

# **INITIATIVES OF THE COMMITTEE FOR MEMBERS IN PRACTICE (CMP), ICAI AT A GLANCE**

***COUNCIL YEAR: 2021-22***



**The Institute of Chartered Accountants of India**  
(Set up by an Act of Parliament)

**Published By:  
Committee for Members in Practice (CMP) of ICAI**

## COMPOSITION OF COMMITTEE FOR MEMBERS IN PRACTICE (CMP) 2021-22



**CA. Nihar N. Jambusaria**  
President, ICAI



**CA. (Dr.) Debashis Mitra**  
Vice-President, ICAI



**CA. (Dr.) Sanjeev Kumar Singhal**  
Chairman, CMP, ICAI



**CA. Prasanna Kumar D**  
Vice Chairman, CMP, ICAI

### COUNCIL MEMBERS

CA. Nihar N Jambusaria, President (Ex-officio)

CA.(Dr.) Debashis Mitra, Vice-President (Ex-officio)

CA. Anil S Bhandari

CA. Dheeraj Kumar Khandelwal

CA. Shriniwas Y Joshi

CA. Durgesh Kumar Kabra

CA. Aniket S Talati

CA. Dayaniwas Sharma

CA. G Sekar

CA. Rajendra Kumar P

CA. M P Vijay Kumar

CA. Ranjeet Kumar Agarwal

CA. Pramod Kumar Boob

CA. Manu Agrawal

CA. Anuj Goyal

CA. Prakash Sharma

CA. Kemisha Soni

CA. Satish Kumar Gupta

CA. Hans Raj Chugh

CA. Pramod Jain

CA. Rajesh Sharma

CA. Charanjot Singh Nanda

Adv. Vijay Kumar Jhalani

### CO - OPTED MEMBERS

CA. Deepak Kumar Patel

CA.Mahesh Kumar Agarwal

CA.Giriraj P Garg

CA.Rajasekhara Reddy Eada

CA.Vinay Jindal

### SPECIAL INVITEES

CA. Lalit Kumar Agrawalla

CA.Patil Sameer Ashok

CA Sumant Chadha

CA Bhagwan Das Gupta

CA Anil Gupta



## ABOUT COMMITTEE FOR MEMBERS IN PRACTICE (CMP)

The Committee for Members in Practice (CMP) of the Institute of Chartered Accountants of India is a non-standing Committee formed under regulatory provisions of Chartered Accountants Act, 1949 to address the issues of profession and challenges faced by the CA Firms & Members in Practice. It aims to encourage and enhance close links between the Institute and the Chartered Accountants, so as to provide them, a base of reference in terms of knowledge, expertise, skills and assistance in their professional growth.

The Committee works towards addressing the challenges faced by the CA Firms & Members in Practice, for strengthening and developing the capacity of CA Firms / Practitioners by enhancing their competence and improving their visibility amongst the business community.

In line with Mission of ICAI to develop skilled professionals with competencies to service clients not only within India but across the globe that requires technical skills as also cross cultural appreciation and understanding of global needs, the Committee conducts workshops/conferences/seminars/certificate courses /brainstorming sessions/interactive sessions to develop ways & means to enhance the knowledge base of Members in Practice to enable them to manage practice in efficient manner and to assist them in identifying emerging and specialized service areas of practice.

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## Initiatives and Activities Undertaken

In the rapid changing business environment, technological advancements and the ever-rising expectations of stakeholders and society have placed an immense responsibility on the shoulders of Chartered Accountants to evolve and provide dynamic solutions. Moreover, over a period of time, the spectrum of services rendered by the Chartered Accountants have expanded beyond the conventional domains of accounting, auditing and taxation etc. Therefore, it is highly pertinent for professionals to stay abreast of all latest developments and reforms and consistently strive for excellence.

### ARRANGEMENT OF DISCOUNTED SCHEMES FOR THE MEMBERS OF ICAI

The Committee for Members in Practice extends various welfare measures to its members through arrangements with leading service providers for offering services at concessional rates, which the members may choose to avail from the committees website <https://cmpbenefits.icai.org/>

In the council year 2021-22, the Committee for Members in Practice has taken various initiatives to arrange for discounted Beneficial Products and/or Services especially crafted for the members of ICAI that would be beneficial for the members.

During the on-going COVID crisis the Committee had specially arranged for discounted Health Care Benefits, Insurance Benefits for the Members of ICAI and their dependants. Such benefits are being availed by the members and they have been benefited.

### THE VARIOUS WELFARE SCHEMES ARE AS FOLLOWS :-

S.No.	Particulars
<b>1.</b>	<b>Medical – HealthCare Services</b>
	(1) Discounted Healthcare Services by Max
	(2) Discounted diagnostic and related healthcare tests by Dr. Lal Pathlabs
	(3) Discounted healthcare services by Medanta
<b>2</b>	<b>Insurance Benefits</b>
	(4) ICICI Lombard Health Insurance (Health Shield 360 Policy)
	(5) ICICI Lombard Super Top up (Health Shield 360 Policy)
	(6) Retail Cyber Insurance from ICICI Lombard
	(7) Term Insurance Scheme (Group Poorna Suraksha) from HDFC Life
	(8) Group Term Insurance scheme through LIC
	(9) Health Insurance by New India assurance
	(10) Personal Accident Policy by New India Assurance Company
	(11) House Holder Insurance Policy by New India Assurance Company
	(12) Motor Vehicle Insurance by New India Assurance
	(13) Professional Indemnity Insurance by New India Assurance
	(14) Office Protection Shield Policy by New India Assurance

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**3. Publications**

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(15) Special offer on Commercial's Publications

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(16) Special offer on Budget Publications & Other Publications

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**4. Commercial and Travel Benefit's**

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(17) Exclusive offer on Products from Samsung Electronics

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(18) Exclusive Deals on Travel & Hotel Bookings

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**5. Loan facilities**

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(19) SME Finance for Chartered Accountants under CLP by SBI

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(20) BOB Credit Cards

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**6. Softwares**

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(21) Tally Prime Software at special price

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(22) Quick Heal Antivirus Software

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(23) GST Software

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(24) TDS Software

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(25) Accounting Software

---

(26) Research Map Software

---

(27) All-in-One Accounting and Compliance Software

---

(28) Automating Account Conrmations and Reconciliation Software

---

(29) Count Magic Software

---

(30) Simplify Practice Management Software

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(31) Integrated GRC Product Suit Software

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(32) EFF Factor Practice Management Software

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(33) GST Annual Return Software

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(34) XBRL Software

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(35) Papilio Software

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# CAPACITY BUILDING FOR PROFESSIONAL GROWTH AND DEVELOPMENT OF MEMBERS.

## VIRTUAL CERTIFICATE COURSES CONDUCTED

S.No.	Virtual Certificate Courses
1.	Certificate Course on Preparation of Appeals, Drafting of Deed & Documents and Representation before Appellate Authorities and Statutory Bodies
2.	Certificate Course on Wealth Management and Financial Planning (WMFP)
3.	Certificate Course on Working Paper Management



## PUBLICATION RELEASED

S.No.	Publication
1.	Ready Referencer-2021-2022 – A quick Insight on Various Professional Aspects of Practitioners



## CAPACITY BUILDING THROUGH DIGITAL AUDIT TOOLS

S.No.	Particulars
1.	Audit Documentation Tool Software
2.	Data Analytics Tool
3.	Practice Management Tool
4.	Digital Library with module of Direct Taxes & Goods and Service Tax (GST)





## VARIOUS WEBINARS, NATIONAL CONFERENCE, NATIONAL SEMINAR, PHYSICAL PROGRAMMES & VIRTUAL CPE PROGRAMMES.



The details on the above initiatives and activities of the Committee for Members in Practice are highlighted in this Report



## ARRANGEMENTS OF DISCOUNT SCHEMES FOR MEMBERS OF ICAI

The Committee for Members in Practice has taken an initiative to arrange for beneficial Products and/or Services for Skill Development, Knowledge Management Personal/Professional Security/Benefits etc. and such other products/services for professional growth and development of members, in association with various entities.

### MEDICAL – HEALTHCARE SERVICES



#### 1. Health Care Services provided by Max Healthcare for the Members, Students, Employees of ICAI & their dependents

Discount on Healthcare services can be availed Members, Students & Employees of ICAI by showing their Membership/Enrolment letter issued to the Students from ICAI/Employee ID Card. In case of dependent family member, the Membership/Enrolment letter issued to the Students from ICAI /Employee ID card & Govt. ID Card (i.e. PAN Card, Election ID Card, Passport etc.) of the dependent will be required. Please note that the discount can be availed by showing the aforementioned documents at the time of availing



services at every service encounter. In case ICAI identity is not disclosed at the time of availing services than the discount will not be applicable.

