



The Committee for Members in Practice
The Institute of Chartered Accountants of India
(Set up by an Act of Parliament)

ARRANGEMENT OF **DISCOUNT SCHEMES** **FOR MEMBERS OF ICAI**

Promoting Capacity Building and
Ease of Doing Practice

www.icai.org



Arrangement of Discount Schemes for Members of ICAI

Index

S.No.	Particulars	Page No.
1.	Medical – HealthCare Services	1-3
	(1) Discounted Healthcare Services by Max	1
	(2) Discounted diagnostic and related healthcare tests by Dr. Lal Pathlabs	2
	(3) Discounted healthcare services by Medanta	3
2.	Insurance Benefits	4-14
	(4) ICICI Lombard Health Insurance (Health Shield 360 Policy)	4
	(5) ICICI Lombard Super Top up (Health Shield 360 Policy)	5
	(6) Retail Cyber Insurance from ICICI Lombard	6
	(7) Term Insurance Scheme (Group Poorna Suraksha) from HDFC Life	7
	(8) Group Term Insurance scheme through LIC	8
	(9) Health Insurance by New India assurance	9
	(10) Personal Accident Policy by New India Assurance Company	10
	(11) House Holder Insurance Policy by New India Assurance Company	11
	(12) Motor Vehicle Insurance by New India Assurance	12
	(13) Professional Indemnity Insurance by New India Assurance	13
	(14) Office Protection Shield Policy by New India Assurance	14
3.	Publications	15-16
	(15) Special offer on Commercial's Publications	15
	(16) Special offer on Budget Publications & Other Publications	16
4.	Commercial and Travel Benefits	17-18
	(17) Exclusive offer on Products from Samsung Electronics	17
	(18) Exclusive Deals on Travel & Hotel Bookings	18
5.	Loan Facilities	19-21
	(19) SME Finance for Chartered Accountants under CLP by SBI	19
	(20) BOB Credit Cards	20
6.	Softwares	21-35
	(21) Tally Prime Software at special price	21
	(22) Quick Heal Antivirus Software	22
	(23) GST Software	23
	(24) TDS Software	24
	(25) Accounting Software	25
	(26) Research Map Software	26
	(27) All-in-One Accounting and Compliance Software	27
	(28) Automating Account Confirmations and Reconciliation Software	28
	(29) Count Magic Software	29
	(30) Simplify Practice Management Software	30
	(31) Integrated GRC Product Suit Software	31
	(32) EFF Factor Practice Management Software	32
	(33) GST Annual Return Software	33
	(34) XBRL Software	34
	(35) Papilio Software	35

MESSAGE



CA. Nihar N. Jambusaria
President, ICAI



CA. (Dr.) Debashis Mitra
Vice-President, ICAI



CA. (Dr.) Sanjeev Kumar Singhal
Chairman, CMP, ICAI



CA. Prasanna Kumar D.
Vice-Chairman, CMP, ICAI

Rapidly changing business environment, technological advancements and the ever-rising expectations of stakeholders and society have placed an immense responsibility on the shoulders of Chartered Accountants to evolve and provide dynamic solutions. Moreover, over a period of time, the spectrum of services rendered by the Chartered Accountants has expanded beyond the conventional domains of accounting, auditing and taxation etc. Therefore, it is highly pertinent for professionals to stay abreast of all latest developments and reforms and consistently strive for excellence.

The Institute of Chartered Accountants of India (ICAI) has been consistently making sincere efforts to enhance the Capacity Building of Members in Practice and CA firms. The Committee for Members in Practice (CMP) of ICAI was formed with an objective to rejuvenate the practice portfolio of Practitioners and CA Firms and has been undertaking dedicated endeavours towards that end. In tune with the vision of ICAI, the committee has its motto for Capacity Building of Indian CA firms through consolidation and empowering practicing members by developing and upgrading their professional competence.

The Institute under the aegis of Committee for Members in Practice has taken this initiative to arrange for Beneficial Products and/or Services for Skill Development, Knowledge Management, Personal/Professional Security/Benefits etc. and such other products/services for professional growth and development of Members, in association with various entities.

We sincerely hope that these discount schemes especially crafted for the members of ICAI would effectively serve the purpose and members will get due benefits of the same.



About Committee for Members in Practice (CMP)

The Committee for Members in Practice (CMP) is a non-standing Committee of the Institute of Chartered Accountants of India formed in the month of February, 2010 under regulatory provisions of Chartered Accountants Act, 1949. The prime objective of the Committee is to strengthen CA firms as well as members in practice to rejuvenate their practice portfolio. The Committee assists practicing members in improving their visibility amongst the business community and also attempts to create additional professional opportunities for them.

Members of Committee for Members in Practice (2021-22)

CA. (Dr.) Sanjeev Kumar Singhal
Chairman, CMP

CA. Nihar N Jambusaria
President, ICAI (Ex-officio)

CA. Prasanna Kumar D
Vice-Chairman, CMP

CA. (Dr.) Debashis Mitra
Vice-President, ICAI (Ex-officio)

Council Members

CA. Nihar N Jambusaria
President, ICAI (Ex-officio)
CA. (Dr.) Debashis Mitra
Vice-President, ICAI (Ex-officio)
CA. Anil Satyanarayan Bhandari
CA. Aniket Sunil Talati
CA. Anuj Goyal
CA. Charanjot Singh Nanda
CA. Dayaniwas Sharma
CA. Dheeraj Kumar Khandelwal
CA. Durgesh Kumar Kabra
CA. G. Sekar
CA. Hans Raj Chugh
CA. (Ms.) Kemisha Soni
CA. Manu Agrawal
CA. M. P. Vijay Kumar
CA. Prakash Sharma
CA. Pramod Jain
CA. Pramod Kumar Boob
CA. Rajendra Kumar P

