



CA. ANIKET SUNIL TALATI
President, ICAI



CA. RANJEET KUMAR AGARWAL
Vice President, ICAI



CA. PRAKASH SHARMA
Chairman, CMP



CA. UMESH RAMNARAYAN SHARMA
Vice Chairman, CMP



CMP BENEFITS FOR MEMBERS OF ICAI

Promoting Capacity Building and
Ease of Doing Practice

Arrangement of Discounted Schemes for Members of ICAI

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COMMITTEE FOR MEMBERS IN PRACTICE
THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA
(Set up by an Act of Parliament)

Health Insurance for ICAI Members

NEW INDIA FLEXI FLOATER GROUP MEDICLAIM POLICY is a floater policy in which the proposer can cover self, spouse and dependent children under a single floater sum insured. Dependent parents can be covered under a separate floater sum insured equivalent or less than the sum insured of proposer's family. Member, spouse and children can be covered up to 20 lacs and Parents can be covered up to Rs.10 lacs.

SIGNIFICANT FEATURES

1. Room, Boarding Expenses as provided by the hospital including nursing charges, not exceeding 1.50% of sum insured per day.
2. Intensive Care Unit (ICU) / Intensive Cardiac Care Unit (ICCU) expenses, not exceeding 3.0% of the sum insured per day.
3. Pre-hospitalization medical charges up to 30 days' period.
4. Post-hospitalization medical charges up to 60 days' period.
5. Ambulances services – 1.0% of the sum insured or actual, whichever is less, subject to maximum of Rs. 2,500/-.
6. Attractive No claim premium discounts during renewals for claim free years up to 20%.
7. 100% coverage for pre-existing diseases if the member has continuous coverage for more than 24 months.
8. Partial coverage for pre-existing diseases from the first year itself as follows:

First year of coverage	25% of the admissible claim amount, subject to a maximum of 25% of the sum insured
Second year of coverage	50% of the admissible claim amount, subject to a maximum of 50% of the sum insured
Third year of coverage	100% of the admissible claim amount, subject to a maximum of 100% of the sum insured

Contact Details as New India Assurance Co. Ltd

◆ Mr. Satyanarayan S Vulluri | NIA - 9967239987
Email - vs.swamy@newindia.co.in

◆ Ms. Neha Mesharam | NIA - 7776827970
Email - meshram.neha@newindia.co.in

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**Committee for
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The Institute of Chartered
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PERSONAL ACCIDENT POLICY WITH NEW INDIA ASSURANCE COMPANY FOR ICAI MEMBERS



Specially designed Personal Accident Policy by **New India Assurance Company** covering Death/Permanent Total Disability, loss of Limb(s) & Permanent Partial Disability. Spouse and dependent children can also be covered under the policy.

**Maximum sum insured
for proposer : 30 lacs**

- Death cover wherein **100%** of the capital sum insured is payable.
- Loss of two limbs / both eyes / one limb and one eye wherein **100%** of the capital sum insured is payable.
- Loss of one limb or one eye wherein **50%** of the capital sum insured is payable.
- Permanent Total Disablement other than above e.g. paralysis due to an accident, wherein **100%** of the capital sum insured is payable.
- Permanent Partial Disablement i.e. where a part of the body becomes permanently disabled due to an accident, e.g. total and irrevocable loss

of use of a finger due to an accident. In such cases, a percentage of the capital sum insured as specified in the policy is paid.

- Temporary Total Disablement i.e. where the insured person becomes temporarily disabled from undertaking any work as a result of an accident for e.g. fracture of legs. In such cases, a weekly payment of 1% of the capital sum insured subject to a maximum limit, is paid for the number of weeks or part thereof (maximum 100 weeks), during which the insured person is totally disabled. The insured can claim only under any one of these sections as a result of any one accident.



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HOUSE HOLDER
INSURANCE
POLICY
WITH NEW INDIA
ASSURANCE COMPANY
FOR ICAI MEMBERS



Committee for
Members in Practice

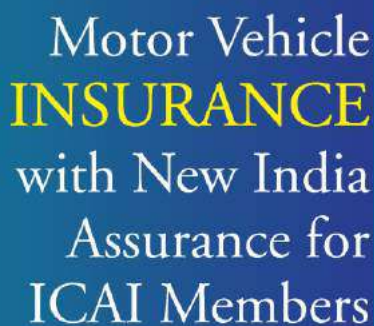
The Institute of Chartered
Accountants of India
(Set up by an Act of Parliament)

Specially designed Policy by **New
India Assurance Company** to protect
your home against various risks/perils.

-  Fire & Allied Perils
-  Burglary & House Breaking
including Larceny and Theft
-  Jewellery & Valuables
-  Plate Glass
-  Breakdown of
Domestic Appliances
-  T.V. Set including VCP/VCR
-  Pedal Cycles
-  Baggage Insurance
-  Public Liability

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Committee for Members in Practice
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PROFESSIONAL INDEMNITY INSURANCE WITH NEW INDIA ASSURANCE FOR ICAI MEMBERS

The professional indemnity section covers you for awards and settlements of claims, as well as the costs incurred in investigating, defending or settling a claim made against you.

COVERAGE

- Copyright breaches
- Defamation
- Loss of documents
- Bodily injury (from breach of professional duty)
- Court attendance costs and Defence Costs
- Waiver of subrogation

FEATURES

- The loss of documents cover provides up to Rs. 50 lacs or 10% of Sum Insured whichever is less in total in any one period of insurance for your own documents. Loss that arises where the documents belonged to someone else and were in your care when they were damaged or destroyed is covered up to the limit mentioned above. Court attendance costs are paid at Rs. 5,000/- per day for each person required to attend and shall not exceed 10% of Sum Insured during the Policy Period.

Sum Insured	Premium Amount
Rs. 50 Lacs	Rs. 2,500/-
Rs. 1 crore	Rs. 5,000/-
Rs. 2 crores	Rs. 10,000/-
Rs. 3 crores	Rs. 15,000/-
Rs. 4 crores	Rs. 20,000/-
Rs. 5 crores	Rs. 25,000/-

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Committee for Members in Practice
The Institute of Chartered Accountants of India (ICAI)
(Set up by an Act of Parliament)



Office Protection Shield Policy for ICAI Members

The New India Assurance Company indemnify you against liability as tenant of the office premises for damages to the building and fixture & fittings.

