option to receive payment online for a one-time consultation
-  Branding within ICAI guidelines
-  Easy Scheduling, effortless appointment booking & integrated video meetings
-  Simple to use
-  100% safe and secure
-  100% browser-based (no downloads required by CAs or clients)
-  Minimum 80% cost saving compared to existing multiple global platforms



## Added benefits:

- ✱ Digital visiting card
- ✱ Real-time feedback from clients
- ✱ Website alternative
- ✱ Enhanced professionalism

For any Clarifications, Contact CMP:  
30110436 / 30110437  
Email Id: [cmp@icai.in](mailto:cmp@icai.in)

 <https://cmpbenefits.icai.org/video-conferencing-my-meet-io/>  
For more details : Mr. Ishan Shah : 7953646428  
Email Id : [swapnil.t@cheil.com](mailto:swapnil.t@cheil.com)  
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## wraptax.com

Simplify and Automate

### DIGITAL BALANCE CONFIRMATION ON BLOCKCHAIN



75 Confirmations  
76 – 1,000  
1,001 – 3,000  
> 3,000

FREE  
Rs. 7.5 per Confirmation  
Rs. 6 per Confirmation  
Rs. 5 per Confirmation

### GENERATION OF BULK 15CA/15CB FORMS IN SECONDS



50 Forms  
51 – 2,000  
2,001 – 5,000  
5,001 – 10,000  
10,001 – 50,000  
> 50,000

FREE  
Rs. 20 per Forms  
Rs. 18 per Forms  
Rs. 15 per Forms  
Rs. 12 per Forms  
Rs. 10 per Forms

### MCA STRUCK-OFF/ COMPANY DATA SEARCH IN BULK



30 Names daily  
(7 Days)

FREE

500 Names daily  
(Yearly Subscription)

Rs. 6,500/-



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In case of any query contact: cmp@icai.in





# XBRL & GST SOFTWARE

FOR THE MEMBERS OF ICAI AT DISCOUNTED RATES  
(With free filing options)

**BY MICROVISTA TECHNOLOGIES**



## XBRL SOFTWARE

(Free 2 Years Subscription for Single User with 10 Company Filing & 50 % discount for Multi-user Unlimited Filings for two years)

- Cloud Based Solution- Anytime- Anywhere Access
- Preparation of XBRL Returns for Ind AS and C&I (Schedule VI) Taxonomy
- Import Data from Previously Generated XML/XBRL File
- Excel Drag, Drop & Copy Paste Facility
- Excel Import and Export Facility
- Highlight Mandatory Fields



Cloud Based XBRL Solution- Discount offered to CA Members in Practice				
Product	Convert2XBRL			
Version	Silver	Gold	Platinum	Diamond
MRP	₹ 8000 + GST	₹ 17000 + GST	₹ 23000 + GST	₹ 30000 + GST
User	Single User	Single User	5 User	10 User
Company	10 Company	Unlimited Company	Unlimited Company	Unlimited Company
Discount Offered to CA Members in practice for 2 years	Free	50% Discount	50% Discount	50% Discount
Additional User Price	₹ 2000 + GST			

## GST SOFTWARE

(Free 3 Years Subscription for Single User with 30 GSTIN, 70% discount for Gold & Platinum Version of Power GST for three years)



- Tally Integrated Secure Desktop GST Software
- Preparation of Monthly, Quarterly & Annual Returns
- Single Click download facility for GSTR 2A/2B, GSTR 1, GSTR 3B, Ledgers & other reports.
- Advanced Reconciliation between GSTR 2B/2A vs Books, e-invoice vs GSTR 1, Books vs GSTR 1
  - > Automatic email reconciliation reports to clients
  - > Supplier wise reconciliation reports to clients
- Comparison Report of GSTR 3B vs 1, GSTR 3b VS 2A/2B
- GSTR 1, GSTR 2A/2B Rate Wise, Customer wise report
- Suppliers return filing status report.
- Single clicks download e-invoice & e-waybill report.
- ICE Gate Report & many other reports useful for GST Auditors