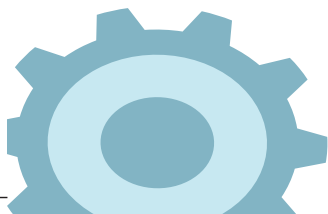
CA. Rajesh Sharma
CA. Ranjeet Kumar Agarwal
CA. Satish Kumar Gupta
CA. Shriniwas Yeshwant Joshi
Adv. Vijay Kumar Jhalani

Co-opted Members

CA. Deepak Kumar Patel
CA. Giriraj P Garg
CA. Mahesh Kumar Agarwal
CA. Rajasekhara Reddy Eada
CA. Vinay Jindal

Special invitees

CA. Anil Gupta
CA. Bhagwan Das Gupta
CA. Lalit Kumar Agrawalla
CA. Sameer Ashok Patil
CA. Sumant Chadha





Committee for Members in Practice
The Institute of Chartered Accountants of India

ARRANGEMENT OF DISCOUNTED HEALTHCARE SERVICES

*For the Members,
Students, Employees of
ICAI and their dependants
provided by*



Max Healthcare

Offers at Max Healthcare

Offers	Discounts
Max Standard Packages	20% discount on Standard Preventive Health Packages (PHPs)
OPD Services	20% Discount on Investigations, Diagnostics and 20% on Consultations
Eye and Dental Procedures	10% Discount on procedures
Hospitalization Services/ Emergency Services	10% Discount on Room Rent, Investigations and Diagnostics (Only Applicable for NON TPA cases)
Home Sample Collection	10% Discount Home Sample Collection

SERVICE WILL BE AVAILABLE AT MAXHEALTHCARE LOCATIONS

List of Max Health Care Locations

<https://resource.cdn.icai.org/68518cmp54851.pdf>

Detailed discounted services offered by Max Health Care are available at t

<https://icai.org/post/cmp-max-healthcare>

Members, Students & Employees of ICAI can avail discounts on healthcare services by showing their Membership/Enrolment letter issued to the Students from ICAI/Employee ID Card. In case of dependent family member, the Membership/ Enrolment letter issued to the Students from ICAI /Employee ID card & Govt. ID Card (i.e. PAN Card, Election ID Card, Passport etc.) of the dependent will be required.

For Appointment, kindly contact at 8860444888

For escalations connect with

MS. RAKHI GARG from MAX HEALTHCARE at 9717008147

Or E-mail at rakhi.garg@maxhealthcare.com

For any clarifications, email at cmp@icai.in



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DISCOUNTED DIAGNOSTIC AND RELATED HEALTHCARE TESTS FOR ICAI MEMBERS AND THEIR DEPENDENTS



Discounted Diagnostic and Related Healthcare Tests provided by Dr. Lal PathLabs



- ✓ Members/ Dependents of the Members of ICAI are required to produce the Membership ID Card to avail discount. Relation Proof/Dependent proof will be required along with ID card copy for Dependents.
- ✓ Members/Dependents of the Members of ICAI are also requested to furnish the Client Code & Client name as appended below.

CLIENT CODE	CLIENT NAME	MODE OF PAYMENT	OFFERED RATE	BENEFICIARY
C004290038	ICAI (Institute of Chartered Accountants of India)	Cash	20% Discount on listed Investigations & LPL MRP on unlisted investigations	Members & Dependents

List of Labs in Delhi NCR is available at

🌐 <https://resource.cdn.icai.org/61892cmp50308dncrlab.pdf>

List of Labs in Pan India is available at

🌐 <https://resource.cdn.icai.org/61893cmp50308panindia.pdf>

For any query, please contact the customer care team at

011-44231234

or

e-mail at sharma.jitendra@lalpathlabs.com



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DISCOUNTED HEALTH CARE SERVICES FOR THE MEMBERS OF ICAI AND THEIR DEPENDENTS

DISCOUNTED HEALTH CARE SERVICES PROVIDED BY MEDANTA



- Members of ICAI can avail discount on healthcare services by showing their Membership ID Card. In case of dependent family member, the Membership ID Card of the member & the Govt. ID Card (like PAN Card, Election ID Card, Passport etc.) of the dependent will be required.
- This Scheme will cover the members of ICAI including the dependent family members i.e. Father, Mother, Spouse & Children (upto the age of 25 years)

SERVICE WILL BE AVAILABLE AT THE FOLLOWING MEDANTA THE MEDICITY LOCATIONS

- Medanta The Medicity, Sector – 38, Gurgaon, Haryana – 122001, India
- Medanta Mediclinic, E – 18, Defence Colony, New Delhi – 110024, India
- Medanta Mediclinic Cybercity, UG Floor, Building Number – 10C, DLF Cyber City, Phase – II, Gurgaon – 122002, Haryana, India

For any difficulties, please connect with
MR. VIKAS GOEL FROM MEDANTA
at 08447628889 or
E-mail at vikas.goel@medanta.org

Detailed discounted services offered
by Medanta are available at
<https://resource.cdn.icaai.org/61894cmp50309.pdf>



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ICICI LOMBARD HEALTH INSURANCE (Health Shield 360 Policy) FOR ICAI MEMBERS

**Floater Policy with a Higher Sum Insured
upto 50 Lakh**

- Self
- Spouse
- Dependent Children up to age of 20 yrs each.
- Dependent Parents (Separate cover upto 50 Lacs available for Parents)

MAJOR FEATURES OF THE SCHEME

01

Normal Room, Boarding Expenses as provided by the hospital including nursing charges, not exceeding 2.00% of sum insured per day.

02

Intensive Care Unit (ICU) / Intensive Cardiac Care Unit (ICCU) expenses, not exceeding 4.0% of the sum insured per day.

03

Pre-hospitalization medical charges up to 60 days' period.

04

Post-hospitalization medical charges up to 90 days' period

05

Cover Road Ambulance services upto Rs. 3000 for SI upto 15lakh & Rs. 5000 for SI above 15 Lakh.

06

Attractive No claim premium discounts during renewals for claim free years from 10% per year max upto 100%

07

100% coverage for pre-existing diseases declared at time of proposal shall be accepted without waiting period.
(Initial waiting period of 30 days will be there.)