Coverage

Buildings:	Buildings including the landlord's fixture and fittings & Boundary walls and fences.
Office Contents:	Office Contents and Documents belonging to or the responsibility of the Insured for an amount not exceeding 5% of the total Sum Insured on office contents or Rs. 15,000/- whichever is lower.
Money Insurance:	Loss of Money relating to Business or Profession due to accident or misfortune.
Fixed Glass and Sanitary Fittings:	Accidental breakage of Glass or Sanitary fittings
Fidelity Guarantee:	Direct pecuniary loss caused by act of fraud or dishonesty committed by any salaried person employed by or with the Insured in the office.
Electronic Equipment Insurance:	Unforeseen sudden physical loss or damage to Electronic Equipment.
Portable Computer:	Damage to Portable Computer belonging to insured and in personal custody of Insured, his employee or director.
Personal Accident, Breakdown of Office Appliances:	Unforeseen and sudden damage by electrical or mechanical breakdown.
Baggage:	Damage to Baggage due to accident or misfortune whilst on journey.
Liability:	All sums which the Insured shall become legally liable to pay, Workmen Compensation.



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Group Term Insurance Scheme through LIC for ICAI Members

(Premium at Discounted Rates)

Salient Features

Members aged between 21 years to
64 years are eligible to join the Scheme

Spouse aged between 18 years
to 64 years may join the scheme

No Health or Medical Underwriting
is required at joining of the scheme

Annual premium payment for
getting the Life Insurance coverage

Life Insurance Coverage of
Rs.10 Lacs for members of ICAI

Competitive rate
of Premium

Life Insurance Coverage
of Rs.5 Lacs for spouse



S.No.	Particulars	Terms																		
1.	Age at entry	18-64 (For Members) & 18-64 years (For Spouse)																		
2.	Validity period of Life Cover	One year																		
3.	Sum Assured	Rs. 10,00,000/- For the Members of ICAI Rs 5,00,000/- for the Spouse of the Members of ICAI Online Premium payable																		
4.	Mode of Premium																			
5.	Annual premium to be paid in case of Members for the sum assured of Rs. 10 lacs	<table><tr><th>Age [Completed Years]</th><th>Total Amount Rs.</th></tr><tr><td>18-30</td><td>Rs.630/- +plus GST as applicable</td></tr><tr><td>31-35</td><td>Rs.750/- +plus GST as applicable</td></tr><tr><td>36-40</td><td>Rs.1000/- +plus GST as applicable</td></tr><tr><td>41-45</td><td>Rs.1320/- +plus GST as applicable</td></tr><tr><td>46-50</td><td>Rs.2100/- +plus GST as applicable</td></tr><tr><td>51-55</td><td>Rs.3840/- +plus GST as applicable</td></tr><tr><td>56-60</td><td>Rs.5640/- +plus GST as applicable</td></tr><tr><td>61-64</td><td>Rs.6600/- +plus GST as applicable</td></tr></table>	Age [Completed Years]	Total Amount Rs.	18-30	Rs.630/- +plus GST as applicable	31-35	Rs.750/- +plus GST as applicable	36-40	Rs.1000/- +plus GST as applicable	41-45	Rs.1320/- +plus GST as applicable	46-50	Rs.2100/- +plus GST as applicable	51-55	Rs.3840/- +plus GST as applicable	56-60	Rs.5640/- +plus GST as applicable	61-64	Rs.6600/- +plus GST as applicable
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61-64	Rs.6600/- +plus GST as applicable																			
6.	Annual premium to be paid in case of spouse for the sum assured of Rs. 5 lacs	<table><tr><th>Age [Completed Years]</th><th>Total Amount Rs.</th></tr><tr><td>18-30</td><td>Rs.315/- +plus GST as applicable</td></tr><tr><td>31-35</td><td>Rs.380/- +plus GST as applicable</td></tr><tr><td>36-40</td><td>Rs.500/- +plus GST as applicable</td></tr><tr><td>41-45</td><td>Rs.660/- +plus GST as applicable</td></tr><tr><td>46-50</td><td>Rs.1050/- +plus GST as applicable</td></tr><tr><td>51-55</td><td>Rs.1920/- +plus GST as applicable</td></tr><tr><td>56-60</td><td>Rs.2820/- +plus GST as applicable</td></tr><tr><td>61-64</td><td>Rs.3300/- +plus GST as applicable</td></tr></table>	Age [Completed Years]	Total Amount Rs.	18-30	Rs.315/- +plus GST as applicable	31-35	Rs.380/- +plus GST as applicable	36-40	Rs.500/- +plus GST as applicable	41-45	Rs.660/- +plus GST as applicable	46-50	Rs.1050/- +plus GST as applicable	51-55	Rs.1920/- +plus GST as applicable	56-60	Rs.2820/- +plus GST as applicable	61-64	Rs.3300/- +plus GST as applicable
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61-64	Rs.3300/- +plus GST as applicable																			

For availing the said Term Insurance through online link: <https://cmpbenefits.icai.org/lic-term-insurance/>

Special conditions:

- Scheme is administered by P & GS, Delhi Division of LIC.
- The period of 1 year of coverage starts from the date of insurance coverage given to member.
- Entry to the Scheme is valid duly on confirmation by LIC/ICAI.
- The decision of LIC will be final in all cases of Insurance Coverage and ICAI will not bear any responsibility for the same.

- Branch Manager LIC of India
P&GS Department, Delhi Divisional
Office-1, 6th Floor, Jeevan Prakash 25, K.G. Marg, New Delhi-110001.

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Committee for Members in Practice
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GROUP
TERM INSURANCE
SCHEME THROUGH HDFC LIFE
(Group Poorna Suraksha)
for ICAI Members

Salient Features

- Competitive rate of Premium
- Flexibility to pay premium in Single, Regular or limited Premium Mode.
- Members aged between 18 years to 60 years are eligible to join the Scheme & have a cover available upto max. age of 80 years.
- Members can be included in the same policy & opt for enhanced cover.
- Term Insurance cover available from 50 lakhs to 10 crores depending on Annual Income Level & Age Bracket

Easy Underwriting – Higher Video MER limits

Age (In Yrs)	Video MER Limits* (for Annual Income \geq 7 L)	Video MER Limits* (for Annual Income $>$ = 5 L & $<$ 7 L)
Up to 35	2.00 Cr	1.00 Cr
36-40	1.50 Cr	75 L
41-45	75 L	50 L
46-55	50 L	50 L
>55	Physical Medicals	

Option to choose Higher Sum Insured

Age (In Yrs)	Sum Assured (Multiple of Annual Income)
18-35	25
36-40	20
41-45	15
46-50	12
51-55	10
55-60	5

Members may avail the
Term Insurance Scheme through
<https://gps.hdfclife.com/registration/>



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One plan for all your Health & Wellness Needs