GST Software- Discount offered to CA Members in Practice				
Product	Convert2XBRL			
Version	Silver	Gold	Platinum	Diamond
MRP	₹ 5000 + GST	₹ 7000 + GST	₹ 12000 + GST	₹ 1000 + GST per user
No. of GSTIN	Upto 30 GSTIN	Upto 100 GSTIN	Unlimited GSTIN	Unlimited GSTIN
Discount Offered to CA Members in practice for 2 years	Free	70% Discount	70% Discount	70% Discount

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For further details, contact:

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 [www.microvistatech.com](http://www.microvistatech.com)

 Help Desk: +91 70167 11841  
+91 63540 10883

For further details, please visit: <https://cmpbenefits.icai.org/>

For more Information,  30110436 / 30110437  [cmp@icai.in](mailto:cmp@icai.in)  
please contact CMP:








# A GST-COMPLIANT, UNIFIED DIGITAL FINANCIAL PLATFORM TO OVERSEE YOUR ACCOUNTING, EXPENSE AND PAYROLL FUNCTIONS

ZOHO BOOKS	ZOHO EXPENSE	ZOHO PAYROLL	ZOHO PRACTICE	ZOHO INVENTORY
Free of Cost for 3 years from the date of activation (Elite Plan for Accounting, Payroll upto 25 employees, expenses upto 10 users.)			Free of Cost for 3 years from the date of activation, upto 5 users for CA firm.	
<ul style="list-style-type: none"> <li>Automatic bank feeds</li> <li>Complete Inventory Tracking</li> <li>Recurring expense and easy billing management</li> <li>50+ insightful reports and advanced analytics</li> </ul>	<ul style="list-style-type: none"> <li>Autoscan receipts in 10+ languages</li> <li>Automatic workflow approvals for expenses</li> <li>Dedicated audit trail report and effective expense auditing</li> <li>Sync expense data automatically with accounting software or Zoho Books</li> </ul>	<ul style="list-style-type: none"> <li>Automatic payroll calculations</li> <li>Straightforward statutory compliance (PF, ESI, IT, LWF, PT, Bonus)</li> <li>Collect professional tax accurately and prepare employees to file IT returns</li> </ul>	<ul style="list-style-type: none"> <li>Practice Management Software</li> <li>Real time client collaboration</li> <li>Streamlining client accounting and bookkeeping</li> <li>Client insight &amp; book review</li> <li>GSTR Compliance alert</li> </ul>	<ul style="list-style-type: none"> <li>Monitor real-time inventory levels</li> <li>Consolidate inventory flow across multiple locations</li> <li>Manage purchases and vendor relationships</li> <li>Get</li> </ul>

For any Clarifications, Contact CMP:  
30110436 / 30110437  
Email Id: [cmp@icai.in](mailto:cmp@icai.in)

For more Details,  
K P Narayan7550069104  
Email ID : [ca-india@zohofinance.com](mailto:ca-india@zohofinance.com)  
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# Exclusive Offers on Samsung Electronic Products For the Members & Students of ICAI

## Benefits of Program:

- ◆ **Widest Lifestyle Product Range:** Upto 30% Off on all Samsung Products (Smart phones, Laptops, Tablets, Watches, Televisions, Washing machine, Refrigerator, Air Conditioner, Microwave).
- ◆ **Exchange value + Upgrade Offers.**
- ◆ **Convenience of Online:** Place the order on [www.samsung.com/in/store/icai](http://www.samsung.com/in/store/icai)
- ◆ **Delivery:** Door step delivery directly from Samsung with no hidden cost.
- ◆ **Payment options:** Instant Bank Cash Back and No Cost EMI.
- ◆ **Special Offer:** Free ADLD (Accidental Damage and Liquid damage) Insurance for 1 year on Mobility products.