08

Expenses for AYUSH treatment & Donor expenses are covered.



Contact Details at ICICI Lombard
Toll Free Helpline No.: 1800 2 666

Email: ihealthcare@icicilombard.com

Members may avail the Scheme through
<https://www.ilgi.co/C72D44E53C>



ICICI Lombard Super top up (Health Shield 360)

HEALTH INSURANCE

**Upto Rs. 50 Lacs for
Members of ICAI and
their dependents**

“(Separate cover for 50 Lacs available for parents as well)”



- Health Shield 360 takes care of excess payment that may arise due to the amount paid for illness over and above your existing Health Insurance policy.
- Significantly less premium than the main policy
- Different from a regular Health Policy.
- Health Shield 360 can help increase your coverage without having to opt for a fresh, expensive policy.
- Provides reimbursement for cumulative medical expenses over and above a deductible.
- Covers all hospitalisation expenses only after the sum insured of the standard health policy gets exhausted or you have paid the costs, up to the deductible, from your pocket.

Contact Details at ICICI Lombard
Toll Free Helpline No.: **1800 2 666**
Email : **ihealthcare@icicilombard.com**

Members may avail the Scheme through: **<https://www.ilgi.co/C72D44E53C>**



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POLICY FOR CYBER SECURITY FROM ICICI LOMBARD FOR ICAI MEMBERS

Retail cyber-insurance is specially designed to protect individuals from a variety of cyber incidents like cyber-extortion, data breach causing identity misuse, business interruption & network damages due to malware attacks, unauthorized transactions and lot more which results to huge expense retail cyber. **Cover available upto 1 Cr**

Contact Details at ICICI Lombard
Toll Free Helpline No.: **1800 2 666**
Email: **ihealthcare@icicilombard.com**

Major Features/Coverage of the Scheme

Fraudulent Transaction / Un-authorised Transaction

Financial loss due to fraudulent use of bank account, Credit card and mobile wallets

Identity Misuse

Expenses incurred for legal protection in cases of misuse of personal information over the internet to procure loans or credit instruments after an identity theft.

Cyber Extortion

Financial loss incurred in preventing or ending the cyber extortion/security threat

Legal Protection

Lost wages & legal expenses arising out of any covered risk

Computer Virus Attack

Expenses incurred in restoring digital data deleted or corrupted due to computer Malware/Trojan

Digital Reputational Loss

Covers expenses incurred in restoring digital reputation by removing harmful or objectionable publication from and individual's personal profiles on social media accounts on the internet

Cyberbullying

Expenses incurred for a cyber-psychologist consultation required by any insured family member, in case an incident of online harassment & defamation of character results into a depressing mental situation or the like.

Exclusions

- Intentional Losses
- Pre-Existing Incidents
- Any physical injury or Property Damage
- Delayed Claim reporting
- Unexplained Losses
- Non-personal (Business related) claims

Members may avail the Scheme through :
<https://www.ilgi.co/C72D44E53C>



GROUP TERM INSURANCE SCHEME THROUGH HDFC LIFE (Group Poorna Suraksha) for ICAI Members

Salient Features

- Competitive rate of Premium
- Flexibility to pay premium in Single, Regular or limited Premium Mode.
- Members aged between 18 years to 60 years are eligible to join the Scheme & have a cover available upto max. age of 80 years.
- Members can be included in the same policy & opt for enhanced cover.
- Term Insurance cover available from 50 lakhs to 10 crores depending on Annual Income Level & Age Bracket

Easy Underwriting – Higher Video MER limits

Age (In Yrs)	Video MER Limits * (for Annual Income \geq 7 L)	Video MER Limits* (for Annual Income $>$ = 5 L & $<$ 7 L)
Up to 35	2.00 Cr	1.00 Cr
36-40	1.50 Cr	75 L
41-45	75 L	50 L
46-55	50 L	50 L
>55	Physical Medicals	

Option to choose Higher Sum Insured

Age (In Yrs)	Sum Assured (Multiple of Annual Income)
18-35	25
36-40	20
41-45	15
46-50	12
51-55	10
55-60	5

Members may avail the
Term Insurance Scheme through
<https://gps.hdfclife.com/registration/>





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Salient Features

Group Term Insurance Scheme through LIC for ICAI Members

Competitive rate of Premium

No Health or Medical Underwriting is required
at joining of the scheme

Members aged between 21 years to 64 years
and Spouse aged between 18 years to 64
years are eligible to join the Scheme

Life Insurance Coverage of Rs.10 Lacs for
ICAI Members and Rs. 5 Lacs for spouse

Annual premium to be paid in case of Members for the sum assured of Rs. 10 lacs		Annual premium to be paid in case of spouse for the sum assured of Rs. 5 lacs	
Age [Completed Years]	Total Amount Rs.	Age [Completed Years]	Total Amount Rs.
21-30	Rs. 520/- plus GST	18-30	Rs. 260/- plus GST
31-35	Rs. 630/- plus GST	31-35	Rs. 315/- plus GST
36-40	Rs. 830/- plus GST	36-40	Rs. 415/- plus GST
41-45	Rs. 1100/- plus GST	41-45	Rs. 550/- plus GST
46-50	Rs. 1750/- plus GST	46-50	Rs. 875/- plus GST
51-55	Rs. 3200/- plus GST	51-55	Rs. 1600/- plus GST
56-60	Rs. 4700/- plus GST	56-60	Rs. 2350/- plus GST
61-64	Rs. 5500/- plus GST	61-64	Rs. 2750/- plus GST



Members may avail the Term Insurance Scheme through
<https://cmpbenefits.icai.org/lic-term-insurance/>
 For further details, please visit
https://www.icai.org/post.html?post_id=15416



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Health Insurance for ICAI Members

NEW INDIA FLEXI FLOATER GROUP MEDICLAIM POLICY is a floater policy in which the proposer can cover self, spouse and dependent children under a single floater sum insured. Dependent parents can be covered under a separate floater sum insured equivalent or less than the sum insured of proposer's family. Member, spouse and children can be covered up to 20 lacs and Parents can be covered up to Rs.10 lacs.