(Specially curated comprehensive Health Plan for Chartered Accountants)

Health Benefits Plan starting @Rs. 799,

Premium plan Rs. 1999/- annually

(with Free Preventive Health Check-up)

By : Truworth Health Technologies Private Limited



The Wellness Corner Platinum Membership

Wellness TV, Virtual Group Fitness, Health & Nutrition Sessions, Assessments & Healthy Life Goals Assistance
Rs. 750 cashback rewards for achieving healthy life milestone



Teleconsultations (Doctors & Specialist Consultations)

Unlimited FREE Consultations through the App for 1 + 5 dependents for one year with 30+ Specialist and Super-Specialists



Health Check-Up Package (87 Parameters)

FREE
CBC + ESR, Thyroid Profile, Urine Routine, Blood Grouping, Diabetes Profile, Lipid Profile, Liver Profile, Kidney Profile, Vitamin Profile



Preventive Health Checks (Pathology & Radiology)

Pan India Network, Marquee Partners like SRL, Max Labs, Tata 1MG, Healthians, Redcliffe Labs 40%+ Discount on Packages, Cashback on purchases



Surgery Care Service (Surgery Simplified at no Extra Cost)

10% Discount on surgery procedures, Concierge Service & Second opinion, Claim Assistance



Financial Support for Surgeries and Other Treatment

Zero cost treatment finance, Payment to hospital within no time(-60 Min.), Pay in easy EMI of 9, 12, 18 months



Diet & Nutrition Consultation

Unlimited free consultations with diet & nutrition experts through chat. Get answers on any of your diet & nutrition related queries



Dental Care Services

Free consultations, One prophylactic cleaning and one IOPA X ray, Fix rate card for various dental procedures, 10% additional discount on Dental services & procedures



Eye Care Services

FREE
10% Discount on eye procedures, Free Lenskart Gold membership for 3 months, Bye one Get one offers, Free eye checkup at store & home



Medicines & Wellness Stores

Online pharmacy & store with fixed discounts- Flat 15% discount



Home Health & Elder Care Services

20% Discount on Home Health and 15% Discount on Elder Care



COVID Care Services

20% Discount on scheduling of RTPCR test pan India via home visit, Home isolation services- 20% Discount



Cancer Care

Cancer care screening and management, 25% Discount on cancer test and consultation



Emergency Assistance Services

Pan India ambulance service within 30-40 min, Fix 40% Discount



Women Care & Pregnancy Care Program

Comprehensive program with before & after birth support to help the expectant mother in this journey

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Committee for Members in Practice
The Institute of Chartered Accountants of India

ARRANGEMENT OF DISCOUNTED HEALTHCARE SERVICES

*For the Members,
Students, Employees of
ICAI and their dependants
provided by*



Max Healthcare

Offers at Max Healthcare

Offers	Discounts
Max Standard Packages	20% discount on Standard Preventive Health Packages (PHPs)
OPD Services	20% Discount on Investigations, Diagnostics and 20% on Consultations
Eye and Dental Procedures	10% Discount on procedures
Hospitalization Services/ Emergency Services	10% Discount on Room Rent, Investigations and Diagnostics (Only Applicable for NON TPA cases)
Home Sample Collection	10% Discount Home Sample Collection

SERVICE WILL BE AVAILABLE AT MAXHEALTHCARE LOCATIONS

List of Max Health Care Locations
<https://resource.cdn.icai.org/68518cmp54851.pdf>

Detailed discounted services offered by Max Health Care are available at
<https://icai.org/post/cmp-max-healthcare>

Members, Students & Employees of ICAI can avail discounts on healthcare services by showing their Membership/Enrolment letter issued to the Students from ICAI/Employee ID Card. In case of dependent family member, the Membership/ Enrolment letter issued to the Students from ICAI /Employee ID card & Govt. ID Card (i.e. PAN Card, Election ID Card, Passport etc.) of the dependent will be required.

For Appointment, Kindly Contact at - 8860444888
For escalation connect with

MR. PARVEEN CHANDEL Form MAX HEALTHCARE at 7018937075

Or Email at : Parveenn.chandel@maxhealthcare.org
For any Clarifications, email at cam@icai.in



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(Set up by an Act of Parliament)

DISCOUNTED DIAGNOSTIC AND RELATED HEALTHCARE TESTS FOR ICAI MEMBERS AND THEIR DEPENDENTS



Discounted Diagnostic and Related Healthcare Tests provided by Dr. Lal PathLabs



- ✓ Members/ Dependents of the Members of ICAI are required to produce the Membership ID Card to avail discount. Relation Proof/Dependent proof will be required along with ID card copy for Dependents.
- ✓ Members/Dependents of the Members of ICAI are also requested to furnish the Client Code & Client name as appended below.

CLIENT CODE	CLIENT NAME	MODE OF PAYMENT	OFFERED RATE	BENEFICIARY
C004290038	ICAI (Institute of Chartered Accountants of India)	Cash	20% Discount on listed Investigations & LPL MRP on unlisted investigations	Members & Dependents

List of Labs in Delhi NCR is available at
<https://resource.cdn.icai.org/61892cmp50308dnclab.pdf>

List of Labs in Pan India is available at
<https://resource.cdn.icai.org/61893cmp50308panindia.pdf>

For any query, please contact the customer care team at
011-44231234
or
e-mail at sharma.jitendra@lalpathlabs.com

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DISCOUNTED HEALTH CARE SERVICES FOR THE MEMBERS OF ICAI AND THEIR DEPENDENTS

DISCOUNTED HEALTH CARE SERVICES PROVIDED BY MEDANTA



- Members of ICAI can avail discount on healthcare services by showing their Membership ID Card. In case of dependent family member, the Membership ID Card of the member & the Govt. ID Card (like PAN Card, Election ID Card, Passport etc.) of the dependent will be required.
- This Scheme will cover the members of ICAI including the dependent family members i.e. Father, Mother, Spouse & Children (upto the age of 25 years)

SERVICE WILL BE AVAILABLE AT THE FOLLOWING **MEDANTA THE MEDICITY LOCATIONS**

- Medanta The Medicity, Sector - 38, Gurgaon, Haryana - 122001, India
- Medanta Mediclinic, E - 18, Defence Colony, New Delhi - 110024, India
- Medanta Mediclinic Cybercity, UG Floor, Building Number - 10C, DLF Cyber City, Phase - II, Gurgaon - 122002, Haryana, India