For any Clarifications, Contact CMP:  
30110436 / 30110437  
Email Id: [cmp@icai.in](mailto:cmp@icai.in)

 <https://cmpbenefits.icai.org/electronics-products/>  
For more details : Mr. Swapnil Tiwari +91 88003 02562  
Email ID : [swapnil.t@cheil.com](mailto:swapnil.t@cheil.com)  
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**Offer Varies from  
product to product  
category.**





# BOB CREDIT CARDS

**BY BANK OF BARODA  
FOR THE MEMBERS OF ICAI**



## FEATURES AND OFFERS



Guaranteed Credit Limit	Rs. 1 lakh for ACA, Rs. 2 lakhs for FCA less than 5 years and Rs. 3 lakhs for FCA 5 Years or more
Annual Fees	Lifetime free for all members
Reward Points on spends	Base reward to be 1 point per Rs. 100 spent Accelerated reward to be 5 points per Rs 100 spent on (i) Online (ii) GST (iii) Utility bills payment
Zero Fuel Surcharge	Fuel surcharge waiver for all transactions between Rs. 400 and Rs. 5,000
Credit Terms	Upto 50 days of interest free credit
Add-on cards	Upto 3 lifetime free add-on cards for family members
Complimentary Insurance	Professional Indemnity Insurance upto Credit Limit, air accident death cover of Rs. 15 lakhs and non-air accident death cover of Rs. 5 lakhs
Zero liability on lost card	Report loss of card immediately to ensure zero liability on any fraudulent transaction

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Please visit: <https://www.bobfinancial.com/icai-exclusive.jsp>  
to apply for the exclusion BOB credit card  
For further details, please visit: <https://cmpbenefits.icai.org/>

For any clarification, please contact CMP:  
 30110436 / 30110437  
 [cmp@icai.in](mailto:cmp@icai.in)



# ONLINE PSB LOAN (OPL)

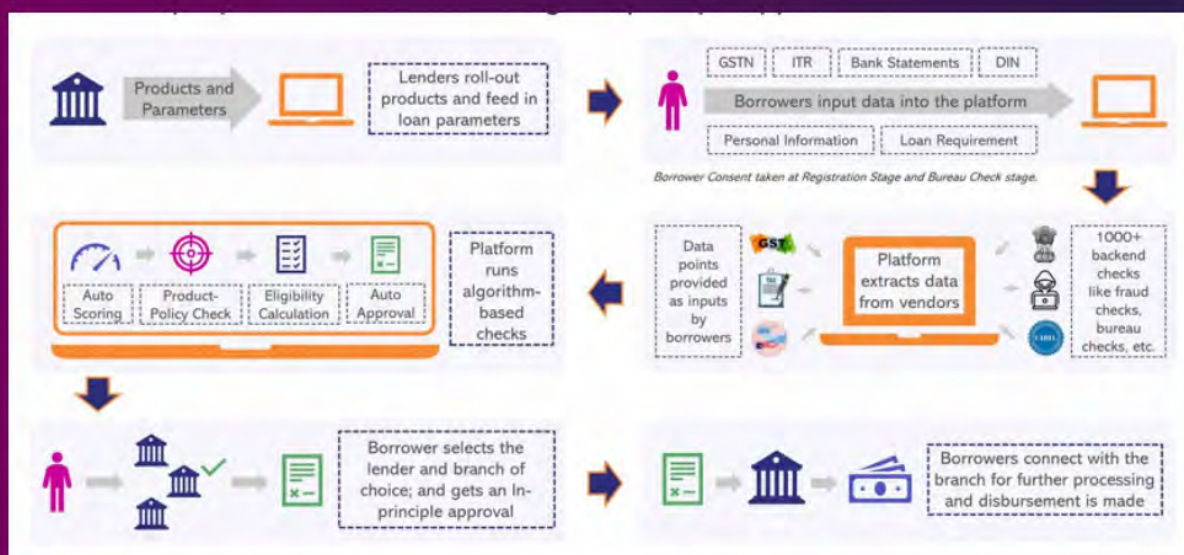
## (ONLINE LENDING FINTECH PLATFORM)

QUICK AND HASSLE-FREE CREDIT- DIGITAL  
APPROVALS OF LOANS ARE GIVEN WITH 59 MINUTES  
FAST DISBURSEMENTS ARE MADE WITHIN 7-10 DAYS.