SIGNIFICANT FEATURES

1. Room, Boarding Expenses as provided by the hospital including nursing charges, not exceeding 1.50% of sum insured per day.
2. Intensive Care Unit (ICU) / Intensive Cardiac Care Unit (ICCU) expenses, not exceeding 3.0% of the sum insured per day.
3. Pre-hospitalization medical charges up to 30 days' period.
4. Post-hospitalization medical charges up to 60 days' period.
5. Ambulances services –1.0% of the sum insured or actual, whichever is less, subject to maximum of Rs. 2,500/-.
6. Attractive No claim premium discounts during renewals for claim free years up to 20%.
7. 100% coverage for pre-existing diseases if the member has continuous coverage for more than 24 months.
8. Partial coverage for pre-existing diseases from the first year itself as follows:

First year of coverage	25% of the admissible claim amount, subject to a maximum of 25% of the sum insured
Second year of coverage	50% of the admissible claim amount, subject to a maximum of 50% of the sum insured
Third year of coverage	100% of the admissible claim amount, subject to a maximum of 100% of the sum insured

Contact Details at New India Assurance Co. Ltd

Mobile No. : 9562251076

Email : johns.paulose@newindia.co.in



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PERSONAL ACCIDENT POLICY WITH NEW INDIA ASSURANCE COMPANY FOR ICAI MEMBERS



Specially designed Personal Accident Policy by **New India Assurance Company** covering Death/Permanent Total Disability, loss of Limb(s) & Permanent Partial Disability. Spouse and dependent children can also be covered under the policy.

**Maximum sum insured
for proposer : 30 lacs**

- **Death cover** wherein 100% of the capital sum insured is payable.
- **Loss of two limbs / both eyes / one limb and one eye** wherein 100% of the capital sum insured is payable.
- **Loss of one limb or one eye** wherein 50% of the capital sum insured is payable.
- **Permanent Total Disablement** other than above e.g. paralysis due to an accident, wherein 100% of the capital sum insured is payable.
- **Permanent Partial Disablement** i.e. where a part of the body becomes permanently disabled due to an accident, e.g. total and irrevocable loss

of use of a finger due to an accident. In such cases, a percentage of the capital sum insured as specified in the policy is paid.

- **Temporary Total Disablement** i.e. where the insured person becomes temporarily disabled from undertaking any work as a result of an accident for e.g. fracture of legs. In such cases, a weekly payment of 1% of the capital sum insured subject to a maximum limit, is paid for the number of weeks or part thereof (maximum 100 weeks), during which the insured person is totally disabled. The insured can claim only under any one of these sections as a result of any one accident.



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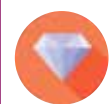
Specially designed Policy by **New India
Assurance Company** to protect your home
against various risks/perils



Fire & Allied Perils



**Burglary & House Breaking
including Larceny and Theft**



Jewellery & Valuables



Plate Glass



**Breakdown of
Domestic Appliances**



T.V. Set including VCP/VCR



Pedal Cycles



Baggage Insurance



Public Liability

HOUSE HOLDER INSURANCE POLICY WITH NEW INDIA ASSURANCE COMPANY FOR ICAI MEMBERS



Motor Vehicle **INSURANCE** with New India Assurance for ICAI Members

1. **Discount on Motor OD Premium up to 85% for Private Car & Two Wheeler upto the vehicle age of 10 years and 75% for vehicles between the vehicle age of 10 to 15 years.**
2. **30% Discount on following Add on of Private Cars:**
 - a. Road Tax Cover
 - b. Return to Invoice Cover
 - c. No Claim Bonus Protection Cover
 - d. Engine Protect Cover
 - e. Additional Towing Charges Cover
3. **Other add on covers available are:**
 - a. Nil Depreciation Cover
 - b. Consumable Items Cover
 - c. High Value PA Cover
 - d. Personal belongings Cover
4. **This facility is extended to family members of CA i.e Parents, Spouse and Children and for the vehicles registered in the name of the firm in which CA is a partner.**



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PROFESSIONAL INDEMNITY INSURANCE WITH NEW INDIA ASSURANCE FOR ICAI MEMBERS

The professional indemnity section covers you for awards and settlements of claims, as well as the costs incurred in investigating, defending or settling a claim made against you.

COVERAGE

- Copyright breaches
- Defamation
- Loss of documents
- Bodily injury (from breach of professional duty)
- Court attendance costs and Defence Costs
- Waiver of subrogation

FEATURES

- The loss of documents cover provides up to Rs. 50 lacs or 10% of Sum Insured whichever is less in total in any one period of insurance for your own documents. Loss that arises where the documents belonged to someone else and were in your care when they were damaged or destroyed is covered up to the limit mentioned above. Court attendance costs are paid at Rs. 5,000/- per day for each person required to attend and shall not exceed 10% of Sum Insured during the Policy Period.

Sum Insured	Premium Amount
Rs. 50 Lacs	Rs. 2,500/-
Rs. 1 crore	Rs. 5,000/-
Rs. 2 crores	Rs. 10,000/-
Rs. 3 crores	Rs. 15,000/-
Rs. 4 crores	Rs. 20,000/-
Rs. 5 crores	Rs. 25,000/-



Office Protection Shield Policy for ICAI Members

The New India Assurance Company indemnify you against liability as tenant of the office premises for damages to the building and fixture & fittings.

Coverage

Buildings:

Buildings including the landlord's fixture and fittings & Boundary walls and fences.

Office Contents:

Office Contents and Documents belonging to or the responsibility of the Insured for an amount not exceeding 5% of the total Sum Insured on office contents or Rs. 15,000/- whichever is lower.

Money Insurance:

Loss of Money relating to Business or Profession due to accident or misfortune.