For any difficulties, please Connet With

Mr. Gaurav Wadhwa

Ph.: 06284728822

Email - Gaurav.wadhwa@medanta.org

Detailed discounted Services offered
by Medanta are available at

<https://resource.cdn.icai.org/61894cm50309.pdf>



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ARRANGEMENT OF DISCOUNTED HEALTHCARE SERVICES

**FOR THE MEMBERS
STUDENTS EMPLOYEES
OF ICAI AND THEIR
DEPENDANTS PROVIDED BY
FORTIS HEALTHCARE LTD.**



OFFER 01

Max Standard Packages

20% discount on Standard Preventive Health Packages (PHPs)

OFFER 03

Out Patient Diagnostic

15% discount on In- House investigations. No discounts shall be applicable on outsourced service

Members, Students & Employees of ICAI can avail discounts on healthcare services by showing their Membership/ Enrolment letter issued to the Students from ICAI/ Employee ID Card. In case of dependent family member, the Membership/ Enrolment letter issued to the Students from ICAI/ Employee ID card & Govt. ID Card (i.e. PAN Card, Election ID Card, Passport etc.) of the dependent will be required.

OFFER 02

Health Check-up (Preventive Health Check)

15% discount on Fortis standard preventive health checkup packages.

OFFER 04

In Patient Department (IPD)

10% (Applicable on Cash basis only, Excludes Drug, Consumables, Implants, & Packages)

SERVICE WILL BE AVAILABLE AT FORTIS HEALTHCARE LOCATIONS

List of Fortis Health Care Locations <https://resource.cdn.icai.org/76968cmp61981.pdf>

For any difficulty, please connect with

MR. **Milind** from FORTIS HEALTHCARE at **9821830361**

Or E-mail at milind@fortishealthcare.com

For any clarifications, email at cmp@icai.in

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**The Institute of Chartered
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Practice Management Software for CA Practitioners & CA Firms

**An Advanced Practice Management Software to
Enhance Operational Efficiency**

Free of Cost for the Members of ICAI

**EASILY TRACK
YOUR EMPLOYEES'
ACTIVITIES**



4500+ CA, Practitioners and CA, Firms using the Practice Management Software
Practice Management Software for CA Practitioners & CA Firms to help the Members and Firms to serve their clients and manage day to day office activities. It includes Jobs and Billing, Capacity Planning, Documentation, Centralised Client Database, Time Sheets and other useful features that gives Technology advantages to all Firms.

Practice Management Software Features:



Task Management Module
An effective auto allocation and reporting to streamline processes.



Document Management Module
Paperless office concept to keep and avail documents smartly.



Account Management Module
An advance billing management to manage your accounts.



Client Management Module
Client wise login system to manage and track information for both.



Communication Management Module
Different communication channels with auto alerts.



Employee Management Module
Effortlessly manage your employee work allocations & reporting.

Members may Register for the Practice Management Software at the link:
<http://cacloud.cai.in/Registration.aspx>

For further details Please Contact: pms_helpdesk@icai.in | Help Desk Number – 9772289444
You may also write to the Committee for Members in Practice at cmp@icai.in
Website Committee for Members in Practice: <http://cmpbenefits.icai.org/>



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TallyPrime Software

at a Special Price for
ICAI Members



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Committee for
Members in
Practice

SALIENT FEATURES

- Connected. Complete. Compliant - Reliable e-way bill and e-invoice solution
- Get up-to-date business information in one click
- Create and issue professional GST invoices
- View, track and reorder stock in a matter of seconds
- Make smarter business decisions with insightful reports
- Manage Multiple companies, branches and godowns
- Quick track your outstanding and send reminder letters for overdue payments
- Automatically reconcile bank statements with books of accounts
- File accurate GST returns

OFFER FOR ICAI MEMBERS

- **50% discount** on TallyPrime Gold edition for all full-time practicing CAs/CA firms who have not availed such offers before
- **50% discount** on Tally Software Services (TSS) renewals for licenses purchased under any special CA schemes from Tally
- All the CAs with Valid TSS can download TallyPrime for free
- **80% discount** on TallyPrime Gold edition for CAs who have enrolled for practice on or after 1st January 2015 to encourage them in the beginning of their professional journey

Check Out: community.tallysolutions.com

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Committee for Members In Practice

Unleash the Full Potential of your Practice with Microsoft 365 at Unmatched Prices

- M365 Business Basic
- M365 Business Standard

Arrangement for the Members of ICAI



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Accounting Software for ICAI Members

A GST-compliant, unified digital financial platform to oversee
your accounting, expense, and payroll functions

Zoho Books

- Automatic bank feeds
- Complete inventory tracking
- Recurring expenses and easy billing management
- 50+ insightful reports and advanced analytics

Zoho Expense

- Autoscan receipts in 10+ languages
- Automatic workflow approvals for expenses
- Dedicated audit trail report and effective expense auditing
- Sync expense data automatically with accounting software or Zoho Books

Zoho Payroll

- Automatic payroll calculations
- Straightforward statutory compliance (PF, ESI, IT, LWF, PT, Bonus)
- Collect professional tax accurately and prepare employees to file IT returns
- Automatic recording of payroll expenses and tax liabilities

Free of Cost for 3 years from the date of activation
(Elite Plan for Accounting, Payroll upto 25 employees,
Expenses upto 10 users)

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Quick Heal Antivirus Software for ICAI Members



Quick Heal Antivirus Software protects the laptops and desktops and provides protection against all kinds of Internet or network-based threats. Upon installation, it acts as a shield against viruses, worms, trojans, spywares and other malicious threats.

CORE PROTECTION

AntiVirus, Total Ransomware Protection, AntiSpyware, AntiMalware, AntiRootkit, Firewall, Intrusion Detection & Intrusion Prevention

OFFERS AND DEALS	
Product	Discounted Offer to ICAI Members and Students (IN INR)
Quick Heal Total Security 1 user 3 year	Rs. 1200/- plus GST for Three years

To avail the software, please visit
<https://app.cmpbenefits.icai.org/register?str=Antivirus>

and submit your details.
Coupon code and other details will be sent to
your registered email ID.
Use this coupon code to purchase the software at
discounted rate.