This Scheme covers the Members, Students and Employees of ICAI including the dependents family members (Father, Mother, Spouse & Children (upto the age of 25 years)

#### OFFERS AT MAX HEALTHCARE

Offers	Discounts
Max Standard Packages	20% discount on Standard Preventive Health Packages (PHPs)
OPD Services	20% Discount on Investigations, Diagnostics and 20% on Consultations
Eye and Dental Procedures	10% Discount on procedures
Hospitalization Services/ Emergency Services	10% Discount on Room Rent, Investigations and Diagnostics (Only Applicable for NON TPA cases)
Home Sample Collection	10% Discount Home Sample Collection



## 2. Diagnostic and Related Healthcare Tests for the Members of ICAI & their dependents by Dr. Lal Path Labs Limited:

Members/Dependents of the Members of ICAI may avail the benefits shall carry the Membership Card for availing the said Discounted Diagnostic and Related Healthcare Tests. Further Members / Dependents of the Members will have to furnish the Client Code & Client name as appended below: -

Client Code	Client Name	Mode of Payment	Offered Rate	Beneficiary
C004290038	ICAI ( Institute of Chartered Accountants of India )	CASH	20% Discount on Listed Investigations & LPL MRP on Unlisted Investigations.	Members & Dependents

## 3. Health Care Services provided by Medanta for the Members of ICAI & their dependents

Discount on Healthcare services can be availed by the Members of ICAI by showing the Membership ID Card. In case of dependent family member the Membership ID Card of the member & the Govt. ID Card (like PAN Card, Election ID Card, Passport etc.) of the dependent will be required. The discount can be availed by showing the aforementioned documents at the time of availing services at every service encounter. In case ICAI identity is not disclosed at the time of availing services than the discount will not be applicable.

This Scheme covers the members of ICAI including the dependents family members (Father, Mother, Spouse & Children (upto the age of 25 years)

**Proposal will cover the following Medanta Medicity Locations:**

- Medanta The Medicity, Sector - 38, Gurgaon, Haryana - 122001, India
- Medanta Mediclinic, E - 18, Defence Colony, New Delhi - 110024, India
- Medanta Mediclinic Cybercity, UG Floor, Building Number - 10C, DLF Cyber City, Phase - II, Gurgaon - 122002, Haryana, India

## INSURANCE BENEFITS



### 1. Group Term Insurance Scheme Through HDFC (Group Poorna Suraksha)

#### Salient Features

- Competitive rate of Premium
- Flexibility to pay premium in Single,
- Regular or limited Premium Mode.
- Members aged between 18years to 60years are eligible to join the Scheme & have a cover available up to max. age of 80years.
- Term Insurance cover available from 50lakhs to 10crores depending on Annual Income Level & Age Bracket.
- Members can be included in the same policy & opt for enhanced cover.

#### EASY UNDERWRITING – HIGHER VIDEO MER LIMITS

Age (In Years)	Video MER Limits (for Annual Income >= 7 L)	Video MER Limits* (for Annual Income >= 5 L & <7 L)
Up to 35	2.00 Cr	1.00 Cr
36-40	1.50 Cr	0.75 L
41-45	0.75 L	0.50 L
46-55	0.50 L	0.50 L
>55	Physical Medicals	

#### OPTION TO CHOOSE HIGHER SUM INSURED

Age (In Years)	Sum Assured (Multiple of Annual Income)
18-35	25
36-40	20
41-45	15
46-50	12
51-55	10
55-60	5



## 2. Group Term Insurance Scheme through LIC

### Salient Features

- Competitive rate of Premium
- No Health or Medical Underwriting is required at joining of the scheme
- Members aged between 21 years to 64 years and Spouse aged between 18 years to 64 years are eligible to join the Scheme
- Life Insurance Coverage of Rs.10 Lacs for ICAI Members and Rs. 5 Lacs for spouse



Annual premium to be paid in case of Members for the sum assured of Rs. 10 lacs		Annual premium to be paid in case of spouse for the sum assured of Rs. 5 lacs	
Age [Completed Years]	Total Amount Rs.	Age [Completed Years]	Total Amount Rs.
21-30	Rs.520/- plus GST	18-30	Rs.260/- plus GST
31-35	Rs.630/- plus GST	31-35	Rs.315/- plus GST
36-40	Rs.830/- plus GST	36-40	Rs.415/- plus GST
41-45	Rs.1,100/- plus GST	41-45	Rs.550/- plus GST
46-50	Rs.1750/- plus GST	46-50	Rs.875/- plus GST
51-55	Rs.3,200/- plus GST	51-55	Rs.1600/- plus GST
56-60	Rs.4,700/- plus GST	56-60	Rs.2350/- plus GST
61-64	Rs.5,500/- plus GST	61-64	Rs.2750/- plus GST

## 3. Health Insurance by ICICI Lombard

### Floater Policy with a Higher Sum Insured upto 50 Lakh

- Self
- Spouse
- Dependent Parents
- Dependent Children up to age of 20 yrs each.

### Salient Features

- Room, Boarding Expenses as provided by the hospital including nursing charges, not exceeding 2.00% of sum insured per day.
- Intensive Care Unit (ICU) / Intensive Cardiac Care Unit (ICCU) expenses, not exceeding 4.0% of the sum insured per day.
- Pre-hospitalization medical charges up to 60 days' period.
- Post-hospitalization medical charges up to 90 days' period



- Cover Road Ambulance services upto Rs. 3000 for SI upto 15 lakh & Rs. 5000 for SI above 15 Lakh.
- Attractive No claim premium discounts during renewals for claim free years from 10% per year max upto 100%
- 100% coverage for pre-existing diseases declared at time of proposal shall be accepted without waiting period.
- Expenses for AYUSH treatment & Donor expenses are covered.

#### 4. Super top up Health Insurance by ICICI Lombard Upto Rs. 50 Lacs for Members of ICAI and their dependents

- A super top-up Health Insurance a health booster takes care of excess payment that may arise due to the amount paid for illness over and above your existing Health Insurance policy.
- Different from a regular Health Policy.
- Super top-up plan can help increase your coverage without having to opt for a fresh, expensive policy.
- Provides reimbursement for cumulative medical expenses over and above a deductible.
- Covers all hospitalisation expenses only after the sum insured of the standard health policy gets exhausted or you have paid the costs, up to the deductible, from your pocket.



#### 5. Health Insurance by New India Assurance Co. Ltd.

New India Flexi Floater Group Mediclaim Policy is a floater policy in which the proposer can cover self, spouse and dependent children under a single floater sum insured. Dependent parents can be covered under a separate floater sum insured equivalent or less than the sum insured of proposer's family.

- Room, Boarding Expenses as provided by the hospital including Nursing charges, not exceeding 1.50 % of Sum Insured per day.
- Intensive Care Unit (ICU) / Intensive Cardiac Care Unit (ICCU) expenses, not exceeding 3.0% of the sum insured per day.
- Pre-hospitalization medical charges up to 30 days' period.
- Post-hospitalization medical charges up to 60 days' period
- Ambulances services – 1.0 % of the sum insured or actual, whichever is less, subject to maximum of Rs. 2,500/-
- Attractive No claim premium discounts during renewals for claim free years up to 20%.
- 100% coverage for pre-existing diseases also if the member has continuous coverage for more than 24 months.
- We provide partial coverage for pre-existing diseases from the first year itself as mentioned below.



<b>First Year of Coverage</b>	25% of the Admissible Claim Amount, Subject to a Maximum of 25% of the Sum Insured
<b>Second Year of Coverage</b>	50% of the Admissible Claim Amount, Subject to a Maximum of 50% of the Sum Insured
<b>Third Year of Coverage</b>	100% of the Admissible Claim Amount, Subject to a Maximum of 100% of the Sum Insured



## 6. Retail Cyber Policy by ICICI Lombard for ICAI Members

Retail cyber-insurance is specially designed to protect individuals from a variety of cyber incidents like cyber-extortion, data breach causing identity misuse, business interruption & network damages due to malware attacks, unauthorized transactions and lot more which results to huge expense retail cyber.