### SPECIAL BENEFITS FOR THE MEMBERS OF THE ICAI

- ✓ Dedicated Direct Access to OPL Infrastructure
- ✓ Fees charged to MSME on the PSB59 will be waived if ICAI Member onboard MSME
- ✓ Dedicated Help-line Team to assist members in onboarding and subsequent assistance
- ✓ Support in case of any Grievances
- ✓ Monthly/Periodic Training, Question-Answer Discussion, and Assistance Sessions free of cost
- ✓ Dedicated Interface for Members having:
  - Specialized Log-in credentials with Membership Number
  - Facility to create sub-accounts for staff under a single user
  - Real-Time Tracking of Proposals

A simple process for borrowers to get In-principle approvals within 59 minutes





# SME FINANCIAL FOR CHARTERED ACCOUNTANTS UNDER CLP BY SBI

**SME Finance under Contactless Lending Platform by State Bank of India for Member of ICAI/Proprietorship/ Partnership registered with ICAI and currently in practice.**



FACILITY	OVERDRAFT AND TERM LOAN
Eligibility	<ul style="list-style-type: none"> <li>Min age :25 years, Max age: 65 years</li> <li>CA must have Certificate of Membership (CoM) /Certificate of Practice (CoP) issued by ICAI. CoP should be at least 5 years old.</li> <li>ITR for past 3 years should be available.</li> <li>The applicant must secure a minimum score of 50% as per score card under the scheme.</li> <li>Applicant must be registered as MSME in UDYAM portal.</li> </ul>
Loan amount	<ul style="list-style-type: none"> <li>Overdraft: Min Rs 2 Lakhs, Max Rs 25 Lakhs</li> <li>Term Loan: Min Rs 2 Lakhs,</li> <li>Max: (i) Metros: Delhi, Mumbai, Chennai, Kolkata, Ahmedabad, Bangalore: Rs 100 Lakhs</li> <li>(ii) Other Centers: Max. Rs 47 Lakhs</li> </ul>
Assessment	<ul style="list-style-type: none"> <li>Overdraft: 25% of Gross Receipts of the Firm/CA (Max. Rs 25 Lakhs)</li> <li>Term Loan: 75% of the project cost</li> </ul>
Interest Rate	<ul style="list-style-type: none"> <li>Overdraft: EBLR + 2.50%</li> <li>Term Loan: EBLR + 2.00%</li> </ul>
Repayment Period	<ul style="list-style-type: none"> <li>Overdraft: On demand</li> <li>Term Loan: repayable in 60 EMLs. (With Maximum moratorium of 12 months)</li> </ul>

For any bank/loan related query, please connect with **Mr. Brijesh Mishra**

**Online PSB Loans Limited** ☎ +91 74909 45578

☎ 079 41055900

✉ brijesh.mishra@onlinepsbloans.com

**For availing loans, please visit:**

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# BUDGET & OTHER PUBLICATIONS BY BHARAT PUBLICATIONS FOR THE MEMBERS OF ICAI



Initiative to arrange for wide range of publications on Income Tax, GST, Company and Commercial Laws through Bharat Law House Pvt. Ltd.