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GST SOFTWARE FOR ICAI MEMBERS

FEATURES OF SPEQTA GST SOFTWARE

- Compare filed GSTR-3B Vs GSTR-1 for a F.Y. in just a single click
- Compare Tax Paid as per GSTR-3B Vs Tax payable in GSTR-1 and Tax as per Books
- Month wise ITC available in GSTR-3B Vs ITC available in GSTR-2A
- Cash Ledger / Credit Ledger / Liability Ledger in a single Click
- Challan Deposit Summary Report for F.Y.
- Interest and Late Fees paid Report
- GSTR-1 Rate wise Report
- GSTR-1 Customer wise Report
- GSTR-2A Supplier wise report
- Interest & Late Fees Paid Report
- ITC Claimed Vs. ITC Utilized Report
- Supplier Wise GSTR-2A Report
- Customer Wise GSTR-1 Report
- Many More Reports useful for GST Auditors

OFFERS AND DEALS

DESCRIPTION	REGULAR PRICING	DISCOUNT OFFER FOR CA FIRMS
Start-up Edition (Up to 20 GSTIN)	Rs. 5,500/- + GST	100% Discount
Gold Edition (Up to 100 GSTIN)	Rs. 7,500/- + GST	70% Discount i.e. Rs. 2,250/-+ GST
Platinum Edition (Unlimited GSTIN)	Rs. 11,000/- + GST	70% Discount i.e. Rs. 3,300/-+ GST
Additional per LAN PC	Rs. 1,000/- + GST	70% Discount i.e. Rs. 300/-+ GST

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XBRL & GST SOFTWARE

for ICAI Members at Discounted Rates
(With free filing options)

BY MICROVISTA TECHNOLOGIES

XBRL SOFTWARE

(Free 2 Years Subscription for Single User with 10 Company Filings & 50% discount for Multi-user Unlimited Filings for two years)

- Cloud Based Solution - Anytime - Anywhere Access
- Preparation of XBRL Returns for Ind AS and C&I (Schedule VI) Taxonomy
- Import Data from Previously Generated XML/XBRL File
- Excel Tagging & In-Built Validations to Prevent Errors
- Easy Drag and Drop & Copy Paste Facility
- Excel Import & Export Facility
- Highlights Mandatory Fields

Cloud Based XBRL Solution - Discount offered to CA Members in Practice

Product	Convert2XBRL			
	Silver	Gold	Platinum	Diamond
MRP	₹ 8000 Plus Tax	₹ 17000 Plus Tax	₹ 23000 Plus Tax	₹ 30000 Plus Tax
User	Single User	Single User	5 Users	10 Users
Company	10 Company	Unlimited Company	Unlimited Company	Unlimited Company
Discount Offered to CA Members in Practice for 2 Years	Free	50% Discount	50% Discount	50% Discount
Additional User Price	₹ 2000 Plus Tax			

GST SOFTWARE

(Free 3 Years Subscription for Single User with 30 GSTIN, 70% discount for Gold & Platinum Version of Power GST for three years)

- Tally Integrated Secure Desktop GST Software
- Preparation of Monthly, Quarterly & Annual Returns
- Single click download facility for GSTR 2A/2B, GSTR 1, GSTR 3B, Ledgers & Other reports
- Advanced Reconciliation between GSTR 2B/2A vs Books, e-Invoice vs GSTR 1, Books vs GSTR 1
 - Automatic email reconciliation reports to clients
 - Supplier wise & Invoice wise Reconciliation
- Comparison Report of GSTR 3B vs 1, GSTR 3B Vs 2A/2B
- GSTR 1, GSTR 2A/2B Rate Wise, Customer wise report
- Suppliers return filing Status Report
- Single Click download e-Invoice & e-waybill Report
- ICE Gate Report & Many other reports useful for GST Auditors

GST Software - Discount offered to CA Members in Practice

Product	PowerGST			
	Silver	Gold	Platinum	Additional Lan
MRP	₹ 5000 Plus Tax	₹ 7000 Plus Tax	₹ 12000 Plus Tax	10000 Plus Tax
No of GSTIN	Up to 30 GSTIN	Up to 100 GSTIN	Unlimited GSTIN	Per User
Discount Offered to CA Members in Practice for 3 Years	Free	70% Discount	70% Discount	70% Discount

For further details Please Contact : info@microvistatech.com
Help Desk No : +91 70167 11841, +91 63540 10883
Website: www.microvistatech.com



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RESEARCH MAP SOFTWARE FOR ICAI MEMBERS

A legal research software containing comprehensive income-tax database and various orders & judgement of courts and tribunals at one place.

SALIENT FEATURES - RIVERUS RESEARCH MAP SOFTWARE

Reported/
Unreported
Cases including
orders and
legislation
information

Forward/
Backward
Reference

Case
Timeline
& History

Well-established
legal principles

Full access
to newsletter

Vox
Analytica
& Blog

Latest
legislation
and litigation
updates on
income tax

Analytics
and
trends

Articles written
by in-house
and industry
experts

OFFER FOR ICAI MEMBERS

Complementary
subscription to
Research Map lite

Full access to
newsletter - Vox
Analytica and Blog,
where latest legislation
and litigation updates
on income tax, analytics
and trends and
articles published

Invitation to
all Riverous
webinars

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Get
FREE
SUBSCRIPTION
for 3 years
upto 3 users

All-in-One Accounting & Compliance Software for ICAI Members

Cloud based 'All-in-One Accounting & Compliance' software
i.e. One Stop Solution for all Accounting, Compliance, Return Preparation and Filing needs of Chartered Accountants in Practice & CA Firms



Salient Features

Integrated Software solution

Accounts

Manage
your
Business
on the go

GST

Making
GST
easy
for you

E-Way

Taking care
of your
E-way
bill needs

TDS

Simplifying
TDS
return
filing

Tax

Smart
Income Tax
return
filing
software

Members and CA firms desirous to avail the aforesaid Software, may visit below link and sign up
<https://www.hostbooks.com/in/icai-mou-gst-accounting-software-for-ca/>

For any technical query, email at
helpline@hostbooks.com



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AUTOMATING ACCOUNT CONFIRMATIONS AND RECONCILIATION SOFTWARE FOR ICAI MEMBERS

Firmway Automating Account Confirmations and Reconciliation Software helps auditors in mitigating the risk by entirely automating independent balance confirmations from client's Banks, Customers, Vendors, etc.



SALIENT FEATURES

Sending confirmation request - send 1000+ confirmations in few minutes

Timely rigorous follow-ups - Automated Reminder on Emails and SMS

Reconciliation platform- Get auto-reconciliation done easily

Documentation made easy- Complete documentation with Audit Trail and logs in a single click

OFFERS AND DEALS

Particulars	Sole Proprietary and 2 Partners Firm		Partnership Firm having more than 2 Partners			
	Freemium	Special	Freemium	Small	Medium	Large
No. of Confirmations	1000	1500	100	1500	3000	5000
Standard Pricing	Rs. 62,500	Rs. 97,500	Rs. 6,500	Rs. 97,500	Rs. 1,95,000	Rs. 3,50,000
Discount (%)	100%	95%	100%	90%	90%	90%
Pricing for ICAI Members	Free	Rs. 5,000/-	Free	Rs. 10,000/-	Rs. 20,000/-	Rs. 35,000/-

*The special pricing is applicable for 3 years.