### Major Features

- ▶ **Fraudulent Transaction** - Financial loss due to fraudulent use of bank account, Credit card and mobile wallets.
- ▶ **Identity Misuse** - Expenses incurred due to misuse of personal information over the internet to procure loans or credit instruments.
- ▶ **Cyber Extortion** - Financial loss incurred in preventing or ending the cyber extortion/security threat.
- ▶ **Legal Protection** - Lost wages & legal expenses arising out of any covered risk.
- ▶ **Computer Virus Attack** - Expenses incurred in restoring digital data deleted or corrupted due to computer Malware/Trojan.
- ▶ **Digital Reputational Loss** - Covers expenses incurred in restoring digital reputation by removing harmful publication from internet
- ▶ **Cyber bullying** - Expenses incurred against harassment & defamation of character resulting in arrest or wrongful termination.

## 7. Personal Accident Policy by New India Assurance Co. Ltd.

This policy is basically designed to offer some sort of compensation to the insured person who suffers bodily injury solely as a result of an accident which is external, violent and visible. Hence death or injury due to any illness or disease is not covered by the policy. Spouse and dependent children also can be covered under the policy.

### Maximum Sum insured for proposer: 30 lacs

The following types of coverage are offered under Personal Accident policy: -

- Death cover wherein 100% of the capital sum insured is payable.
- Loss of two limbs / both eyes / one limb and one eye wherein 100% of the capital sum insured is payable.
- Loss of one limb or one eye wherein 50% of the capital sum insured is payable.
- Permanent Total Disablement other than above e.g., paralysis due to an accident, wherein 100% of the capital sum insured is payable.
- Permanent Partial Disablement i.e., where a part of the body becomes permanently disabled due to an accident, e.g., total, and irrevocable loss of use of a finger due to an accident. In such cases, a percentage of the capital sum insured as specified in the policy is paid.
- Temporary Total Disablement i.e., where the insured person becomes temporarily disabled from undertaking any work as a result of an accident for e.g., fracture of legs. In such cases, a weekly payment of 1% of the capital sum insured subject to a maximum limit, is paid for the number of weeks or part thereof (maximum 100 weeks), during which the insured person is totally disabled. The insured can claim only under any one of these sections as a result of any one accident.



## 8. House Holder Insurance by New India Assurance Co. Ltd.

Specially designed Policy by New India Assurance Company to protect your home against various risks/perils

### Coverage

- Fire & Allied Perils
- Burglary & House Breaking including larceny and theft
- All Risks (Jewellery & Valuables)
- Plate Glass
- Breakdown of Domestic Appliances
- T.V. Set including VCP/VCR (All Risks)
- Pedal Cycles (All Risks)
- Baggage Insurance
- Public Liability

## 9. Motor Insurance by New India Assurance Co. Ltd.

- Discount on Motor OD Premium up to 85% for PC & TW up to the age of 10 years and 75% for vehicles between age of 10 to 15 years.
- 30% Discount on following Add on of Private Cars:
  - a. Road Tax Cover
  - b. Return to Invoice Cover
  - c. No Claim Bonus Protection Cover
  - d. Engine Protect Cover
  - e. Additional Towing Charges Cover
- Other add on covers available are:
  - a. Nil Depreciation Cover
  - b. Consumable Items Cover
  - c. High Value PA Cover
  - d. Personal belongings Cover
- This facility is extended to family members of CA i.e Parents, Spouse and Children and for the vehicles registered in the name of the firm in which CA is a partner

## 10. Professional Indemnity Insurance by New India Assurance Co. Ltd.

The professional indemnity section covers you for awards and settlements of claims, as well as the costs incurred in investigating, defending or settling a claim made against you.

### Coverage

- Copyright breaches
- Defamation
- Loss of documents
- Bodily injury (from breach of professional duty)
- Court attendance costs and Defence Costs
- Waiver of subrogation

### Features

- The loss of documents cover provides up to Rs.50 lacs or 10% of Sum Insured whichever is less. in total in any one period of insurance for your own documents. Loss that arises where the documents belonged to someone else and were in your care when they were damaged or destroyed is covered up to the limit mentioned above. Court attendance costs are paid at Rs.5,000/- per day for each person required to attend and shall not exceed 10% of Sum Insured during the Policy Period.

Sum Insured	Premium Amount
Rs. 50 Lacs	Rs 2,500/-
Rs. 1 Crore	Rs 5,000/-
Rs. 2 Crore	Rs 10,000/-
Rs. 3 Crore	Rs 15,000/-
Rs. 4 Crore	Rs 20,000/-
Rs. 5 Crore	Rs 25,000/-



## 11. Office Protection Shield Policy by New India Assurance Co. Ltd.

The Insurance Company indemnify you against liability as tenant of the office premises for damages to the building and fixture and fittings.

### Coverage

- **Buildings:** Cover the Buildings including the landlord's fixture and fittings & Boundary walls and fences.
- **Office Contents:** Office Contents while contained in the offices and Documents belonging to or the responsibility of the Insured while temporarily removed from the office but remaining within India for an amount not exceeding 5% of the total Sum Insured on office contents or Rs.15,000/-whichever is lower.
- **Tenant's Liability:** The Company will indemnify the Insured against liability as tenant of the buildings (but not as owner) of the Office premises for damage to the buildings of the Offices and landlord's fixture and fittings caused by the perils covered as described in specified perils the Damage to Office Contents, happening during the currency of the Policy.
- **Money Insurance:** In the event of loss of Money relating to Business or Profession due to accident or misfortune happening during the currency of the Policy, the Company will pay to the Insured the amount of loss.
- **Fixed Glass and Sanitary Fittings:** In the event of accidental breakage of Glass or Sanitary fittings happening during the currency of the Policy, the company will indemnify the Insured for such breakage.
- **Fidelity Guarantee:** The Company will indemnify the Insured against direct pecuniary loss caused by act of fraud or dishonesty committed by any salaried person employed by or with the Insured in the office.
- **Electronic Equipment Insurance:** Cover the damage to Electronic Equipment in the event of any unforeseen sudden physical loss or damage due to any cause other than those specifically excluded.
- **Portable Computer:** The Company will indemnify the Insured against damage during currency of this policy to Portable Computer specified in the Schedule and belonging to Insured and in personal custody of Insured, his employee or director whilst anywhere in the World for the purpose of business or profession.
- **Personal Accident, Breakdown of Office Appliances:** In the event of unforeseen and sudden damage by electrical or mechanical breakdown sustained during the currency of Policy to Office's electrical or mechanical appliances, apparatus, gadgets or any electrical or mechanical installation which are not older than 10 (Ten) years in age while contained in or fixed at office premises.
- **Baggage:** In the event of damage to Baggage due to accident or misfortune whilst on journey anywhere in the world, the company will indemnify the insured person in respect of such damage up to the actual value at the time of happening of damage but not exceeding the Sum(s) stated in the Schedule in any period of insurance.
- **Liability:** The Company will indemnify the Insured against all sums which the Insured shall become legally liable to pay, Workman Compensation



## PUBLICATIONS



### 1. Special Offer on Commercial's Publications

Initiative to arrange special combo offer of the following publications by Dr. Girish Ahuja & Dr. Ravi Gupta for the Members of ICAI through Commercial Law Publishers (India) Pvt. Ltd.

- Income Tax Act
- Income Tax Rules
- Direct Taxes Ready Reckoner
- Income Tax Mini Ready Reckoner
- Direct Taxes Law & Practice

#### COMBO OFFER (PRINTED BOOKS + E-BOOKS)

S. No.	Description	MRP of the Books	Commercial's Special Combo Pack Offer
1.	Combo Pack I (Direct Tax Ready Reckoner + Income Tax Act)	DTRR : Rs. 1695/- Income Tax Act : Rs. 2095/- Total = Rs. 3790/-	Rs. 2450/-
2.	Combo Pack II (Direct Tax Ready Reckoner + Income Tax Act + Income Tax Rules)	DTRR : Rs. 1695/- Income Tax Act : Rs. 2095/- Income Tax Rules : Rs. 1995/- Total = Rs. 5785/-	Rs. 3700/-
3.	Combo Pack III (Complete Set of 5 Books)	Total Price = Rs. 9725/-	Rs. 5835/-

#### SPECIAL OFFER ON CORPORATE LAW PUBLICATIONS

S. No.	Description	MRP of the Books	Commercial's Special Offer
1	Companies Act, 2013 and Rules & Forms with Concise Commentary and Referencer	Rs. 3095/- (for set of 3 Vols.)	Rs. 2165/-
2	Handbook of Company Law Procedures (3rd Edition June, 2021)	Rs. 2595/-	Rs. 1815/-
3	Combo Pack (1+2) (Companies Act, 2013 and Rules & Forms with Concise Commentary and Referencer + Handbook of Company Law Procedures )	Rs. 5960/-	Rs. 3995/-



## 2. Special Offer of Bharat's Budget Publications & Other Publications

Initiative to arrange for Wide range of Publications on Income Tax, GST, Company and Commercial Laws through leading law book publisher.