### CATEGORIES OF PUBLICATION OFFERED: -

**Budget Publications at a discount of 35% on MRP  
(As amended by the Finance Act, 2023)**

- Bharat's Income Tax Act with Free e-book
- Bharat's Income Tax Rules with Free e-book
- Bharat's Direct Taxes Ready Reckoner with Free e-book
- Bharat's Handbook to Direct Taxes
- Bharat's Handbook to Income Tax Rules
- Bharat's Direct Taxes Manual in 3 volumes with Free e-book of volumes 1 & 2

### COMBO OFFERS AT HIGHER DISCOUNT OF 40% ON MRP

Items (1) & (2)

Items (1), (2) & (3)

Items (1) to (5)

# OTHER PUBLICATIONS USEFUL FOR MEMBERS AT A DISCOUNT OF 30% ON MRP



Besides the Budget Publications 70 books on Income Tax, GST, Company & Commercial Laws published annually by the publisher on topics under the Income-Tax Act, GST, Books on Company Law, Accounting, Auditing, Insolvency, etc.

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Place the order on [www.bharatlaws.com](http://www.bharatlaws.com) duly authenticated by Membership Number.

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## SPECIAL OFFER ON

### Commercial's Publications for the Members of ICAI

Initiative to arrange special combo offer of the following publications

(Printed Books along with E-Books) by

**Dr. Girish Ahuja & Dr. Ravi Gupta**

- Income Tax Act
- Income Tax Rules
- Direct Tax Ready Reckoner
- Income Tax Mini Ready Reckoner
- Direct Taxes Law & Practice

## COMMERCIAL'S SPECIAL OFFER

Sr. No.	Description	MRP of the Books	Combo Offer Price
1.	Combo Pack I (Direct Tax Ready Reckoner + Income Tax Act)	DTRR: ₹ 1695/- Income Tax Act: ₹ 2095/- Total = ₹ 3790/-	₹ 2450/-
2.	Combo Pack I (Direct Tax Ready Reckoner + Income Tax Act + Income Tax Rules)	DTRR: ₹ 1695/- Income Tax Act: ₹ 2095/- Income Tax Rules: ₹ 1995/- Total = ₹ 5785/-	₹ 3700/-
3.	Combo Pack III (Complete set of 5 books)	Total Price = ₹ 9725/-	₹ 5835/-

## SPECIAL OFFER ON CORPORATION PUBLICATIONS

Sr. No.	Description	MRP of the Books	Combo Offer Price
1.	Companies Act, 2013 and Rules & Forms with Concise Community & Referencer	₹ 3095/- (For Set of 2 Vols.)	₹ 2165/-
2.	Handbook of Company Law Procedures (3rd Edition June, 2021)	₹ 2595/-	₹ 1815/-
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**The Institute of Chartered Accountants of India**  
(Set up by an Act of Parliament)



## **CMP BENEFITS FOR MEMBERS OF ICAI**

### **COMMITTEE FOR MEMBERS IN PRACTICE**

The Committee for Members in Practice (CMP) of the Institute of Chartered Accountants of India is a non-standing Committee formed under regulatory provisions of Chartered Accountants Act, 1949 to address the issues of profession and challenges faced by the CA Firms & Members in Practice. It aims to encourage and enhance close links between the Institute and the Chartered Accountants, so as to provide them, a base of reference in terms of knowledge, expertise, skills and assistance in their professional

The Committee works towards addressing the challenges faced by the CA Firms & Members in Practice, for strengthening and developing the capacity of CA Firms/Practitioners by enhancing their competence and improving their visibility amongst the business community. The Committee had taken an initiative to arrange for Beneficial Products and/or services for Skill Development, Knowledge Management, Personal/Professional Security/Benefits etc. and such other products/services for professional growth and Development of Members, in association with various entities.

In line with Mission of ICAI to develop skilled professionals with competencies to service clients not only within India but across the globe that requires technical skills as also cross cultural appreciation and understanding of global needs, the Committee conducts workshops/conferences/seminars/certificate courses/brainstorming sessions/interactive sessions to develop ways & means to enhance the knowledge base of Members in Practice to enable them to manage practice in efficient manner and to assist them in identifying emerging and specialized service areas of practice.

For further details, please visit <https://cmpbenefits.icai.org/>







## **The Institute of Chartered Accountants of India**

(Set up by an Act of Parliament)

### **Committee for Members in Practice**

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