Fixed Glass and Sanitary Fittings:

Accidental breakage of Glass or Sanitary fittings

Fidelity Guarantee:

Direct pecuniary loss caused by act of fraud or dishonesty committed by any salaried person employed by or with the Insured in the office.

Electronic Equipment Insurance:

Unforeseen sudden physical loss or damage to Electronic Equipment.

Portable Computer:

Damage to Portable Computer belonging to insured and in personal custody of Insured, his employee or director.

Personal Accident, Breakdown of Office Appliances:

Unforeseen and sudden damage by electrical or mechanical breakdown.

Baggage:

Damage to Baggage due to accident or misfortune whilst on journey.

Liability:

All sums which the Insured shall become legally liable to pay, Workmen Compensation.



COMMITTEE FOR MEMBERS IN PRACTICE
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SPECIAL OFFER ON

Commercial's Publications for the Members of ICAI

Initiative to arrange special combo offer of the following publications (Printed Books along with E-Books) by **DR. GIRISH AHUJA & DR. RAVI GUPTA.**

- Income Tax Act
- Income Tax Rules
- Direct Taxes Ready Reckoner
- Income Tax Mini Ready Reckoner
- Direct Taxes Law & Practice



Combo Offer

S. No.	Description	MRP of the Books	Combo Offer Price
1.	Combo Pack I (Direct Tax Ready Reckoner + Income Tax Act)	DTRR : Rs. 1695/- Income Tax Act : Rs. 2095/- Total = Rs. 3790/-	Rs. 2450/-
2.	Combo Pack II (Direct Tax Ready Reckoner + Income Tax Act + Income Tax Rules)	DTRR : Rs. 1695/- Income Tax Act : Rs. 2095/- Income Tax Rules : Rs. 1995/- Total = Rs. 5785/-	Rs. 3700/-
3.	Combo Pack III (Complete Set of 5 Books)	Total Price = Rs. 9725/-	Rs. 5835/-

Special Offer on Corporate Law Publications

S. No.	Description	MRP of the Books	Commercial's Special Offer
1	Companies Act, 2013 and Rules & Forms with Concise Community and Referencer	Rs. 3095/- (for set of 2 Vols.)	Rs. 2165/-
2	Handbook of Company Law Procedures (3rd Edition June, 2021)	Rs. 2595/-	Rs. 1815/-
3	Combo Pack (1+2) (Companies Act, 2013 and a Rules & Forms with Concise Community and Referencer + Handbook of Company Law Procedures)	Rs. 5960/-	Rs. 3995/-

Place your order at
<http://www.commerciallawpublishers.com/lpage.php?cat=22&scat=0&desc=Combo%20Offer>

For further details, please visit
https://www.icaai.org/new_post.html?post_id=933



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Special Offer on

Budget Publications & Other Publications

for Members of ICAI



Initiative to arrange for Wide range of Publications on Income Tax, GST, Company and Commercial Laws through Bharat Law House Pvt. Ltd.

Categories of Publication Offered :-

BUDGET PUBLICATIONS AT A DISCOUNT OF **35% ON MRP**

(As amended by the Finance Act, 2021)

- 1) Bharat's Income Tax Act, 32nd edn, 2021 with Free e-book
- 2) Bharat's Income Tax Rules, 30th edn, 2021 with Free e-book
- 3) Direct Taxes Ready Reckoner, 9th edn, 2021 with Free e-book
- 4) Handbook to Direct Taxes, 30th edn, 2021
- 5) Handbook to Income Tax Rules, 25th edn, 2021
- 6) Bharat's Direct Taxes Manual, 29th edn, 2021, in 3 volumes with Free e-book of volumes 1 & 2

COMBO OFFERS AT HIGHER DISCOUNT OF **40% ON MRP**

- ⦿ Items (1) & (2);
- ⦿ Items (1), (2) & (3) &
- ⦿ Items (1) to (5)



OTHER PUBLICATIONS USEFUL FOR MEMBERS AT A DISCOUNT ON **30% ON MRP**

Besides the Budget Publications 70 books on Income Tax, GST, Company & Commercial Laws published annually by the publisher on topics under the Income-Tax, Act, GST, Books on Company Law, Accounting, Auditing, Insolvency, etc.

Place the order on www.bharatlaws.com duly authenticated by Membership Number



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Exclusive offer on
Products from
SAMSUNG ELECTRONICS
for the Members and
Students of ICAI



RANGE OF PRODUCTS



Mobile / Tablets



Smart Watches



Audio Wearables



Consumer Electronics



LED, Monitors



Memory & Storage

OFFERS & DEALS



***Offers vary from product to product**

PLACE THE ORDER ON

visit <https://www.samsung.com/in/store/icai/>



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Exclusive Deals **on Travel &** **Hotel Bookings for** **ICAI Members**

**Discounts on
Flight Ticket
Bookings**



**Discounts on
Hotel & Bus
Bookings**

Hotel Bookings:
Flat 12% Off
Bus Bookings:
Flat 10% Off



Domestic Flights

One Way – Rs. **400/-** off
Round Trip – Rs. **800/-** off

International Flights

Slab based Discount upto Rs. **20,000/-**

Use Code to Avail Discounts: “EMTICAI**”**
Save Money on Your Travel with Ease My Trip



COMMITTEE FOR MEMBERS IN PRACTICE
THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA
(Set up by an Act of Parliament)

SME FINANCE FOR CHARTERED ACCOUNTANTS UNDER CLP BY SBI

*SME Finance under Contactless Lending Platform by State Bank of India for Members of ICAI/
Proprietorship / Partnership or in any other form registered with ICAI and currently under practice.*