### Categories of Publication Offered :-

#### I. Budget Publications

(As amended by the Finance Act, 2021)

- Bharat's Income Tax Act, 32nd edition, 2021 with Free e-book
- Bharat's Income Tax Rules, 30th edition, 2021 with Free e-book
- Direct Taxes Ready Reckoner, 9th edition, 2021, with Free e-book
- Handbook to Direct Taxes, 30th edition, 2021
- Handbook to Income Tax Rules, 25th edition, 2021
- Bharat's Direct Taxes Manual, 29th edition, 2021, in 3 volumes with Free e-book of volumes 1 & 2

#### Discount offers: -

- **Special discount to Members:** A discount of 35% on the MRP to members placing the order @ [www.bharatlaws.com](http://www.bharatlaws.com) duly authenticated by Membership No.
- **Combo Offers:**
  - (a) Items (1) & (2);
  - (b) Items (1), (2) & (3) and
  - (c) Items (1) to (5) with a discount of 40% on the MRP.

**Free E-book:** Item Nos. (1), (2) & (3) will be accompanied by an easy to use E-book available at the click of a button, with freedom to read and refer anywhere.

#### II. Other Publications useful for Members







Besides the Budget Publications 50 books on Income Tax, GST, Company & Commercial Laws published annually by the publisher on the topics on topics under the Income-Tax, Act, GST, Books on Company Law, Accounting, Auditing, Insolvency, etc. A discount of 35% on the MRP to members on these publications.

## COMMERCIAL & TRAVEL BENEFITS



### 1. Special Offers on Electronic Products from Samsung Electronics

The Committee for Members in Practice has taken an initiative to arrange a wide range of Samsung electronic lifestyle products on special offers for the Members, Students and Employees of ICAI. The range of products are as follows:-

					
<b>1. MOBILE &amp; TABLETS</b>	<b>2. SMART WATCHES</b>	<b>3. AUDIO WEARABLES</b>	<b>4. CONSUMER ELECTRONICS</b>	<b>5. LED, MONITORS</b>	<b>6. MEMORY &amp; STORAGE</b>

The said offers may vary from product to product. The offers and deals are as follows:-

Offers & Deals		
Regular Price Offer	Other Offers	Time Bound Deals
Mobiles & Tablets Upto 15% off	Free Insurance worth upto Rs. 3999	Bank Cash backs Over & above price
Accessories Upto 30% off	Exchange+ Exchange Bonus	Flash Sales 7 days during month
Consumer Electronics Upto 30% off	No Cost EMI Upto 12% Savings	Extra Free Gifts Free Times
	Free Delivery	Prime (benefit of Rs. 60K)

### 2. Exclusive Deals on Travel & Hotel Bookings by Ease My trip

#### Discounts on Flight Ticket Bookings

##### Domestic Flights

- One Way – Rs. 400/- off
- Round Trip – Rs. 800/- off

##### International Flights

- Discount upto Rs. 20,000/-

Discount amount	Minimum Booking required to avail discount
Rs. 20,000/-	Bookings Above Rs 4,00,000/-
Rs. 10,000/-	Bookings between Rs 2,00,000/- to Rs. 4,00,000/-
Rs. 5,000/-	Bookings between Rs. 1,00,000/- to Rs. 2,00,000/-
Rs. 2,500/-	Bookings between Rs. 50,000 /- to Rs. 1,00,000/-
Rs. 1,250/-	Bookings between Rs. 25,000/- to Rs. 50,000/-
Rs. 750/-	Bookings between Rs. 10,000/- to Rs. 25,000/-
Rs. 500/-	Bookings between Rs. 5,000/- to Rs. 10,000/-

#### Discounts on Hotel & Bus Bookings

- Hotel Bookings : Flat 12% Off
- Bus Bookings : Flat 10% Off
- Use Code to Avail Discounts : "EMTICAI"
- Book Flight/Hotel/Buses at [www.easemytrips.com](http://www.easemytrips.com)





## LOAN FACILITIES

### 1. BOB Credit Cards

Features and Offers	
Guaranteed Credit Limit	₹ 1 lakh for ACA, ₹ 2 lakh for FCA less than 5 years and ₹ 3 lakh for FCA 5 years or more
Annual Fees	Life time free for all members
Reward Points on spends	Base reward to be 1 point per ₹ 100 spent Accelerated reward to be 5 points per ₹ 100 spent on (i) Online, (ii) Dining and (iii) Utility bills payment
Zero Fuel Surcharge	Fuel surcharge waiver for all transactions between ₹ 400 and ₹ 5,000
Credit Terms	Up to 50 days of interest free credit
Add-on cards	Up to 3 lifetime free add-on cards for family members
Complimentary Insurance	Professional Indemnity Insurance up to Credit Limit, Air accident death cover of ₹ 15 lakhs and Non-Air accident death cover of ₹ 5 lakhs
Zero liability on lost card	Report loss of card immediately to ensure zero liability on any fraudulent transactions

### 2. SME Finance for Chartered Accountants Under CLP by SBI

Parameter	Description
	Member of ICAI/ Proprietorship / Partnership / or in any other form registered with the Institute of Chartered Accountants of India and currently under practice.
	<b>Overdraft-</b>
	<ul style="list-style-type: none"> <li>Salary to employees/ Overheads/ Expenses pertaining to office.</li> </ul>
	<b>Term Loan:-</b>
<b>Purpose</b>	<ul style="list-style-type: none"> <li>Purchase of Office Equipment, Computers, Fixtures Fixed assets/ Renovating office premises.</li> <li>For Construction of office premises on self-owned land/firm land/Promoter's land.</li> <li>For acquisition of ready built new office premises on ownership basis.</li> </ul>



<b>Eligibility</b>	<ul style="list-style-type: none"> <li>• Minimum Age: 25 Years, Maximum Age: 65 years</li> <li>• CA must have Certificate of Membership (CoM)/ Certificate of Practice (CoP) issued by ICAI. CoM/ CoP should be at least 5 years old.</li> <li>• ITR for past 3 years should be available.</li> <li>• The applicant must secure a minimum score of 50% as per score card under the scheme.</li> <li>• Applicant must be registered as MSME in UDYAM portal.</li> </ul>
<b>Facility</b>	<b>Overdraft and Term Loan.</b>
<b>Loan amount</b>	<ul style="list-style-type: none"> <li>• Overdraft: Min: Rs. 2 Lakhs; Max. Rs.25 Lakhs.</li> <li>• Term Loan: Min. Rs.2 Lakhs;</li> <li>• Max: (i) Metros: Delhi, Mumbai, Chennai, Kolkata, Ahmedabad, Bengaluru: Rs. 100 Lakhs</li> <li>• (ii) Other Centres: Max. Rs.75 Lakhs. (State Capital/ Urban Centres)</li> </ul>
<b>Assessment</b>	<ul style="list-style-type: none"> <li>• Overdraft: 25% of Gross Receipts of the Firm/ CA (Max. Rs.25 Lakhs.)</li> <li>• Term Loan: 75% of the project cost</li> </ul>
<b>Interest Rate</b>	<ul style="list-style-type: none"> <li>• Overdraft : EBLR +2.50% ( Present Effective rate is 9.15%)</li> <li>• Term Loan : EBLR + 2.00 % ( Present Effective rate 8.65%)</li> </ul>
<b>Primary Security</b>	<ul style="list-style-type: none"> <li>• Overdraft: Nil.</li> <li>• Term Loan: Assets created out of bank finance</li> </ul>
<b>Personal Guarantee</b>	Applicable. Personal guarantee of promoter (s) to be taken.
<b>Collateral Security</b>	Overdraft: Nil. Term Loan: Loan to be covered under CGTMSE.

## SOFTWARE'S

### 1. Tally Prime Software at special price

All licenses with Valid TSS can download the latest releases free of cost, which also includes the now launched Tally Prime 2.0 which has several below mentioned new features and experiences that will benefit in our day-to-day work.