Contact Details at Company
Email : hello@firmway.in

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COUNT MAGIC SOFTWARE for ICAI Members

Count Magic software is a cloud based software equipped in such a way that when the client inputs the accounting data, the database will be populated for GST and can be used for filing GST Returns.

This avoids duplication of efforts done by Chartered Accountants for collation of data for GST filing.

Salient Features

- >>> E-invoicing
- >>> E-way bill generation
- >>> Auto e-filing of GST Returns
- >>> Reports Dashboard
- >>> Auto Generation of Financials
- >>> Payment Reminders
- >>> Data Migration
- >>> Weekly training and free webinar(s)
- >>> Regular software updates
- >>> Due date reminders



Offers and Deals

First and Second year

Free of cost

Third year

Paid with a
Discount of 60%



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Simplify Practice Management Software for ICAI Members



SALIENT FEATURES

- Assignment management–Long duration
- Assignment Management–Short duration
- Work allocation and tracking
- Time sheet recording
- Variance and Profitability analysis
- Leave management
- Expense management
- Meeting management
- Mobile based GPRS based attendance management
- Mobile app and portal based system
- Customer Relationship Management (CRM)
- Collection Management
- Workflow creation
- BI and Analytics tool
- Timesheet management

Offers and Deals

CA Firms having up to 5 users	Free of cost
CA Firms having more than 5 users	Rs. 100/- per month per user

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Integrated GRC Product Suit Software for ICAI Members

Rule Z Book - Mobile App

Mobile App for National, Real Time, Comprehensive and Personalised Compliance Updates.

FREE for 3 years up to unlimited users of the members in practice

Audit Management Module

It helps to automate the entire audit life cycle and facilitates creation of standard audit templates for various audit types.

FREE for 3 years upto 5 users per CA firm and free up to 25 Audits/Year

Legal Compliance Management Module

Highly adaptable software product designed to improve compliance management. With over 1,500 Acts preconfigured, it creates a robust compliance framework.

FREE for 3 years upto 5 Users per CA Firm and FREE up to 25 Customers (Single Entity and Single Location)

Board Module for Secretarial Compliances

Secretarial Rules, Generation of MCA e-Forms, Complete Secretarial and SEBI laws/rules, regulations & notifications available on a "Real-Time basis".

Free for 3 years upto 5 Users per CA Firm and FREE Up to 25 Private Companies (Single Entity)

Payroll Processing and Labour Compliance

An end to end automated solution to prepare regulatory compliance documents under Labour Laws in India.

Free for 3 years upto 5 Users per CA Firm and FREE Up to 25 Customers with employee strength < 25 (Single Entity & Single Location)

Compliance Audit

This Compliance Product can be used for generating compliance checklist for specific customers. These checklists can then be used to carry out compliance audits covering law of the land for customers.

Free for 3 years upto 5 Users per CA Firm and FREE Up to 25 Customers (Single Entity and Single Location)

Practice Management Tool

It facilitates all "Touch Points" between the Teams and with the Customers. All data/documents could be securely shared within the Platform itself.

FREE for 3 years Up to 05 Users per CA Firm and FREE Up to 25 Customers.

For Registration, please visit <https://avantis.co.in/cai/registration/>
In case if you face any difficulty, email at sandeep@avantis.co.in



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EFF FACTOR PRACTICE MANAGEMENT SOFTWARE FOR ICAI MEMBERS

Easy to use.
Improves productivity.
Ensures Client Satisfaction.



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Salient Features



Time tracking
facility



Multiple projects
creation



Efficient Working
Capital
Management



Automation of
recurring projects



Customized
templates



Automated
work allocation



Automated Billing



Project wise Profit
analysis reports



24x7 can be
accessed via
phone/laptops




Multiple reports
for the
management

Detailed Features and Pricing are available at
<https://resource.cdn.icai.org/58302ccbmp47558.pdf>

Members desirous to avail the EFF Factor Software, may visit and sign up at

<https://www.effactor.com/>

For any assistance, contact at 02224307020 or
email atcontact@effactor.com

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PAPILIO SOFTWARE FOR ICAI MEMBERS

Smart | Secure | Efficient

Salient Features



Offers and Deals

Particulars	Firm (Less than 5 People)	Startup Firm* (Less than two-year-old)	SME Firms (with less than 20 People)
Standard Pricing per active user per year	Rs. 2400	Rs. 2400	Rs. 2400
Discount (%)	100%	50%	25%
Pricing for ICAI Members	Free	Rs. 1200/-	Rs.1800/-
Discounted Period	Life time	2 Years	3 Years

Members desirous to avail the aforesaid Software may visit <https://papilio.co.in/icai.html>
For any technical query email at rjonnagadla@indygsoft.com

*Startup firms with less than 5 people will get covered under 100% discount and Startup firms with more than 5 people will get covered under 50% discount.



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Committee of Members in Practice Jointly with
Corporate Laws & Corporate Governance Committee
The Institute of Chartered Accountants of India
(Set up by an Act of Parliament)

Access to **PROBE42 PLATFORM**

Special Offer for ICAI Members
(Free Access to information for first 7 Companies)



Specializes in providing information on all
17 lakh private companies and LLPs in India
from over 743 sources of information
(including MCA, Courts, NCLT, GST, etc.).

MCA

Company Financials

Court Case

NCLT

Credit Bureaus

Credit Ratings

GST and more

17.0

Lakhs

Active Indian Corporates

743

Information Sources

What is Probe 42 ?

6.5 Lakhs Companies with deep data as on March
2022 Process Enhancements of Auditors with Probe

- Valuation
- ROC Search Report
- Transfer Pricing
- Monitor and Consulting
- Debt Syndication
- Business Development

Pricing beyond access to seven companies

# of Companies	Price/ Credit (Post GST)
1	499
2-9	449
10-99	359
100-1000	329

FOR FURTHER DETAILS

Contact : help@probe42.in, cmp@icai.in
Call : +919972681818
visit : cmpbenefits.icai.org

To Avail Probe 42 please visit : https://probeinformation.com/icai_members/#

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The Institute of Chartered Accountants of India
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Committee for Members in Practice

CLOUD BASED ECOSYSTEM OF BUSINESS ACCOUNTING SOFTWARE

**For ICAI Members at Discounted Rates
By Ankpal Technologies Pvt Ltd.**

Cloud - based Accounting Software configured as per Indian Laws. Enable Chartered Accountants to Manage their Accounts & helps in Compliance with GST, TDS, Payroll to record days to transaction like Purchase, Sales, Payment Receipt, Expenses (Mobile Application with Limited Features also Available).