FACILITY	OVERDRAFT AND TERM LOAN
Eligibility	<ul style="list-style-type: none">Minimum age: 25 Years, Maximum Age: 65 years
	<ul style="list-style-type: none">CA must have Certificate of Membership (CoM)/ Certificate of Practice (CoP) issued by ICAI. CoM/ CoP should be at least 5 years old.
	<ul style="list-style-type: none">ITR for past 3 years should be available.
	<ul style="list-style-type: none">The applicant must secure a minimum score of 50% as per score card under the scheme.
	<ul style="list-style-type: none">Applicant must be registered as MSME in UDYAM portal.
Loan amount	<ul style="list-style-type: none">Overdraft: Min: Rs. 2 Lakhs; Max. Rs.25 Lakhs
	<ul style="list-style-type: none">Term Loan: Min. Rs.2 Lakhs; Max: (i) Metros: Delhi, Mumbai, Chennai, Kolkata, Ahmedabad, Bengaluru: Rs. 100 Lakhs (ii) Other Centres: Max. Rs.75 Lakhs
Assessment	<ul style="list-style-type: none">Overdraft: 25% of Gross Receipts of the Firm/ CA (Max. Rs. 25 Lakhs)
	<ul style="list-style-type: none">Term Loan: 75% of the project cost
Interest Rate	<ul style="list-style-type: none">Overdraft : EBLR +2.50%
	<ul style="list-style-type: none">Term Loan : EBLR +2.00%
Repayment Period	<ul style="list-style-type: none">Overdraft: On demand
	<ul style="list-style-type: none">Term Loan: Repayable in 60 EMIs. (With maximum moratorium of 12 months)

For availing loans, please visit

<https://www.sbiloadsin59minutes.com>

For any bank/loan related query, please connect with

MR. BRIJESH MISHRA

Online PSB Loans Limited, Mobile Number: 7490945578

Landline: 07941055900, Email: brijesh.mishra@onlinepsbloans.com



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BOB Credit Cards for Members of ICAI



FEATURES AND OFFERS	
Guaranteed Credit Limit	₹ 1 lakh for ACA, ₹ 2 lakh for FCA less than 5 years and ₹ 3 lakh for FCA 5 years or more
Annual Fees	Life time free for all members
Reward Points on spends	Base reward to be 1 point per ₹ 100 spent Accelerated reward to be 5 points per ₹ 100 spent on (i) Online, (ii) Dining and (iii) Utility bills payment
Zero Fuel Surcharge	Fuel surcharge waiver for all transactions between ₹ 400 and ₹ 5,000
Credit Terms	Up to 50 days of interest free credit
Add-on cards	Up to 3 lifetime free add-on cards for family members
Complimentary Insurance	Professional Indemnity Insurance up to Credit Limit, Air accident death cover of ₹ 15 lakhs and Non-Air accident death cover of ₹ 5 lakhs
Zero liability on lost card	Report loss of card immediately to ensure zero liability on any fraudulent transactions

Please visit <https://www.bobfinancial.com/icai-exclusive.jsp> to apply for the exclusive BOB credit card



The Institute of Chartered
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TallyPrime Software

at a Special Price for
ICAI Members



Committee for
Members in
Practice

SALIENT FEATURES

- Connected. Complete. Compliant - Reliable e-way bill and e-invoice solution
- Get up-to-date business information in one click
- Create and issue professional GST invoices
- View, track and reorder stock in a matter of seconds
- Make smarter business decisions with insightful reports
- Manage Multiple companies, branches and godowns
- Quick track your outstanding and send reminder letters for overdue payments
- Automatically reconcile bank statements with books of accounts
- File accurate GST returns

OFFER FOR ICAI MEMBERS

- **50%** discount on TallyPrime Gold edition for all full-time practicing CAs/CA firms who have not availed such offers before
- **50%** discount on Tally Software Services (TSS) renewals for licenses purchased under any special CA schemes from Tally
- All the CAs with Valid TSS can download TallyPrime for free
- **80%** discount on TallyPrime Gold edition for CAs who have enrolled for practice on or after 1st January 2015 to encourage them in the beginning of their professional journey

Check Out: community.tallysolutions.com



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Quick Heal Antivirus Software for ICAI Members



Quick Heal Antivirus Software protects the laptops and desktops and provides protection against all kinds of Internet or network-based threats. Upon installation, it acts as a shield against viruses, worms, trojans, spywares and other malicious threats.

CORE PROTECTION

AntiVirus, Total Ransomware Protection, AntiSpyware, AntiMalware, AntiRootkit, Firewall, Intrusion Detection & Intrusion Prevention

OFFERS AND DEALS	
Product	Discounted Offer to ICAI Members and Students (IN INR)
Quick Heal Total Security 1 user 3 year	Rs. 1200/- plus GST for Three years

To avail the software, please visit
<https://app.cmpbenefits.icai.org/register?str=Antivirus>

and submit your details.

Coupon code and other details will be sent to
your registered email ID.

Use this coupon code to purchase the software at
discounted rate.



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GST SOFTWARE FOR ICAI MEMBERS

FEATURES OF SPEQTA GST SOFTWARE

- Compare filed GSTR-3B Vs GSTR-1 for a F.Y. in just a single click
- Compare Tax Paid as per GSTR-3B Vs Tax payable in GSTR-1 and Tax as per Books
- Month wise ITC availed in GSTR-3B Vs ITC available in GSTR-2A
- Cash Ledger / Credit Ledger / Liability Ledger in a single Click
- Challan Deposit Summary Report for F.Y.
- Interest and Late Fees paid Report
- GSTR-1 Rate wise Report
- GSTR-1 Customer wise Report
- GSTR-2A Supplier wise report
- Interest & Late Fees Paid Report
- ITC Claimed Vs. ITC Utilized Report
- Supplier Wise GSTR-2A Report
- Customer Wise GSTR-1 Report
- Many More Reports useful for GST Auditors