- Generating e-Way bill from Tally
- Validate GST/HSN for a party at time of ledger creation
- Saving reports in a particular format of your choice and not redo it every time
- Enhanced Tally reports on Mobile Experience

## 2. Quick Heal Antivirus Software

An arrangement made by the Committee in order to enable members to have access to antivirus software, has tied up with Quick Heal technologies Pvt. Ltd. Pune for providing access to Quick Heal Total Security at a special discounted price.

### Core Protection

Antivirus, Total Ransom ware Protection, Antispyware, Antimalware, Antirootkit, Firewall, Intrusion Detection & Intrusion Prevention

### Offers and Deals

Product	Discounted Offer to ICAI Registered members and students (IN INR)
Quick Heal Total Security – 1 user 3 year	Rs. 1200/- plus GST for three Years

## 3. GST Software

### Features of SPEQTA GST Software

- GST Software is Compliance Software Containing the GSTR-3B Vs GSTR-1 for a F.Y. in just a single click.
- Compare Tax Paid as per GSTR-3B Vs Tax payable in GSTR-1 and Tax as per Books
- Month wise ITC availed in GSTR-3B Vs ITC available in GSTR-2A
- Cash Ledger / Credit Ledger / Liability Ledger in a single Click
- Challan Deposit Summary Report for F.Y.
- Interest and Late Fees paid Report
- GSTR-1 Rate wise Report
- GSTR-1 Customer wise Report
- GSTR-2A Supplier wise report
- Interest & Late Fees Paid Report
- ITC Claimed Vs. ITC Utilized Report 1
- Supplier Wise GSTR-2A Report
- Customer Wise GSTR-1 Report,

## 4. TDS Software

**TDS compliance software to prepare and validate TDS returns 2X faster at anytime anywhere**

- Auto-populate data and minimize data entry
- Verify bulk PAN in single click
- Easy Challan to Transaction Mapping
- Early stage warnings with 100+ validation to generate FVU in one go
- Easy Error Fixing and Return Validation
- Balance sheet view for Liabilities and Available Challans
- List of unconsumed Challans
- Error Free JAVA-less FUV Generation



- No more CSI File Download
- Conso File Download
- Detailed TDS Computation
- Single page view of all returns

#### **Offer**

- Free of Cost for 3 years from the date of subscription.

## **5. Accounting Software**

A GST-compliant, unified digital financial platform to oversee your accounting, expense, and payroll functions

#### **Zoho Books**

- Automatic bank feeds
- Complete inventory tracking
- Recurring expenses and easy billing management
- 50+ insightful reports and advanced analytics

#### **Zoho Expense**

- Autoscan receipts in 10+ languages
- Automatic workflow approvals for expenses
- Dedicated audit trail report and effective expense auditing
- Sync expense data automatically with accounting software or Zoho Books

#### **Zoho Payroll**

- Automatic payroll calculations
- Straightforward statutory compliance (PF, ESI, IT, LWF, PT, Bonus)
- Collect professional tax accurately and prepare employees to file IT returns
- Automatic recording of payroll expenses and tax liabilities

#### **Offer**

- Free of Cost for 3 years from the date of Activation.

## **6. Research Map Software**

Legal research software containing comprehensive income-tax database and various orders and judgement of courts and tribunals at one place.

#### **Features - Riverus Research Map Software**

- Reported /Unreported Cases including orders and legislation information
- Forward/Backward Reference
- Case Timeline & History
- Well-established legal principles
- Full access to newsletter
- Vox Analytica & Blog
- Latest legislation and litigation updates on income tax
- Analytics and trends
- Articles written by in-house and industry experts



## Offers

- Complementary subscription to Research Map lite
- Full access to newsletter - Vox Analytica and Blog, where latest legislation and litigation updates on income tax, analytics and trends and articles published.
- Invitation to all Riverous webinars
- Free for 3 years

## 7. 'All-in-One' Software-A cloud based Accounting and Compliance Solution

Cloud based 'All-in-One Accounting & Compliance' software i.e. One Stop Solution for all Accounting, Compliance, Return Preparation and Filing needs of Chartered Accountants in Practice & CA Firms.

### Salient Features

- Integrated Software solution
  - (a) Accounts - Manage your Business on the go
  - (b) GST - Making GST easy for you
  - (c) E-Way - Taking care of your E-way bill needs
  - (d) TDS - Simplifying TDS return filing
  - (e) Tax - Smart Income Tax return filing software
- Mobile solution on the go anytime anywhere
- Ensure pin-point accuracy at each step with automation
- Advanced level data security and constant data backups

**Get Free subscription for 3 years upto 3 users**

## 8. Automating Account Confirmations and Reconciliation Software

### Salient Features

- Sending confirmation request - send 1000+ confirmations in few minutes
- Timely rigorous follow-ups – Automated Reminder on Emails and SMS
- Reconciliation platform– Get auto-reconciliation done easily
- Documentation made easy– Complete documentation with Audit Trail and logs in a single click
- Peer Review compliant process
- Increased Compliance to Standards on Auditing

### OFFERS AND DEALS

Particulars	Sole Proprietary and 2 Partners Firm		Partnership Firm having more than 2 Partners			
	Freemium	Special	Freemium	Small	Medium	Large
No. of Confirmations	1000	1500	100	1500	3000	5000
Standard Pricing	Rs. 62,500/-	Rs. 97,500/-	Rs. 6,500/-	Rs. 97,500/-	Rs. 1,95,000/-	Rs. 3,50,000/-
Discount (%)	100%	95%	100%	90%	90%	90%
Pricing for ICAI Members	Free	Rs.5,000/-	Free	Rs.10,000/-	Rs.20,000/-	Rs.35,000/-

## 9. Count Magic Software

Count Magic software is cloud based software

### Salient Features

- E-invoicing
- E-way bill generation
- Auto e-filing of GST Returns
- Reports Dashboard
- Auto Generation of Financials
- Payment Reminders
- Data Migration
- Weekly training and free webinar(s)
- Regular software updates
- Due date reminders

### Offers

- Free of cost for 1st and 2nd year
- Paid with a discount of 60% on the 3rd year

## 10. Simplify Practice Management Software

### Salient Features

- Assignment Management–Long duration
- Assignment Management–Short duration
- Work Allocation and Tracking
- Time Sheet Recording
- Variance and Profitability Analysis
- Leave Management
- Expense Management
- Meeting Management
- Mobile Based GPRS Based Attendance Management
- Mobile App and Portal Based System
- Customer Relationship Management (CRM)
- Collection Management
- Workflow Creation
- BI and Analytics tool
- Timesheet Management

### Offer and Deals

- Free of cost for CA Firms having upto 5 users
- Rs. 100/- per month per user for CA Firms having more than 5 users

## 11. Integrated GRC Product Suit Software

### • Rule Z Book - Mobile App

Mobile App for National, Real Time, Comprehensive and Personalised Compliance Updates. FREE for 3 years up to unlimited users of the members in practice

### • Audit Management Module

It helps to automate the entire audit life cycle and facilitates creation of standard audit templates for various audit types.

***FREE for 3 years upto 5 users per CA firm and free up to 25 Audits/Year***

### • Legal Compliance Management Module

Highly adaptable software product designed to improve compliance management. With over 1,500 Acts preconfigured, it creates a robust compliance framework.

***FREE for 3 years upto 5 Users per CA Firm and FREE up to 25 Customers (Single Entity and Single Location)***



- **Board Module for Secretarial Compliances**

Secretarial Rules, Generation of MCA e-Forms, Complete Secretarial and SEBI laws/rules, regulations & notifications available on a “Real-Time basis”.

***Free for 3 years upto 5 Users per CA Firm and FREE Up to 25 Private Companies (Single Entity)***

- **Payroll Processing and Labour Compliance**

An end to end automated solution to prepare regulatory compliance documents under Labour Laws in India.

***Free for 3 years upto 5 Users per CA Firm and FREE Up to 25 Customers with employee strength < 25 (Single Entity & Single Location)***

- **Compliance Audit**

This Compliance Product can be used for generating compliance checklist for specific customers. These checklists can then be used to carry out compliance audits covering law of the land for customers.

***Free for 3 years upto 5 Users per CA Firm and FREE Up to 25 Customers (Single Entity and Single Location)***

- **Practice Management Tool**

It facilitates all “Touch Points” between the Teams and with the Customers. All data/ documents could be securely shared within the Platform itself.