Features of the Accounting Software

- Dashboard for CA/Professionals - Manage Tasks and Compliances
- Document Management Systems - Go paperless and add value by way of Digital Audit
- Inbuilt Payroll Facility - Import payroll file from any Payroll Software
- Real Time GST Working
- Branch Management - Manage Multi Branch as per the requirement under GST
- Inventory Management & Production
- Reports & Register - Various informative data for Auditing and Analysis
- User Dashboard & User Management

Discounts Offered to CA Members in Practice

Features/Packages	Samanvay	Shuruat	Samridhi
	Auditor Version	Single Package	Outsourcing Module
Suitable Enterprise			
Package Price	Free	10,000	40,000
Offer Price	Free	5,000	25,000
Renewal Price	Free	5,000	25,000
No of User	1	4	10
No of Company	1	2	Unlimited
No of Branches	1	3	Unlimited
No of Products/Service	500	3000 (Only Services)	Unlimited
Max Invoices (Sales + Purchase JV)	1,000	10,000	700,000
Invoice Package (3000 Invoices)	NA	1,000	2,000

For Further Details Please Contact: info@ankpal.com

Helpline No. +91 6358858915

Website: www.ankpal.com



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Committee for Members in Practice
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Access to **NeSL**

(National E Governance Services Ltd.)

IU for Audit

(An Information utility registered with IBBI)
FREE OF COST



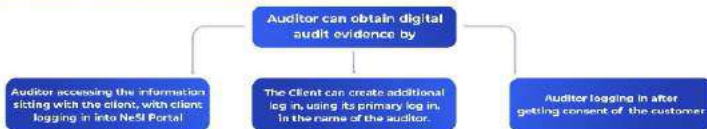
**Full access to the Information of IU in respect of Client Company
as reported by their Creditors with the consent of the Corporate Debtor.**

- NeSL Information Utility (IU) can be used as additional tool for external confirmations
 - External confirmations are required as per the requirements of SA 505
 - Auditors should seek external confirmations directly from the third parties (the confirming parties).
- Information on all the creditors of the Corporate available at one place. Some information on operational creditors also may be available
- Saves time and a resource for Auditor.
- Improves the corporate Governance on the corporate part

What's IU ?

- Objective of IU to enable undisputed information to be aggregated with it, and utilised in short time during the insolvency process.
- Under the provisions of the Insolvency and Bankruptcy Code, 2016. To address information asymmetry between various parties to the debt.

Process for Accessing the Information



- Client logging in www.nesl.co.in Create account. Submit authority letter to register the company
- Separate Login for Auditor www.nesl.co.in (Once the Customer gives consent CFR is generated then the Auditor logs in and View or Download)

(Using the NeSL data is, for the present, intended to help strengthen the Audit Process and is not intended to substitute Confirmation procedures under SA 505)

Contact: 18005992345 | E-mail helpdesk@nesl.co.in / cmp@icai.in





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GST, TDS, XBRL SOFTWARE

for ICAI Members at Discounted Rates

(With free filing options)

By KDK Software



GST SOFTWARE

(One Year Subscription with 100 Filings) – Thereafter Pack of 250 returns at Rs. 1800.

GST Software is cloud GST filing Software. It is the software for GST Filing which helps in scaling-up the practice

- Preparation of Monthly (1/3B) & Annual (9/9C) GST Returns
- Auto-generated Return Register – Client Wise, Month Wise and Return Wise
- Automatic send email of reconciliation reports to your clients
 - Supplier Wise and
 - Invoice Wise Reco
- Auto preparation of GSTR 3B
- View Comparison Report of ITC like Excess of 3B over 2B, Books over 2B, 3B over 2A, 2A/2B
- Cloud Software with Work Anytime Anywhere facility.

EXPRESS TDS SOFTWARE

(One Year Subscription with 100 Filings) – Thereafter Pack of 100 returns at Rs. 1800.

ExpressTDS is a cloud software for TDS return filing. It prepares TDS returns 2X faster.

- Verify Bulk PAN in single click
- Easy Challan to transaction mapping
- List of unconsumed challan
- Error free JAVA-less FVU validation
- No More CSI file download.
- Download Conso file from ExpressTDS only.
- Detailed TDS computation
- No training required.

XBRL SOFTWARE

(Rs. 2700 for 5 returns) – Thereafter renewal charges of Rs. 2700 - Validity One year.

Preparation of XBRL Returns for C&I taxonomy.

Converts financial information of the company in XBRL Format as per MCA mandate.

Contact : 9314517671 | For GST Software : <https://icai.expressgst.com/> or icai.expressgst.com
For TDS Software : <https://icai.expresstds.com/> or icai.expresstds.com | For XBRL Software : info@kdksoftware.com

Contact : cmp@icai.in | Visit : cmpbenefits.icai.org



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RazorpayX Payroll and Banking Plus for Chartered Accountants

RazorpayX simplifies all aspects of your Business Finances, so that you can focus on things that matter to you - like Growing your Practice or delivering a stellar Client Experience.



Automate Payroll

One click salary transfer & contractor payment, Automate compliance payments, and more.



Easy Accounting Integrations

Connect with Zoho Books, Tally & Quickbooks (SAP S/4HANA, MS Dynamics - coming soon)



Dedicated CA Portal

Get self-serve access to your clients' account - no more back & forth for reports & statements!



RazorpayX Forex

Bring FDI to India - At no extra cost, provide a premium & faster service to your clients



Seamless Vendor Payments

Simply forward invoices to us & we will make them ready for 1-click pay, including TDS & bookkeeping



Full Tax suite

Pay TDS, GST & Advance Tax from a single platform



RazorpayX Corporate Card

Collateral-free Corporate Credit Card of up to ₹2 Cr limit for recurring & international expenses.



Multi-user experience

Add unlimited users to your account with limited access & setup approval workflows.

Offer for Chartered Accountants

Get Lifetime FREE RazorpayX Payroll Pro* & payments via dashboard.