OFFERS AND DEALS

DESCRIPTION	REGULAR PRICING	DISCOUNT OFFER FOR CA FIRMS
Start-up Edition (Up to 20 GSTIN)	Rs. 5,500/- + GST	100% Discount
Gold Edition (Up to 100 GSTIN)	Rs. 7,500/- + GST	70% Discount i.e. Rs. 2,250/-+ GST
Platinum Edition (Unlimited GSTIN)	Rs. 11,000/- + GST	70% Discount i.e. Rs. 3,300/-+ GST
Additional per LAN PC	Rs. 1,000/- + GST	70% Discount i.e. Rs. 300/-+ GST



TDS Software for ICAI Members

TDS compliance software to prepare and validate TDS returns 2X faster at anytime anywhere

Key Features of 'Express TDS' Software

- ➡ Auto-populate data and minimize data entry
- ➡ Verify bulk PAN in single click
- ➡ Easy Challan to Transaction Mapping
- ➡ Early stage warnings with 100+ validation to generate FVU in one go
- ➡ Easy Error Fixing and Return Validation
- ➡ Balance sheet view for Liabilities and Available Challans
- ➡ List of unconsumed Challans
- ➡ Error Free JAVA-less FUV Generation
- ➡ No more CSI File Download
- ➡ Conso File Download
- ➡ Detailed TDS Computation
- ➡ Single page view of all returns

***Free of Cost
for 3 years
from the date
of subscription**



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Accounting Software for ICAI Members

A GST-compliant, unified digital financial platform to oversee your accounting, expense, and payroll functions

Zoho Books

- Automatic bank feeds
- Complete inventory tracking
- Recurring expenses and easy billing management
- 50+ insightful reports and advanced analytics

Zoho Expense

- Autoscan receipts in 10+ languages
- Automatic workflow approvals for expenses
- Dedicated audit trail report and effective expense auditing
- Sync expense data automatically with accounting software or Zoho Books

Zoho Payroll

- Automatic payroll calculations
- Straightforward statutory compliance (PF, ESI, IT, LWF, PT, Bonus)
- Collect professional tax accurately and prepare employees to file IT returns
- Automatic recording of payroll expenses and tax liabilities

Free of Cost for 3 years from the date of activation
(Elite Plan for Accounting, Payroll upto 25 employees,
Expenses upto 10 users)



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RESEARCH MAP SOFTWARE FOR ICAI MEMBERS

A legal research software containing comprehensive income-tax database and various orders & judgement of courts and tribunals at one place.

SALIENT FEATURES - RIVERUS RESEARCH MAP SOFTWARE

Reported/
Unreported
Cases including
orders and
legislation
information

Forward/
Backward
Reference

Case
Timeline
& History

Well-established
legal principles

Full access
to newsletter

Vox
Analytica
& Blog

Latest
legislation
and litigation
updates on
income tax

Analytics
and
trends

Articles written
by in-house
and industry
experts

OFFER FOR ICAI MEMBERS

01

Complementary
subscription to
Research Map lite

02

Full access to
newsletter - Vox
Analytica and Blog,
where latest legislation
and litigation updates
on income tax, analytics
and trends and
articles published

03

Invitation to
all Riverous
webinars



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Get
FREE
SUBSCRIPTION
for 3 years
upto 3 users

All-in-One Accounting & Compliance Software for ICAI Members

Cloud based 'All-in-One Accounting & Compliance' software
i.e. One Stop Solution for all Accounting, Compliance, Return Preparation and Filing needs of Chartered Accountants in Practice & CA Firms



Salient Features

Integrated Software solution

Accounts
Manage
your
Business
on the go

GST
Making
GST
easy
for you

E-Way
Taking care
of your
E-way
bill needs

TDS
Simplifying
TDS
return
filing

Tax
Smart
Income Tax
return
filing
software

Members and CA firms desirous to avail the aforesaid Software, may visit below link and sign up
<https://www.hostbooks.com/in/icai-mou-gst-accounting-software-for-ca/>

For any technical query, email at
helpline@hostbooks.com



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AUTOMATING ACCOUNT CONFIRMATIONS AND RECONCILIATION SOFTWARE FOR ICAI MEMBERS

Firmway Automating Account Confirmations and Reconciliation Software helps auditors in mitigating the risk by entirely automating independent balance confirmations from client's Banks, Customers, Vendors, etc.

SALIENT FEATURES

Sending confirmation request - send 1000+ confirmations in few minutes

Timely rigorous follow-ups – Automated Reminder on Emails and SMS

Reconciliation platform– Get auto-reconciliation done easily

Documentation made easy– Complete documentation with Audit Trail and logs in a single click

OFFERS AND DEALS

Particulars	Sole Proprietary and 2 Partners Firm		Partnership Firm having more than 2 Partners			
	Freemium	Special	Freemium	Small	Medium	Large
No. of Confirmations	1000	1500	100	1500	3000	5000
Standard Pricing	Rs. 62,500	Rs. 97,500	Rs. 6,500	Rs. 97,500	Rs.1,95,000	Rs. 3,50,000
Discount (%)	100%	95%	100%	90%	90%	90%
Pricing for ICAI Members	Free	Rs. 5,000/-	Free	Rs. 10,000/-	Rs. 20,000/-	Rs. 35,000/-

*The special pricing is applicable for 3 years.

Contact Details at Company
Email : hello@firmway.in



COUNT MAGIC SOFTWARE for ICAI Members

Count Magic software is a cloud based software equipped in such a way that when the client inputs the accounting data, the database will be populated for GST and can be used for filing GST Returns.

This avoids duplication of efforts done by Chartered Accountants for collation of data for GST filing.