***FREE for 3 years upto 05 Users per CA Firm and FREE Up to 25 Customers.***

## **12. EFF Factor Software**

Easily manage audits, accounts, tax matters or advisory services with EFF factor project management software.

Easy to use : Improves productivity :Ensures Client Satisfaction.

### **Salient Features**

- Time tracking facility
- Multiple projects creation
- Efficient Working Capital Management
- Automation of recurring projects
- Customized templates
- Automated work allocation
- Automated Billing
- Project wise Profit analysis reports
- 24x7 can be accessed via phone/laptops
- Multiple reports for the management

## **13. GST Annual Return Software**

### **Salient Features**

- Preparation of GST Annual Returns (GSTR-9 & 9C)
- No Need to enter OTP multiple times with longer duration of GSTN OTP
- Consolidate different branch / location data of Tally companies under one GSTIN



- 20% more data Auto-Population compared to GSTN Portal including complex tables of Amendment i.e. 10 & 11
- GSTR-9 Filing is significantly Faster and Better

#### **Special Price for CA and CA Firms**

- 5 (Five) GSTIN would be free of cost for One Year
- Rs.450/- Per GSTIN for additional GSTIN's
- One License would be available per MRN/FRN

#### **Apply Voucher Code – KDKICAI at the time of Subscription**

## **14. XBRL Software**

'XBRL Filing Software (C&I and Cost & Accounting Taxonomy)' for Practicing Chartered Accountants and CA Firms of ICAI.

#### **ICAI Special Offer**

- Preparation of XBRL Returns for C&I and Cost & Accounting
- Free for all practitioners & CA firms (For New Subscribers) upto 10 Filings

## **15. Papilio Software**

#### **Salient Features**

- Collaboration with team and clients
- Process based work management
- Simple and effective document management
- Client management
- Elaborate time management
- Invoicing and Collection tracking
- Elaborate Dashboards for teams and management

#### **OFFERS AND DEALS**

<b>Particulars</b>	<b>Firm with less than 5 people</b>	<b>Startup Firm*(Less than two-year-old )</b>	<b>SME Firms (with less than 20 People)</b>
Standard Pricing per active user per year	Rs. 2400/-	Rs. 2400/-	Rs. 2400/-
Discount (%)	100%	50%	25%
Pricing for ICAI Members	Free	Rs. 1200/-	Rs.1800/-
Discounted Period	Life time	2 Years	3 Years

\*Startup firms with less than 5 people will get covered under 100% discount and Startup firms with more than 5 people will get covered under 50% discount.

## ARRANGEMENTS IN PIPELINE

### 1. Accounting Setu Working Capital Software

A software-as-a-service (SaaS)-based cash-flow management which will sync data with existing accounting platforms of the users (Tally) and help them get a view on pending amounts by customer, sending timely payment reminders, validating invoices, and negotiating discounts for early payment, thus enabling these businesses to reduce their working capital cycles.

#### Salient Features

- Audit tool for practicing CA's and their team members
- Tool for Working Capital Management
- One click access of up to 250 companies on mobile
- Seamlessly collaborate with your team members, anytime and anywhere
- 100% data security on AWS cloud platform
- Encryption-at-rest is automated using AWS's transparent disk encryption, which uses industry standard AES-256 encryption to secure all volume (disk) data
- Make Better Business Decision through deep insights about your business
- Collate and view receivables at one place
- Track history of communication with clients
- Create special incentive offers for Debtors
- Auto generate business reports for promoters
- Highly customisable as per user's requirement
- Integration with tally is possible but we will be adding 2 -3 more accounting platforms in future

#### Offers and Deals

Free for CA's in practice for the first year

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From second year- 50% off on renewal charges

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### 2. Discounted Healthcare Services For The Members Students Employees of ICAI and their Dependants by Fortis Healthcare Ltd.

**Offer I** Max Standard Packages 20% discount on Standard Preventive Health Packages (PHPs)

**Offer II** Health Check-up (Preventive Health Check ) 15% discount on Fortis standard preventive health checkup packages.

**Offer III** Out Patient Diagnostic 15% discount on In- House investigations. No discounts shall be applicable on outsourced service.

**Offer IV** In Patient Department (IPD) 10% (Applicable on Cash basis only, Excludes Drug, Consumables, Implants, & Packages)

Members, Students & Employees of ICAI can avail discounts on healthcare services by showing their Membership/Enrolment letter issued to the Students from ICAI/Employee ID Card. In case of dependent family member, the Membership/ Enrolment letter issued to the Students from ICAI /Employee ID card & Govt. ID Card (i.e. PAN Card, Election ID Card, Passport etc.) of the dependent will be required.



## CAPACITY BUILDING MEASURES

### Virtual Certificate Courses (Year 2021-22)

#### 1. Virtual Certificate Course on Preparation of Appeals, Drafting of Deed & Documents and Representation before Appellate Authorities and Statutory Bodies

**About the Course:** Developed with an aims to enhance the competency level and practical procedural aspects of the members of the Institute. This course offers wide coverage of knowledge base in preparation of appeals, Drafting of Deed, Documents and Representation before Appellate Authorities and Statutory Bodies such as :-

- Drafting of Deeds
- Practical issues involved in Drafting & Representations
- Fundamentals of Search and Seizure provisions under Income Tax Law
- GST: Handling of Complex issues
- Documents & Agreements under Companies Act 2013, IBCS, SEBI etc.
- Companies Act, Insolvency and Bankruptcy Code 2016, SEBI Code and Competition Act
- Benami Law
- RERA
- Preparation of Project Reports
- Representation along with Interpretation of case laws in GST, Income Tax & Corporate Laws
- Mock Tribunal
- Practical Guide Pleading, cross examination and representation under Income Tax Act
- Art of effective representation before income tax authorities

1 batch of the virtual certificate course on Preparation of appeals, Drafting of Deed & Documents and Representation before Appellate Authorities and statutory bodies was conducted during the year.



## 2. Virtual Certificate Course on Wealth Management and Financial Planning (WMFP)

**About the Course:** Developed with an aim to provide a better financial approach to the members of the Institute. In order to encourage the Chartered Accountants to equip the principles of Management of Wealth as well as devising effective Investment Strategy. This course offers a wide coverage of practical procedural aspects and to construct a level to position as multidisciplinary financial consultants and intendeds to enlighten the members of the SMP segment & CA Firms such as :-

- Introduction to financial planning
- Advanced Financial Planning and HNI Wealth Management
- Risk Analysis & Insurance Planning
- Investment Planning
- Technical Analysis
- Retirement Planning & Employee Benefits
- Estate Planning
- Tax Planning

6 batches of the Virtual Certificate Course on Wealth Management and Financial Planning were conducted during the year.



## 3. Virtual Certificate Course on Working Paper Management

**About the Course:** Developed with an aim to provide an ease of doing practice to the members of the Institute. This course offers a wide coverage of aspects of the working paper management of a CA firm such as :-

- Infrastructure
- Articles
- HR
- Income Tax Clients
- GST clients
- Statutory audit under companies Act
- Accounting and Auditing Standards Compliance
- Tax Audit
- GST Audit,
- Bank Audit
- Certificates issued under various requirements
- How to improve productivity using Excel

4 batches of the virtual Certificate Course “Working Paper Management” were conducted during the year..





## **Release of the Ready Referencer-2021-2022:**

The Committee had released with this 'Ready Referencer-2021' which contains updated information on important areas of the CA profession relevant to the professionals, highlighting latest developments in the profession. The Ready Referencer also contains important information on Tax, GST, Companies Act, EPF Miscellaneous Provisions Act, Employees State Insurance Act, Guidelines for Networking of Indian CA Firms 2021 as well as information of the forms related to Students. Members may also refer to the Ready Referencer for latest updated information on matters pertaining to the CA profession.

## **Capacity Building through Digital Audit Tools**

The world stands at the blink of a technological revolution and the scale, scope, and complexity of the transformation will be unlike anything human kind has experienced before. Automation of manual and routine tasks is taking place at an accelerated pace as standardisation of processes and cloud-based accounting systems has made data more easily available, and also less susceptible to errors.

The Institute towards its vision of technological empowerment of its members, the Committee for Members in Practice had issued the RFPs for the following Digital Audit Tools :-

- Audit Documentation Tool Software
- Data Analytics Tool Software
- Practice Management Tool Software
- Digital Library with module of Direct Taxes & Goods and Service Tax (GST)

The bids for the said Digital Audit Tools have been received and are under consideration of the IT Purchase Group of ICAI.