To avail RazorpayX Payroll and Banking Offers please visit:

<https://www.razorpay.com/x/special-offers-chartered-accountants>

For any other details email us at: rzpx-ca-partners@razorpay.com | cmp@icai.com

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Exclusive offer on
**Products from
SAMSUNG ELECTRONICS**
for the Members and
Students of ICAI



RANGE OF PRODUCTS



OFFERS & DEALS



*Offers vary from product to product

PLACE THE ORDER ON

visit <https://www.samsung.com/in/store/icai/>



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Exclusive Deals **on Travel &** **Hotel Bookings for** **ICAI Members**

**Discounts on
Flight Ticket
Bookings**



**Discounts on
Hotel & Bus
Bookings**

Hotel Bookings:
Flat 12% Off
Bus Bookings:
Flat 10% Off



Domestic Flights

One Way – Rs. **400/-** off

Round Trip – Rs. **800/-** off

International Flights

Slab based Discount upto Rs. **20,000/-**

Use Code to Avail Discounts: “EMTICA**”**
Save Money on Your Travel with Ease My Trip

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BOB Credit Cards for Members of ICAI

FEATURES AND OFFERS	
Guaranteed Credit Limit	₹ 1 lakh for ACA, ₹ 2 lakh for FCA less than 5 years and ₹ 3 lakh for FCA 5 years or more
Annual Fees	Life time free for all members
Reward Points on spends	Base reward to be 1 point per ₹ 100 spent Accelerated reward to be 5 points per ₹ 100 spent on (i) Online, (ii) Dining and (iii) Utility bills payment
Zero Fuel Surcharge	Fuel surcharge waiver for all transactions between ₹ 400 and ₹ 5,000
Credit Terms	Up to 50 days of interest free credit
Add-on cards	Up to 3 lifetime free add-on cards for family members
Complimentary Insurance	Professional Indemnity Insurance up to Credit Limit, Air accident death cover of ₹ 15 lakhs and Non-Air accident death cover of ₹ 5 lakhs
Zero liability on lost card	Report loss of card immediately to ensure zero liability on any fraudulent transactions

Please visit <https://www.bobfinancial.com/icai-exclusive.jsp> to apply for the exclusive BOB credit card



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ONLINE PSB LOANS (OPL)

(ONLINE LENDING FINTECH PLATFORM)

QUICK AND HASSLE-FREE CREDIT - DIGITAL APPROVALS OF LOANS ARE GIVEN WITH 59 MINUTES

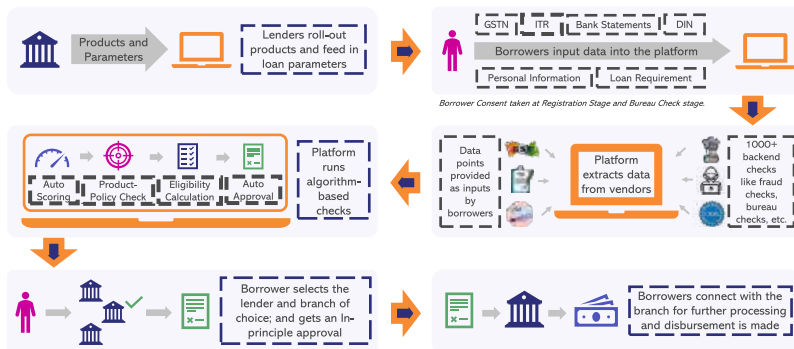
FAST DISBURSEMENTS ARE MADE IN 7-10 DAYS

PROVIDING ACCESS TO DIGITAL LENDING INFRASTRUCTURE TO ICAI MEMBERS (FREE OF COST)

SPECIAL BENEFITS FOR THE MEMBERS OF THE ICAI

- Dedicated Direct Access to OPL Infrastructure
- Fees charged to MSME on the PSB59 will be Waived if ICAI Member onboards MSME
- Dedicated Help-line Team to assist members in onboarding and subsequent assistance
- Support in case of any Grievances
- Monthly/Periodic Training, Question-Answer Discussion, and Assistance Sessions free of cost
- Dedicated Interface for Members having
 - Specialized Log-in credentials with Membership Number
 - Facility to create sub-accounts for staff under a single User
 - Real-Time Tracking of Proposals

←--- A simple process for borrowers to get In-principle approvals within 59 minutes ---->



Support/Helpline Detail:

For Borrower Journey Query

Email: support@psbloansin59minutes.com | Support No 07941055999 (9AM to 9PM)

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SME FINANCE FOR CHARTERED ACCOUNTANTS UNDER CLP BY SBI

SME Finance under Contactless Lending Platform by State Bank of India for Members of ICAI/ Proprietorship / Partnership or in any other form registered with ICAI and currently under practice.

FACILITY	OVERDRAFT AND TERM LOAN
Eligibility	<ul style="list-style-type: none"> Minimum age: 25 Years, Maximum Age: 65 years CA must have Certificate of Membership (CoM)/ Certificate of Practice (CoP) issued by ICAI. CoM/ CoP should be at least 5 years old. ITR for past 3 years should be available. The applicant must secure a minimum score of 50% as per score card under the scheme.
	Applicant must be registered as MSME in UDYAM portal.
	Overdraft: Min. Rs. 2 Lakhs; Max. Rs.25 Lakhs
	Term Loan: Min. Rs.2 Lakhs; Max: (i) Metros: Delhi, Mumbai, Chennai, Kolkata, Ahmedabad, Bengaluru: Rs. 100 Lakhs (ii) Other Centres: Max. Rs.75 Lakhs
Loan amount	
Assessment	<ul style="list-style-type: none"> Overdraft: 25% of Gross Receipts of the Firm/ CA (Max. Rs. 25 Lakhs) Term Loan: 75% of the project cost
Interest Rate	<ul style="list-style-type: none"> Overdraft : EBLR +2.50% Term Loan : EBLR +2.00%
Repayment Period	<ul style="list-style-type: none"> Overdraft: On demand Term Loan: Repayable in 60 EMIs. (With maximum moratorium of 12 months)

For availing loans, please visit

<https://www.sbi loans in 59 minutes.com>

For any bank/loan related query, please connect with

MR. BRIJESH MISHRA

Online PSB Loans Limited, Mobile Number: 7490945578

Landline: 07941055900, Email: brijesh.mishra@onlinepsbloans.com



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COMMITTEE FOR MEMBERS IN PRACTICE
THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA
(Set up by an Act of Parliament)

SPECIAL OFFER ON

**Commercial's Publications
for the Members of ICAI**

Initiative to arrange special combo offer of the following publications (Printed Books along with E-Books) by **DR. GIRISH AHUJA & DR. RAVI GUPTA.**



- Income Tax Act
- Income Tax Rules
- Direct Taxes Ready Reckoner
- Income Tax Mini Ready Reckoner
- Direct Taxes Law & Practice



Combo Offer

S. No.	Description	MRP of the Books	Combo Offer Price
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