Salient Features

- >>> E-invoicing
- >>> E-way bill generation
- >>> Auto e-filing of GST Returns
- >>> Reports Dashboard
- >>> Auto Generation of Financials
- >>> Payment Reminders
- >>> Data Migration
- >>> Weekly training and free webinar(s)
- >>> Regular software updates
- >>> Due date reminders

Offers and Deals

First and Second year

Free of cost

Third year

Paid with a
Discount of 60%



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Simplify Practice Management Software for ICAI Members



SALIENT FEATURES

- * Assignment management–Long duration
- * Assignment Management–Short duration
- * Work allocation and tracking
- * Time sheet recording
- * Variance and Profitability analysis
- * Leave management
- * Expense management
- * Meeting management
- * Mobile based GPRS based attendance management
- * Mobile app and portal based system
- * Customer Relationship Management (CRM)
- * Collection Management
- * Workflow creation
- * BI and Analytics tool
- * Timesheet management

Offers and Deals

CA Firms having up to 5 users	Free of cost
CA Firms having more than 5 users	Rs. 100/- per month per user



Integrated GRC Product Suit Software for ICAI Members

Rule Z Book - Mobile App

Mobile App for National, Real Time, Comprehensive and Personalised Compliance Updates.

FREE for 3 years up to unlimited users of the members in practice

Audit Management Module

It helps to automate the entire audit life cycle and facilitates creation of standard audit templates for various audit types.

FREE for 3 years upto 5 users per CA firm and free up to 25 Audits/Year

Legal Compliance Management Module

Highly adaptable software product designed to improve compliance management. With over 1,500 Acts preconfigured, it creates a robust compliance framework.

FREE for 3 years upto 5 Users per CA Firm and FREE up to 25 Customers (Single Entity and Single Location)

Board Module for Secretarial Compliances

Secretarial Rules, Generation of MCA e-Forms, Complete Secretarial and SEBI laws/rules, regulations & notifications available on a "Real-Time basis".

Free for 3 years upto 5 Users per CA Firm and FREE Up to 25 Private Companies (Single Entity)

Payroll Processing and Labour Compliance

An end to end automated solution to prepare regulatory compliance documents under Labour Laws in India.

Free for 3 years upto 5 Users per CA Firm and FREE Up to 25 Customers with employee strength < 25 (Single Entity & Single Location)

Compliance Audit

This Compliance Product can be used for generating compliance checklist for specific customers. These checklists can then be used to carry out compliance audits covering law of the land for customers.

Free for 3 years upto 5 Users per CA Firm and FREE Up to 25 Customers (Single Entity and Single Location)

Practice Management Tool

It facilitates all "Touch Points" between the Teams and with the Customers. All data/documents could be securely shared within the Platform itself.

FREE for 3 years Up to 05 Users per CA Firm and FREE Up to 25 Customers.

For Registration, please visit <https://avantis.co.in/ca/registration/>
In case if you face any difficulty, email at sandeep@avantis.co.in



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EFF FACTOR PRACTICE MANAGEMENT SOFTWARE FOR ICAI MEMBERS

Easy to use.
Improves productivity.
Ensures Client Satisfaction.



Salient Features



Time tracking
facility



Multiple projects
creation



Efficient Working
Capital
Management



Automation of
recurring projects



Customized
templates



Automated
work allocation



Automated Billing



Project wise Profit
analysis reports



24x7 can be
accessed via
phone/laptops



Multiple reports
for the
management

Detailed Features and Pricing are available at

<https://resource.cdn.icai.org/58302ccbmp47558.pdf>

Members desirous to avail the EFF Factor Software, may visit and sign up at

<https://www.effactor.com/>

For any assistance, contact at 02224307020 or
email at contact@effactor.com



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GST Annual Return Software for ICAI Members

ICAI Special Offer

- ▶ Preparation of GST Annual Returns (GSTR-9 & 9C)
- ▶ GST Invoicing for Practitioners / Firms for "Free"

Key Features

- ▶ Preparation of GST Annual Returns (GSTR-9 & 9C)
- ▶ No Need to enter OTP multiple times with longer duration of GSTN OTP
- ▶ Consolidate different branch / location data of Tally companies under one GSTIN
- ▶ 20% more data Auto-Population compared to GSTN Portal including complex tables of Amendment i.e. 10 & 11
- ▶ GSTR-9 Filing is significantly Faster and Better

Members and CA firms desirous to avail the aforesaid software may please visit <https://icai.expressgst.com> and Sign up.

Special Price for CA and CA Firms

- ▶ 5 (Five) GSTIN would be free of cost for One Year
- ▶ Rs.450/- Per GSTIN for additional GSTIN's
- ▶ One License would be available Per MRN/FRN

Apply Voucher Code – KDKICAI at the time of Subscription

For Further Details, Visit
<https://resource.cdn.icai.org/58288ccbmp47546.pdf>
Contact Details at Company
Phone Nos. : 0141-4123456, 0141-4123456
Email : gst@kdksoftware.com



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XBRL Software for ICAI Members

The Committee has arranged 'XBRL Filing Software

ICAI Special Offer

Preparation
of
XBRL Returns for
C&I and
Cost &
Accounting

Free for all
practitioners &
CA firms
(For New
Subscribers)
upto 10 Filings

Members and CA firms desirous to avail the aforesaid Software, may visit
<https://resource.cdn.icai.org/58289ccbmp47547.pdf>

Contact Details at Company
Phone No. 0141-4123456, 0141-3812345
Email: info@kdksoftware.com



PAPILIO SOFTWARE FOR ICAI MEMBERS

Smart | Secure | Efficient

Salient Features



**Collaboration
with team
and clients**



**Process
based work
management**



**Simple & effective
document
management**



**Client
management**



**Elaborate
time
management**



**Invoicing and
Collection
tracking**



**Elaborate
Dashboards
for teams &
management**

Offers and Deals

Particulars	Firm (Less than 5 People)	Startup Firm* (Less than two-year-old)	SME Firms (with less than 20 People)
Standard Pricing per active user per year	Rs. 2400	Rs. 2400	Rs. 2400
Discount (%)	100%	50%	25%
Pricing for ICAI Members	Free	Rs. 1200/-	Rs.1800/-
Discounted Period	Life time	2 Years	3 Years

Members desirous to avail the aforesaid Software may visit <https://papilio.co.in/icai.html>
For any technical query email at rjonnagadla@indygosoft.com

*Startup firms with less than 5 people will get covered under 100% discount and Startup firms with more than 5 people will get covered under 50% discount.