The above audit tools will be a breakthrough for the profession and will assist in scaling up the practice of members.

**Webinars, National Conference, National Seminar, Physical Programmes & Virtual CPE Programmes organised by the Committee on Various Topics for the Capacity building of the Members of ICAI**

### Webinars

Sr. No.	Topic	Date and Time
1	Webcast Series “Growing together” on Networking Guidelines and Success Story of Large Firms	13th March 2021 from 4 PM to 6 PM
2	Webinar on Bank Audit	24th March 2021 from 11 AM to 1 PM
3	Webinar on Navigating Recent Changes in Schedule III to the Companies Act, 2013 and Auditors Report	1st April 2021 from 4 PM to 6 PM
4	Webinar on Practical Issues in Audit of Financial Statements Including Covid Considerations	15th April 2021 from 4 PM to 6 PM
5	Webinar on Networking Guidelines and Improving Efficiency Using New Functions of Excel	5th May 2021 from 4 PM to 6 PM
6	Webinar on Managing Corporate Risk through Insurance in Today's World of Uncertainty and Taxation of Private & Charitable Trusts	15th June 2021 from 4 PM to 7.00 PM
7	Webinar on Emerging Dimensions in Internal Audit and Code of Ethics	18th June 2021 from 4 PM to 6.00 PM
8	Webinar on Audit Quality Maturity Model & GST	13th July 2021 from 05.00 PM to 07.00 PM.
9	Webinar on GST & Internal Audit	22nd July 2021 from 05.00 PM to 07.00 PM.
10	Webinar on Shared Service Centre driving India's way forward (Contribution on Economy, Employment, Technology & Atmanirbhar Bharat)	23rd September 2021 from 3.30 PM to 5.30 PM.

### National Conference/National Seminar /Physical Programmes

Sr. No.	Topic	Date
11	Two-Days Seminar On Networking & Capacity Building Hosted By AGRA BRANCH OF CIRC Of ICAI at Hotel Holiday Inn, HariParvat, Agra - 282002	21st & 22th March 2021
12	Two Days National Residential Refresher Course hosted by Ahmednagar Branch of WIRC of ICAI Jointly with Hyderabad Branch of SIRC of ICAI at Hotel Sitara, Ramoji Film City, Hyderabad	14th & 15th March 2021
13	Virtual Three Days National Conference Hosted by Indore Branch of CIRC of ICAI	2nd to 4th July 2021



14	Virtual Three Days National Conference Hosted by Ludhiana, Amritsar, Jalandhar, Patiala & Bathinda Branch of NIRC of ICAI	10th to 12th July 2021
15	Virtual Three Days National Conference Hosted by Vishakhapatnam Branch of SIRC of ICAI	29th to 31st July 2021
16	Virtual Three Days National Conference Hosted by J & K Branch and H.P. Branch of NIRC of ICAI	6th To 8th August 2021
17	Physical Seminar on GST And Networking Guidelines, MDP & Accounting Standards for Micro/Small Entities Hosted by Bhiwani Branch of NIRC of ICAI	8th August 2021
18	Virtual National Conference Jointly with Research Committee	13th to 15th August 2021
19	Virtual Three Days National Conference Hosted by Mangalore Branch of SIRC of ICAI	18th to 20th August 2021
20	Physical Seminar on Growing with Networking, MDP, Initiatives of ICAI and use of Excel to increase productivity and Saving Cost Hosted by Jalandhar Branch of NIRC of ICAI	23rd August 2021
21	Three Days Virtual National Conference hosted by Hyderabad Branch of SIRC of ICAI	27th to 29th August 2021
22	Physical Seminar on Direct & Indirect Tax Hosted by Vadodara Branch of WIRC of ICAI	28th August 2021
23	Physical Mentorship Programme for Young Hosted by Hisar Branch of NIRC of ICAI	13th September 2021
24	Physical Mentorship Programme for CA Hosted by COE Jaipur of ICAI	29th October 2021
25	Physical Holistic development & Mentorship program with Special emphasis on Initiatives by ICAI for Members in practice & Women Members Jointly with WMEC & TAQRB Hosted By: Amritsar Branch of NIRC of ICAI	27 <sup>th</sup> January 2022
26	Physical Seminar on Union Budget 2022 Hosted by Faridabad Branch of NIRC of ICAI at ICAI BHAWAN, PLOT NO-43, SEC-20A, FARIDABAD- 121002	6th February 2022 from
27	Physical Seminar on Direct Taxes (Changes in Union Budget) & Capital Markets Hosted by Amritsar Branch of NIRC of ICAI at ICAI BHAWAN, A-29, BHAI GURDASS JI NAGAR, G.T. ROAD, NEW AMRITSAR	9 <sup>th</sup> February 2022 from

### Virtual CPE Meetings (VCM's)

Sr. No.	Topic	Date and Time
28	VCM on Improving Audit Efficiency through Excel	6th April 2021 from 4 PM to 6 PM
29	VCM on Taxation Perspective of Succession Planning of the Owners and their Business	23rd April 2021 from 11 AM to 1 PM

30	VCM on Smart use of Excel and Accounting Standards for Non Corporate Entities	25th May 2021 from 4 PM to 6 PM
31	VCM on Risk Management through Insurance for SMPs and Learning from Disciplinary Cases	28th May 2021 from 4 PM to 6 PM
32	VCM on The New Age CA Profession & Taxation of Shares and Securities	2nd June 2021 from 4 PM to 7.15 PM
33	VCM on Recent initiatives of ICAI and Learnings from Disciplinary Cases	11th June from 11 AM to 2.15 PM
34	VCM on Changing role of CFOs and Role of Technology in Improving Audit Quality & Enhancing CA Practice on	19th June 2021 from 04.00 PM to 6.00 PM
35	VCM on ICAI-Leading by Example and Practical Guide to Improve Financial Reporting on	23rd June 2021 from 11.00 AM to 02.00 PM
36	VCM on Professional Opportunities in shared Service Centres due to Digital Transformation & Effective use of Excel on	26th June 2021 from 04.00 PM to 07.00 PM.
37	VCM on IND AS and GST	6th July 2021 from 04.00 PM to 07.00 PM.
38	VCM on Accounting Standards for Non Corporate Entity & Excel	9th July 2021 from 04.00 PM to 07.00 PM.
39	VCM on Success Story of CA Firms & Irrationality in Certain Provisions Under Income Tax Act	15th July 2021 from 04.00 PM to 07.00 PM.
40	VCM on ICAI as a Global Leader in Accountancy Profession & Discussion on Sec 206C( 1H) and 194 Q of Income Tax Act	17th July 2021 from 04.00 PM to 07.00 PM.
41	VCM on ICAI- Creating Benchmarks of Excellence and Faceless Assessment under Income Tax Act	20th July 2021 from 04.00 PM to 07.00 PM.
42	VCM on Accounting Standards for Non-Corporate Entity & Use of Excel for Cost Efficiency & Productivity organised by Committee for Members in Practice Hosted By: Jalandhar Branch of NIRC of ICAI	21st July 2021 from 4.30 PM to 7.30PM
43	VCM on Accounting Standards for Non Corporate Entities, CMP Benefit Schemes for all Members and GST	28th July 2021 from 04.00 PM to 07.00 PM
44	VCM on Building Successful Audit Practice & Writ Petition against Notice u/s 148 - when and for What	2nd August 2021 from 5PM to 7PM
45	Virtual CPE Meeting (VCM) on Revenue Recognition under IND AS and Classification Disputes in GST	4th August 2021 from 04.00 PM to 06.00PM.
46	VCM on Success Story of Women CAs & Various Dimensions of GST Practice	9th August 2021 from 5PM to 7PM
47	VCM on Young Members Mentorship Summit: Setting up Taxation, Advisory and Audit Practice	11th August 2021 from 5PM to 7PM
48	VCM on Gearing up for the Future : Upskilling, Sustainability and Technology	16th August 2021 from 05.00 PM to 07.00PM



49	VCM on CARO & Schedule III of Companies Act 2013	6th September 2021 (Monday) from 05.00 PM to 07.00 PM.
50	VCM on Key Changes in Lease Accounting under AS and IND AS (AS19 and IND AS116)	8th September 2021 (Wednesday) from 04.00 PM to 06.00 PM.
51	VCM on Excel and Investigation Prosecution & Arrest under GST	10th September 2021 from 4.00 PM to 6.00 PM.
52	VCM on Audit Quality Maturity Model (AQMM) and Audit Documentation	15th September 2021 from 4.00 PM to 6.00 PM.
53	VCM on Maximizing Wealth through Capital Market and Role of CAs in Next Gen Startups	17th September 2021 from 4 PM to 6 PM
54	VCM on Export Incentives under GST & Overview of Auditor's Report and Standards on Auditing	20th September 2021 (Monday) from 5.00 PM to 7.00 PM.
55	VCM on Harnessing the Power of Enterprise Risk Management and Investment Planning	27th September 2021 from 5.00 PM to 7.00 PM.
56	Faceless Assessment & Reassessment u/s 147 of Income Tax Act and Recent Judicial Pronouncements & their Implications in GST	29th September 2021 from 4.00 PM to 6.00 PM.
57	VCM on Tax Audit & Accounting and Auditing Considerations for InvIT& REIT	4th October 2021 from 3.30 PM to 5.30 PM
58	Fraud Considerations in Audit of Financial Statements and Filing & Fighting Aspects in CIT Appeals	6th October 2021 from 3.30 PM to 5.30 PM
59	VCM on Strategies for Growth of CA Firms and Use of Going Concern in Contemporary Audit	8th October 2021 from 4 PM to 6 PM
60	VCM on Opportunities for CAs in Abroad and Improving Operating Efficiency through Advance Functions of Excel 365	11th October 2021 from 3.30 PM to 5.30 PM
61	VCM on Key Audit Considerations during and Post Covid-19 and Income Tax Implications on Share Transactions	13th October 2021 from 4 PM to 6 PM
62	VCM on An Insight of Valuation Provisions under GST and Transfer Pricing Audit	20th October 2021 from 4 PM to 6 PM
63	VCM on Emerging Professional Opportunities for CAs and Indian Perspective on Rise of Special Purpose Acquisition Companies (SPACs)	25th October 2021 from 3.30 PM to 5.30 PM
64	VCM on Inspection, Search & Seizure under GST and Transformation of Financial Reporting under Ind AS for better Communication and Governance	27th October 2021 from 4 PM to 6 PM
65	VCM on Residency & PoEM in International Taxation and Consolidated Financial Statements - Ind AS 110 (Principal of Control)	1st November 2021 from 3.30 PM to 5.30 PM
66	VCM on Understanding Forensic Investigations & Forensic Accounting and Recent Changes and Additional Disclosures in Schedule III of Companies Act 2013	8th November 2021 from 3.30 PM to 5.30 PM

67	VCM on Investment Banking-New Area for Chartered Accountants and Aspire to Dream Big - Mentoring Session for Young Women CAs	12th November 2021 from 4 PM to 6 PM
68	VCM on Unicorn Startup - Role & Opportunities for CAs and Mentoring Session on Stress Management	15th November 2021 from 3.30 PM to 5.30 PM
69	VCM on Key Audit Challenges in Financial Instruments and Case Studies in GST	17th November 2021 from 4 PM to 6 PM
70	VCM on Overseas Professional Opportunities for Young CAs and Issues in Composite & Mixed Supply under GST	22nd November 2021 from 3.30 PM to 5.30 PM
71	VCM on Income Tax Return-AIS & it's Impact and GST Annual Return-GSTR 9	24th November 2021 from 4 PM to 6 PM
72	VCM on Key Audit Considerations for Upcoming Audits and GST on Real Estate Sector	26th November 2021 from 4 PM to 6 PM
73	VCM on Valuation of Options under ESOP Schemes (Opportunities for Chartered Accountants) and GST-Input Tax Credit (ITC)	29th November 2021 from 3.30 PM to 5.30 PM
74	VCM on Transfer Pricing and Networking Guidelines organized by Committee for Members in Practice Hosted By: Ernakulam Branch of SIRC of ICAI	30th November 2021 from 11 PM to 2 PM
75	VCM on How to Grow Traditional CA Practice and Ind AS 102 - Share Based Payments	1st December 2021 from 4 PM to 6 PM
76	VCM on Using Technology for Driving Quality & Efficiency in Professional Services and Case Studies on Ind AS	7th December 2021 from 4 PM to 6 PM
77	VCM on Drafting of High Court Tax Appeals & Writ Petitions (&their Differences) and Demystifying the ESG & Sustainability Investing-Opportunities for CAs	10th December 2021 from 4 PM to 6 PM
78	VCM on Fundamental Analysis of Security Market and Earnings Per Share as a Measure of Financial Performance	13th December 2021 from 3.30 PM to 5.30 PM
79	VCM on TDS & TCS under GST and Valuation of Brands	15th December 2021 from 4 PM to 6 PM
80	VCM on Practical Aspects of Representation of Appeals before ITAT and Stress Management(Art of Living)	17th December 2021 from 4 PM to 6 PM
81	VCM on Functional Currency Assessment and Effects of ESG on Equity Valuation	23rd December 2021 from 4 PM to 6 PM
82	VCM on Strategies and Audit Procedures for Going Public (IPO Requirements) and Regulatory & PCA Framework for NBFCs	28th December 2021 from 3.30 PM to 5.30 PM
83	VCM on Ind AS 20: Accounting for Government Grants and Effective Use of Excel (Dynamic Formulas of Excel 365)	30th December 2021 from 4 PM to 6 PM
84	VCM on Technical Aspects of Schedule SH-1 & AL-1 of Company's ITR-6 and Implication of Changes in GST on Trade & Industry (w.e.f. 01.01.2022)	5th January 2022 from 3.30 PM to 5.30 PM



85	VCM on GST Intricacies in Joint Development Agreements (Real Estate Sector) and Audit Challenges in Pandemic - Updates from 2022 & New Considerations	7th January 2022 from 11 AM to 1 PM.
86	VCM on Fraud Risks & Reporting-Role of Auditors and Opportunities for Members in Practice and CMP Benefit Schemes for Members	10th January 2022 from 3.30 PM to 5.30 PM
87	VCM on Audit Documentation During Pandemic and Critical Analysis of Arrest Provisions under GST	24th January 2022 from 3.30 PM to 5.30 PM
88	VCM on Cybersecurity - an Evolving Risk Consideration in Audits and Audit Quality Checks & AQMM (Audit Quality Maturity Model)	25th January 2022 from 11.30 AM to 1.30 PM
89	VCM on Reversal of ITC & Ineligible ITC ( Rule 42 & 43) under GST and its Disclosure and Code of Ethics	28th January 2022 from 3.30 PM to 5.30 PM
90	VCM on Changes in Approach for Corporate & Auditors due to Schedule III (R) & CARO and Taxation of Capital Gain & Valuation Under GST	31st January 2022 from 3.30 PM to 5.30 PM
91	VCM on Finalisation of Financial Statements - Auditors & Management Considerations and Forensic Audit	1st February 2022 from 3.30 PM to 5.30 PM
92	VCM on Office Automation and Related Party Transactions - Disclosures, Compliances and Recent Changes	2nd February 2022 from 4 PM to 6 PM
93	VCM on Direct & Indirect Taxes ( Key Changes in UNION BUDGET 2022)	3rd February 2022 from 3.30 PM to 5.30 PM
94	VCM on Corporate Social Responsibility and Effective Regulation of Corporate Sector	4th February 2022 from 11 AM to 1 PM
95	VCM on Clause by Clause Discussion on Union Budget 2022 (Direct Tax & GST) Hosted by Bathinda Branch of NIRC of ICAI	6th February 2022 from 11.30 AM to 12.30 PM
96	VCM on Demystifying Cryptocurrency and 5 Step Model to Revenue Recognition	7th February 2022 from 2.30 PM to 4.30 PM.
97	VCM on Start-ups & Shared Service Center -India's Path to Self-Reliance (Aatmanirbhar Bharat) Opportunities & Contribution by Members	8th February 2022 from 11 AM to 1 PM
98	VCM on Power Query-New Tool of Excel and Glance of Business through Consolidation	9th February 2022 from 3:30 PM to 5:30 PM
99	VCM on Works Contract (Convolution & Legal Disputes) and Recent Changes in Corporate tax & International Taxation	10th February 2022 from 11.30 AM to 01.30PM
100	VCM on Audit Planning & Execution and Presentation & Disclosure of Financial Statements (as per Ind AS & Companies Act)	11th February 2022 from 3:30 PM to 5:30 PM

1,44,745 Members have been benefited on the significant area having professional relevance attending the aforesaid Webinars, National Conference/National Seminar/Physical Programmes and Virtual CPE Meetings organized by the Committee for Members in Practice.





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